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LONGFOR¹
龙湖
LONGFOR GROUP HOLDINGS LIMITED
龍湖集團控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 960)

OVERSEAS REGULATORY ANNOUNCEMENT
PARTIAL REPURCHASE OF SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of Longfor Group Holdings Limited (the “**Company**”) dated September 9, 2019, September 10, 2019, January 6, 2020 and January 7, 2020 in relation to, among other things, the issuance of the 3.95% senior notes due 2029 (ISIN: XS2033262895, common code: 203326289) (the “**3.95% Notes**”) and the 3.85% senior notes due 2032 (ISIN: XS2098650414, common code: 209865041) (the “**3.85% Notes**”, together with the 3.95% Notes, the “**Notes**”). The Notes are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

As at the date of this announcement, the Company and its subsidiaries have repurchased in the open market (i) the 3.95% Notes in an aggregate principal amount of US\$402.88 million and (ii) the 3.85% Notes in an aggregate principal amount of US\$219.60 million. The repurchased Notes have not been cancelled as at the date of this announcement.

Holders of the Company’s senior notes and potential investors should note that any on-market repurchase of senior notes from time to time by the Company will be at the Company’s discretion. There is no assurance as to the timing, amount or price of any repurchase of senior notes by the Company or whether the Company will make any further repurchase at all. As such, holders of the Company’s senior notes and potential investors should therefore exercise caution when dealing in any senior notes of the Company.

Please refer to the attached announcement published on the website of the SGX-ST (the “**Announcement**”). The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By Order of the Board
Longfor Group Holdings Limited
Chen Xuping
Chairman

Hong Kong, June 28, 2024

As at the date of this announcement, the board of directors comprises nine members: Mr. Chen Xuping, Mr. Zhao Yi, Mr. Zhang Xuzhong and Ms. Shen Ying who are executive directors; Mr. Xia Yunpeng who is a non-executive director and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Leong Chong who are independent non-executive directors.

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This announcement is for information purposes only and does not constitute an invitation or offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States pursuant to an exemption from or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and, financial statements. The Company does not intend to make any public offering of securities in the United States.



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PARTIAL REPURCHASE OF SENIOR NOTES

On September 16, 2019 and January 13, 2020, Longfor Group Holdings Limited (the “**Company**”) issued its 3.95% senior notes due 2029 (ISIN: XS2033262895, common code: 203326289) (the “**3.95% Notes**”) and 3.85% senior notes due 2032 (ISIN: XS2098650414, common code: 209865041) (the “**3.85% Notes**”, together with the 3.95% Notes, the “**Notes**”) respectively. The Notes are listed on the Singapore Exchange Securities Trading Limited.

As at the date of this announcement, the Company and its subsidiaries have repurchased in the open market (i) the 3.95% Notes in an aggregate principal amount of US\$402.88 million and (ii) the 3.85% Notes in an aggregate principal amount of US\$219.60 million. The repurchased Notes have not been cancelled as at the date of this announcement.

Holders of the Company’s senior notes and potential investors should note that any on-market repurchase of senior notes from time to time by the Company will be at the Company’s discretion. There is no assurance as to the timing, amount or price of any repurchase of senior notes by the Company or whether the Company will make any further repurchase at all. As such, holders of the Company’s senior notes and potential investors should therefore exercise caution when dealing in any senior notes of the Company.

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