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Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated Friday, 28 June 2024 (the “**Prospectus**”) issued by GL-Carlink Technology Holding Limited (廣聯科技控股有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any of the securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the “**Regulation S**”)) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 15 July 2024).

No stabilising manager will be appointed, and it is anticipated that no stabilisation activities will be carried out in relation to the Global Offering.



GL-Carlink Technology Holding Limited
廣聯科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 63,600,000 Shares
Number of Hong Kong Offer Shares	: 6,360,000 Shares (subject to reallocation)
Number of International Placing Shares	: 57,240,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$5.3 per Share and expected to be not less than HK\$4.7 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full at on application in Hong Kong dollars, subject to refund)
Nominal value	: USD0.0001 per Share
Stock code	: 2531

Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator and Joint Bookrunner



Joint Bookrunners



**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this prospectus to the public in relation to the Hong Kong Public Offering.

This prospectus is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at www.glshuke.com. If you require a printed copy of this prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **eWhite Form** service at www.ewhiteform.com.hk; or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of this prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that this prospectus is available online at the website addresses above.

For further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically, please refer to the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.

Your application through the **eWhite Form** service or the **HKSCC EIPO** channel must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>
500	2,676.72	6,000	32,120.71	70,000	374,741.54	450,000	2,409,052.73
1,000	5,353.45	7,000	37,474.16	80,000	428,276.05	500,000	2,676,725.26
1,500	8,030.17	8,000	42,827.60	90,000	481,810.55	1,000,000	5,353,450.50
2,000	10,706.91	9,000	48,181.06	100,000	535,345.06	1,500,000	8,030,175.76
2,500	13,383.63	10,000	53,534.50	150,000	803,017.58	2,000,000	10,706,901.00
3,000	16,060.35	20,000	107,069.01	200,000	1,070,690.10	2,500,000	13,383,626.26
3,500	18,737.08	30,000	160,603.51	250,000	1,338,362.63	3,000,000	16,060,351.50
4,000	21,413.80	40,000	214,138.02	300,000	1,606,035.16	3,180,000 ⁽¹⁾	17,023,972.59
4,500	24,090.53	50,000	267,672.53	350,000	1,873,707.68		
5,000	26,767.26	60,000	321,207.04	400,000	2,141,380.20		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is 50% of the Hong Kong Offer Shares initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **eWhite Form Service** Provider (for applications made through the application channel of the **eWhite Form** Service Provider) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, our Shares in issue and the Shares to be issued pursuant to Capitalisation Issue, the Global Offering and options that may be granted under the Share Option Scheme.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (1) the Hong Kong Public Offering of initially 6,360,000 Shares (subject to reallocation) in Hong Kong, representing 10% of the total number of Offer Shares initially available under the Global Offering; and
- (2) the International Placing of an aggregate of initially 57,240,000 Shares (subject to reallocation), representing 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In accordance with Chapter 4.14 of the Guide for New Listing Applicants published by the Stock Exchange issued by the Stock Exchange, in the event that (i) the International Placing Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Placing Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed as to less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering provided that the Offer Price would be fixed at the low end of the indicative Offer Price range (i.e. HK\$4.7 per Offer Share), up to 6,360,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Placing, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 12,720,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering.

PRICING

The Offer Price will be no more than HK\$5.3 per Offer Share and is currently expected to be no less than HK\$4.7 per Offer Share unless otherwise announced. Applicants under the Hong Kong Public Offering are required to pay, on application, the maximum price of HK\$5.3 per Offer Share in addition to the brokerage of 1.0%, the SFC transaction levy of 0.0027%, the AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565% payable on each Offer Share.

EXPECTED TIMETABLE⁽¹⁾

Hong Kong Public Offering commences 9:00 a.m. on
Friday, 28 June 2024

Latest time for completing electronic applications
under **eWhite Form** service through the
designated website at www.ewhiteform.com.hk. 11:30 a.m. on
Wednesday, 10 July 2024

Application lists of the Hong Kong
Public Offering open 11:45 a.m. on
Wednesday, 10 July 2024

Latest time for (a) completing payment for
eWhite Form applications by effecting
PPS payment transfer(s) and (b) giving
electronic application instructions to HKSCC 12:00 noon on
Wednesday, 10 July 2024

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close 12:00 noon on
Wednesday, 10 July 2024

Expected Price Determination Date before 12:00 noon on
Thursday, 11 July 2024

Announcement of the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company’s website at www.glshuke.com on or before Friday, 12 July 2024

An announcement of results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels, including the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company’s website at www.glshuke.com (for details, please refer to the paragraph headed “How to Apply for Hong Kong Offer Shares – B. Publication of Results” in this prospectus) from Friday, 12 July 2024

Results of allocations in the Hong Kong Public Offering will be available at www.ewhiteform.com.hk/results with a “search by ID” function from 11:00 p.m. on
Friday, 12 July 2024
to 12:00 midnight on
Thursday, 18 July 2024

Results of allocations in the Hong Kong Public Offering to be available at telephone enquiry by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Monday, 15 July 2024 to
Thursday, 18 July 2024
(excluding Saturday, Sunday or public holiday in Hong Kong)

Share certificates in respect of wholly or partially successful applications to be dispatched/collected into CCASS on or before Friday, 12 July 2024

e-Refund payment instructions/refund
cheques in respect of wholly or partially successful
applications (if applicable) or wholly or partially
unsuccessful applications to be dispatched/collected
on or before. Monday, 15 July 2024

Dealings in the Shares on the Stock Exchange
expected to commence at. 9:00 a.m. on
Monday, 15 July 2024

The application for the Hong Kong Offer Shares will commence on Friday, 28 June 2024 through Wednesday, 10 July 2024, being longer than normal market practice of three and a half days. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Monday, 15 July 2024.

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

SETTLEMENT

Subject to the Stock Exchange granting the listing of, and permission to deal in, our Shares in issue and to be issued as mentioned in this prospectus on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for our Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers regarding details of those settlement arrangement as such arrangements will affect their rights and interest.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offer period will begin at 9:00 am on Friday, 28 June 2024 and end at 12:00 noon on Wednesday, 10 July 2024 (Hong Kong time).

To apply for Hong Kong Public Offer Shares, you may use one of the following application channels:

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
eWhite Form service	<u>www.ewhiteform.com.hk</u> Enquiries: +852 2153 1688	Investors who would like to receive a physical Share certificate. Hong Kong Public Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Friday, 28 June 2024 to 11:30 a.m. on Wednesday, 10 July 2024, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, 10 July 2024, Hong Kong time.
HKSCC EIPO channel . . .	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical Share certificate. Hong Kong Public Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

PUBLICATION OF RESULTS

The Company expect to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Offering and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.glshuke.com on Friday, 12 July 2024.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares – B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee payable thereon) paid on application, or if the conditions of the Global Offering as set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded, without interest.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, 15 July 2024 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 15 July 2024, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 15 July 2024. The Shares will be traded in board lots of 500 Shares each and the stock code of the Shares will be 2531.

By order of the Board
GL-Carlink Technology Holding Limited
Zhu Lei
Chairman and Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) Mr. Zhu Lei, Mr. Jiang Zhongyong and Mr. Zhao Zhan as executive directors; (ii) Mr. Zou Fangzhao, Mr. Cui Changsheng and Ms. Peng Chao as non-executive directors; and (iii) Mr. Feng Yuan, Ms. Wei Chunlan and Ms. Ci Ying as independent non-executive directors.