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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01898)

ANNOUNCEMENT
POLL RESULTS OF THE AGM FOR THE YEAR 2023
HELD ON FRIDAY, 28 JUNE 2024

The board of directors (the **“Board”**) of China Coal Energy Company Limited (the **“Company”**) is pleased to announce that the annual general meeting for the year 2023 (the **“AGM”**) was held at 3:00 p.m. on Friday, 28 June 2024 and all the resolutions proposed at the AGM were duly passed by the shareholders of the Company (the **“Shareholders”**) by way of poll.

Reference is made to the notice of the AGM dated 7 June 2024 (the **“Notice”**) and the supplemental notice of the AGM dated 13 June 2024. Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

1. RESULTS OF THE AGM

The Board is pleased to announce that the AGM was held at 3:00 p.m. on Friday, 28 June 2024 at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the PRC. All the resolutions proposed at the AGM were duly passed.

The Shareholders holding in aggregate 10,384,554,085 shares of the Company (the **“Shares”**) (representing approximately 78.3228% of the total issued Shares), were present in person or by proxy at the AGM, and the holding of the AGM therefore was in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company (the **“Articles of Association”**). Mr. Wang Shudong, the chairman of the Board and an executive director of the Company, chaired the AGM. All directors of the Company attended the AGM except that non-executive director Mr. Xu Qian and independent non-executive director Ms. Hung Lo Shan Lusan did not attend the AGM due to other business arrangements.

As at the date of the AGM, the Company had a total of 13,258,663,400 Shares in issue, holders of which were entitled to attend and vote at the AGM. There were no Shares the holder of which is required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (**“Hong Kong Listing Rules”**) to abstain from voting on the resolutions proposed at the AGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No parties have stated their intention in the Notice to vote against the resolutions proposed at the AGM or to abstain from voting.

All the resolutions at the AGM were put to vote by way of poll, the results of which are as follows:

ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2023.	10,274,090,452 (98.9363%)	106,793,133 (1.0284%)	3,670,500 (0.0353%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
2.	To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2023.	10,372,977,974 (99.8885%)	7,905,611 (0.0762%)	3,670,500 (0.0353%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
3.	To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2023.	10,371,736,524 (99.8766%)	9,147,061 (0.0881%)	3,670,500 (0.0353%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
4.	To consider and, if thought fit, to approve the profit distribution proposal of the Company for the year ended 31 December 2023, and to authorize the board of directors of the Company to implement the aforesaid distribution.	10,384,553,085 (99.9999%)	1,000 (0.0001%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
5.	To consider and, if thought fit, to approve the capital expenditure budget of the Company for the year ending 31 December 2024.	10,384,410,585 (99.9986%)	131,000 (0.0013%)	12,500 (0.0001%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
6.	To consider and, if thought fit, to approve the appointment of the Company's domestic and international auditors for the financial year of 2024 and their remuneration.	10,383,393,756 (99.9888%)	1,147,829 (0.0111%)	12,500 (0.0001%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
7.	To consider and, if thought fit, to approve the emoluments of the directors of the board of directors and the supervisors of the supervisory committee of the Company for the year of 2024.	10,376,023,131 (99.9178%)	8,518,454 (0.0821%)	12,500 (0.0001%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
8.	To consider and, if thought fit, to approve the payment of a special dividend of RMB0.113 per share (tax inclusive) by the Company, and to authorize the board of directors of the Company to handle matters relating to the special dividend at its sole discretion.	10,384,529,485 (99.9997%)	1,000 (0.0001%)	23,600 (0.0002%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
9.	To consider and, if thought fit, to approve and authorize the board of directors of the Company to formulate and implement the interim profit distribution plan of the Company for the year of 2024.	10,384,529,485 (99.9997%)	1,000 (0.0001%)	23,600 (0.0002%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

The representative of the Shareholders, representative of the supervisors, the PRC legal advisor of the Company, and Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineers in respect of the voting at the AGM.

2. PAYMENT OF THE FINAL DIVIDEND AND SPECIAL DIVIDEND

Declaration and payment of a final dividend of RMB0.442 per Share (tax inclusive) in an aggregate amount of approximately RMB5,860,214,700 for the year ended 31 December 2023 was approved at the AGM. The final dividend of H Shares will be paid to the holders of H Shares whose names appear on the register of members for H Shares of the Company on Thursday, 11 July 2024 (the “**Record Date**”). The register of members of the Company will be closed from Monday, 8 July 2024 to Thursday, 11 July 2024 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order to qualify for receiving the final dividend, all transfer documents of the holders of H Shares of the Company must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar of the Company in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 5 July 2024.

Declaration and payment of a special dividend of RMB0.113 per Share (tax inclusive) (the “**Special Dividend**”) in an aggregate amount of approximately RMB1.5 billion based on the Company’s total issued share capital of 13,258,663,400 Shares was approved at the AGM. The Special Dividend of H Shares will be paid to the holders of H Shares whose names appear on the register of members for H Shares of the Company on Thursday, 11 July 2024. The register of members of the Company will be closed from Monday, 8 July 2024 to Thursday, 11 July 2024 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order to qualify for receiving the Special Dividend, all transfer documents of the holders of H Shares of the Company must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar of the Company in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 5 July 2024.

According to the Articles of Association, dividend will be denominated and declared in Renminbi. Dividend on A Shares will be paid in Renminbi and dividend on H Shares will be paid in Hong Kong dollars. The amount of dividend payable in Hong Kong dollars is calculated based on the average exchange rate of Hong Kong dollars to Renminbi as announced by the People’s Bank of China in the five business days prior to 28 June 2024 (such date not inclusive), being the date of dividend declaration (HK\$1.00 equivalent to RMB0.91242).

If the domicile of an individual H Shareholder is inconsistent with his/her registered address, such individual H Shareholder shall provide relevant supporting documents in person to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Friday, 5 July 2024. Upon examination of the supporting documents by the relevant tax authorities, the Company will follow the guidance given by the tax authorities to implement relevant tax withholding and payment provisions and arrangements. Alternatively, individual H Shareholders may either personally or appoint a representative to attend to the procedures in accordance with the requirements under relevant laws and regulations and notices if they fail to provide the relevant supporting documents to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, within the time period stated above.

The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent of H Shares in Hong Kong (the “**Receiving Agent**”) and will pay to such Receiving Agent final dividend and Special Dividend declared for payment to holders of H Shares. Final dividend and Special Dividend will be paid by the Receiving Agent and relevant cheques will be despatched on Monday, 26 August 2024 to holders of H Shares entitled to receive such dividend by ordinary post at their own risk.

The Company will withhold and pay relevant income taxes strictly in accordance with the relevant laws, regulations and requirements of the relevant regulatory departments and strictly based on the Company’s register of members of H Shares on the Record Date. The Company assumes no liability whatsoever in respect of any claims arising from any delay in, or incorrect determination of, the status of the Shareholders or any disputes over the mechanism of withholding payment of relevant income taxes. Details of relevant income tax withholding and payment arrangement are set out in the 2023 annual report of the Company, and investors shall carefully read the relevant content.

Investors' attention should be drawn to the announcement regarding the detailed arrangement of the distribution of dividend for A Shares of the Company, which will be published in due course.

By order of the Board
China Coal Energy Company Limited
Wang Shudong
Chairman of the Board, Executive Director

Beijing, the PRC
28 June 2024

As at the date of this announcement, the Company's executive directors are Wang Shudong, Liao Huajun and Zhao Rongzhe; non-executive director is Xu Qian; independent non-executive directors are Zhang Chengjie, Jing Fengru and Hung Lo Shan Lusan.

* *For identification purpose only*