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Hing Lee (HK) Holdings Limited

興利（香港）控股有限公司

(Incorporated in the British Virgin Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock code: 396)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hing Lee (HK) Holdings Limited (the “**Company**”) dated 13 June 2024 (the “**Announcement**”) in relation to the Disposal, the Proposed Share Premium Cancellation and the proposed payment of Special Dividend. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further information regarding the Sale and Purchase Agreement, the Proposed Share Premium Cancellation and the proposed payment of the Special Dividend; (ii) recommendation of the Independent Board Committee in respect of the Disposal; (iii) the advice of the Independent Financial Adviser in respect of the Disposal; (iv) a notice of the SGM; and (v) other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 28 June 2024.

As additional time is required by the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 19 July 2024.

By order of the Board of
Hing Lee (HK) Holdings Limited
Sung Kai Hing
Chairman and Chief Executive Officer

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises Mr. Sung Kai Hing (Chairman and Chief Executive Officer) and Mr. Cheung Kong Cheung as executive Directors; and Mr. Kong Hing Ki, Mr. Feng Jianzhong and Ms. Leung Yuen Man as independent non-executive Directors.