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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 20, 2024 (the “**Prospectus**”) issued by Laopu Gold Co., Ltd.* (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) can, in its sole and absolute discretion, terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on June 28, 2024).

In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action, which, if taken, will be done at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering, being Thursday, July 25, 2024. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Potential investors should be aware that no stabilizing action can be taken on the Hong Kong Stock Exchange to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, July 25, 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



Laopu Gold Co., Ltd.*
老鋪黃金股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 22,368,900 H Shares (taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 11,184,500 H Shares (as adjusted after reallocation and taking into account the full exercise of the Offer Size Adjustment Option)
Number of International Offer Shares	: 11,184,400 H Shares (as adjusted after reallocation and taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)
Offer Price	: HK\$40.50 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 6181

Sole Sponsor

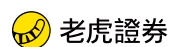


Sole Overall Coordinator and Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers

Joint Lead Manager



* For identification purpose only

LAOPU GOLD CO., LTD* / 老鋪黃金股份有限公司
ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 20, 2024 (the “Prospectus”) issued by Laopu Gold Co., Ltd. (the “Company”).*

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information

Stock Code	6181
Stock Short Name	LAOPU GOLD
Dealings commencement date	June 28, 2024 [#]

[#] see note at the end of the announcement

Price Information

Offer Price	HK\$40.50
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital

Number of Offer Shares	22,368,900
Number of Offer Shares in Hong Kong Public Offering (after reallocation and exercise of Offer Size Adjustment Option)	11,184,500
Number of offer shares in International Offering (after reallocation and exercise of Offer Size Adjustment Option)	11,184,400
Number of issued shares upon Listing	165,011,400

The number of offer shares above is determined after taking into account the additional shares issued under the following Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised.

Offer Size Adjustment Option (Upsize option)

Number of additional shares issued under the option	2,917,600
- Hong Kong Public Offering	1,458,800

** For identification purpose only*

- International Offering	1,458,800
<i>The Offer Size Adjustment Option was exercised in full, pursuant to which the Company is issuing and allotting 2,917,600 additional Offer Shares, representing approximately 15.00% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price.</i>	
Over-allocation	
No. of Offer Shares over-allocated	3,355,300
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i>	
Proceeds	
Gross proceeds (Note)	HK\$ 905.94 million
Less: Estimated listing expenses payable	HK\$(79.30) million
Net Proceeds	HK\$ 826.64 million
<i>Note: Gross proceeds refers to the amount to which the issuer is entitled to receive assuming the Over-allotment Option is not exercised. For details of the use of proceeds, please refer to the Prospectus dated June 20, 2024.</i>	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	42,474
No. of successful applications	20,289
Subscription level	582.15 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	1,945,200
No. of Offer Shares reallocated from the International Offering (claw-back)	7,780,500
Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation and exercise of Offer Size Adjustment Option)	11,184,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (after reallocation, over-allocation, and exercise of Offer Size Adjustment Option)	43.48%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by name or identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	108
Subscription Level	11.90 times
No. of Offer Shares initially available under the International Offering	17,506,100
No. of Offer Shares reallocated to the Hong Kong Public Offering (claw-back)	7,780,500
Final no. of Offer Shares under the International Offering (after reallocation, over-allocation, and exercise of Offer Size Adjustment Option)	14,539,700
% of Offer Shares under the International Offering to the Global Offering (after reallocation, over-allocation, and exercise of Offer Size Adjustment Option)	56.52%

The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to close associates of certain existing shareholders, (i) none of the Offer Shares subscribed by the places and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the places and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The places in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
Huang River Investment Limited	6,751,000	30.18%	7.38%	4.09%	No
China	2,025,300	9.05%	2.22%	1.23%	No

Southern Asset Management Co., Ltd.					
CPE Greater China Enterprises Growth Fund	2,025,300	9.05%	2.22%	1.23%	No
Total	10,801,600	48.29%	11.82%	6.55%	

Assuming the Over-allotment Option is not exercised.

Allottees with waivers/consents obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship*</i>
BA Sky Limited	384,300	1.72%	0.42%	0.23%	Existing shareholder/Director or its close associate
Total	384,300	1.72%	0.42%	0.23%	

Assuming the Over-allotment Option is not exercised.

** BA Sky Limited is wholly-owned by BA Capital Fund. The general partner of BA Capital Fund is BA Capital Limited, which is ultimately controlled by Mr. HE Yu. Xiamen Heiyi and Suzhou Yimei are existing shareholders of the Company holding 2,655,800 Shares (representing approximately 1.61% of the voting rights of the Company immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised)) and 2,121,700 Shares (representing approximately 1.29% of the voting rights of the Company immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised)), respectively. Xiamen Heiyi is a limited partnership incorporated in the PRC with Xiamen Yiyuan as its general partner. Suzhou Yimei is a limited partnership incorporated in the PRC with Xiamen Yiyuan as its general partner. In addition, BA HM Hong Kong Limited, which holds approximately 98.43% interests of Suzhou Yimei as one of its limited partners, is controlled by BA Capital Fund. Xiamen Yiyuan is ultimately controlled by Mr. HE Yu. As such, BA Sky is a close associate of Xiamen Heiyi and Suzhou Yimei, which are existing shareholders of the Company holding 2,655,800 Shares (representing approximately 1.61% of the voting rights of the Company immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised)) and 2,121,700 Shares (representing approximately 1.29% of the voting rights of the Company immediately after the completion of the Global Offering (assuming the Over-*

allotment Option is not exercised)), respectively. The Company has applied for, and the Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under Paragraph 5(2) of Appendix F1 to the Listing Rules for allocation of Offer Shares under the International Offering to BA Sky Limited. The allocation of Offer Shares to BA Sky Limited is in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

LOCK-UP UNDERTAKINGS

Existing Shareholders (excluding Pre-IPO Investors)

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Beijing Hongqiao Jinji Consulting Co., Ltd. /北京紅喬金季諮詢顧問有限公司	56,101,300 (including 22,440,520 H Shares)	24.55%	34.00%	June 27, 2025
Xu Gaoming /徐高明	31,934,400 (including 12,773,760 H Shares)	13.97%	19.35%	June 27, 2025
Xu Dongbo /徐東波	14,319,200 (including 5,727,680 H Shares)	6.27%	8.68%	June 27, 2025
Tianjin Jincheng Enterprise Management Consulting L.P. (Limited	9,284,900 (including 4,642,450 H Shares)	5.08%	5.63%	June 27, 2025

Partnership) / 天津金橙企業管理諮詢合夥企業(有限合夥)				
Tianjin Jinji Enterprise Management Consulting L.P. (Limited Partnership) / 天津金積企業管理諮詢合夥企業(有限合夥)	4,351,000 H Shares	4.76%	2.64%	June 27, 2025
Tianjin Jindi Enterprise Management Consulting L.P. (Limited Partnership) / 天津金諦企業管理諮詢合夥企業(有限合夥)	2,592,500 H Shares	2.84%	1.57%	June 27, 2025
Tianjin Jinyong Enterprise Management Consulting L.P. (Limited Partnership) / 天津金詠企業管理諮詢合夥企業(有限合夥)	1,587,700 H Shares	1.74%	0.96%	June 27, 2025
Tianjin Jinli Enterprise Management Consulting L.P. (Limited Partnership) / 天津金蒞企業管理諮詢合夥	1,256,100 H Shares	1.37%	0.76%	June 27, 2025

企業(有限合夥)				
Subtotal	121,427,100 (including 55,371,710 H Shares)	60.57%	73.59%	
<i>The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC law.</i>				

Pre-IPO Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Chen Guodong / 陳國棟	15,072,900 (including 7,536,450 H Shares)	8.24%	9.13%	June 27, 2025
Xiamen Heiyi No. 3 Equity Investment Partnership (Limited Partnership) / 廈門黑蟻三號股權投資合夥企業(有限合夥)	2,655,800 H Shares	2.91%	1.61%	June 27, 2025
Suzhou Yimei Investment Partnership (Limited Partnership) / 蘇州逸美創業投資合夥企業(有限合夥)	2,121,700 H Shares	2.32%	1.29%	June 27, 2025

Fosun Hanxing (Hangzhou) Equity Investment Fund L.P. (Limited Partnership) / 復星漢興（杭州）股權投資基金合夥企業(有限合夥)	1,365,000 H Shares	1.49%	0.83%	June 27, 2025
Subtotal	21,215,400 (including 13,678,950 H Shares)	14.96%	12.86%	
<i>The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC law.</i>				

Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Huang River Investment Limited	6,751,000	7.38%	4.09%	December 27, 2024
China Southern Asset Management Co., Ltd.	2,025,300	2.22%	1.23%	December 27, 2024
CPE Greater China Enterprises Growth Fund	2,025,300	2.22%	1.23%	December 27, 2024
Subtotal	10,801,600	11.82%	6.55%	
<i>The expiry date of the lock-up period shown in the table above is pursuant to the relevant Cornerstone Investment Agreement.</i>				

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	6,751,000	60.36%	46.43%	30.18%	26.24%	6,751,000	4.09%	4.01%
Top 5	11,570,200	103.45%	79.58%	51.72%	44.98%	16,347,700	9.91%	9.71%
Top 10	12,854,700	114.93%	88.41%	57.47%	49.97%	17,632,200	10.69%	10.47%
Top 25	14,102,500	126.09%	96.99%	63.05%	54.82%	18,880,000	11.44%	11.21%

Notes

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing
Top 1	-	0.00%	0.00%	0.00%	0.00%	45,584,410	49.86%	48.10%	111,639,800
Top 5	7,135,300	63.80%	49.07%	31.90%	27.74%	69,384,660	75.90%	73.21%	142,976,500
Top 10	11,185,900	100.01%	76.93%	50.01%	43.48%	78,980,460	86.39%	83.33%	152,572,300
Top 25	13,687,600	122.38%	94.14%	61.19%	53.21%	82,738,260	90.50%	87.30%	156,330,100

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	45,584,410	111,639,800	67.66%	66.31%
Top 5	7,135,300	63.80%	49.07%	31.90%	27.74%	69,384,660	142,976,500	86.65%	84.92%
Top 10	11,185,900	100.01%	76.93%	50.01%	43.48%	78,980,460	152,572,300	92.46%	90.62%
Top 25	13,687,600	122.38%	94.14%	61.19%	53.21%	82,738,260	156,330,100	94.74%	92.85%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
100	8,000	0 H Shares	3.39%
100	281	100 H Shares	
200	5,111	0 H Shares	3.38%
200	371	100 H Shares	
300	530	0 H Shares	3.34%
300	59	100 H Shares	
400	288	0 H Shares	3.31%
400	44	100 H Shares	
500	635	0 H Shares	3.29%
500	125	100 H Shares	
600	173	0 H Shares	3.26%
600	42	100 H Shares	
700	113	0 H Shares	3.23%
700	33	100 H Shares	

800	157	0 H Shares	3.20%
800	54	100 H Shares	
900	129	0 H Shares	3.19%
900	52	100 H Shares	
1,000	5,811	0 H Shares	3.16%
1,000	2,686	100 H Shares	
1,500	216	0 H Shares	3.16%
1,500	195	100 H Shares	
2,000	903	0 H Shares	3.15%
2,000	1,538	100 H Shares	
2,500	81	0 H Shares	3.15%
2,500	299	100 H Shares	
3,000	38	0 H Shares	3.14%
3,000	622	100 H Shares	
3,500	170	100 H Shares	3.14%
3,500	19	200 H Shares	
4,000	276	100 H Shares	3.13%
4,000	93	200 H Shares	
4,500	470	100 H Shares	3.13%
4,500	325	200 H Shares	
5,000	408	100 H Shares	3.13%
5,000	531	200 H Shares	
6,000	48	100 H Shares	3.13%
6,000	353	200 H Shares	
7,000	210	200 H Shares	3.13%
7,000	50	300 H Shares	
8,000	145	200 H Shares	3.13%
8,000	149	300 H Shares	
9,000	28	200 H Shares	3.13%
9,000	126	300 H Shares	
10,000	1,991	300 H Shares	3.13%
10,000	298	400 H Shares	
20,000	2,132	600 H Shares	3.13%
20,000	750	700 H Shares	
30,000	299	900 H Shares	3.13%
30,000	199	1,000 H Shares	
40,000	120	900 H Shares	2.41%
40,000	224	1,000 H Shares	
50,000	96	900 H Shares	1.93%
50,000	185	1,000 H Shares	
60,000	58	900 H Shares	1.61%
60,000	112	1,000 H Shares	
70,000	41	900 H Shares	1.38%
70,000	86	1,000 H Shares	
80,000	31	900 H Shares	1.21%
80,000	71	1,000 H Shares	
90,000	15	900 H Shares	1.08%
90,000	36	1,000 H Shares	

100,000	70	900 H Shares	0.98%
100,000	286	1,000 H Shares	
150,000	2,132	1,000 H Shares	0.67%
200,000	107	1,200 H Shares	0.63%
200,000	137	1,300 H Shares	
250,000	54	1,400 H Shares	0.59%
250,000	160	1,500 H Shares	
300,000	34	1,700 H Shares	0.59%
300,000	78	1,800 H Shares	
350,000	44	2,000 H Shares	0.59%
350,000	81	2,100 H Shares	
400,000	34	2,300 H Shares	0.59%
400,000	50	2,400 H Shares	
450,000	14	2,600 H Shares	0.59%
450,000	15	2,700 H Shares	
500,000	46	2,900 H Shares	0.59%
500,000	46	3,000 H Shares	
600,000	35	3,500 H Shares	0.59%
600,000	22	3,600 H Shares	
700,000	14	4,100 H Shares	0.59%
700,000	6	4,200 H Shares	
800,000	32	4,700 H Shares	0.59%
800,000	8	4,800 H Shares	
900,000	8	5,300 H Shares	0.59%
972,600	142	5,700 H Shares	0.59%
972,600	88	5,800 H Shares	
Total	42,474	11,184,500 H Shares	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, its Controlling Shareholders, Directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States, except pursuant to an exemption from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

[#] Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) can, in its sole and absolute discretion, terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on June 28, 2024)

PUBLIC FLOAT

Immediately after the completion of the Global Offering, 45,835,150 H Shares, representing approximately 27.78% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) at least 25% of the total number of issued Shares will be held by the public, in compliance with Rule 8.08(1) of the Listing Rules; (ii) the H Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (v) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company.

COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, June 28, 2024 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, June 28, 2024, it is expected that dealings in the H Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Friday, June 28, 2024. The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares will be 6181.

By order of the Board
Laopu Gold Co., Ltd.*
老鋪黃金股份有限公司
Xu Gaoming
Chairman and Executive Director

Hong Kong, June 27, 2024

As at the date of this announcement, the Board of Directors of the Company comprises (i) Mr. Xu Gaoming, Mr. Feng Jianjun, Mr. Xu Rui and Mr. Jiang Xia (effective upon Listing Date) as executive directors; and (ii) Mr. Sun Yijun, Dr. He Yurun and Mr. See Tak Wah (effective upon Listing Date) as independent non-executive directors.

* *For identification purpose only*