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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the prospectus dated June 20, 2024 (the “**Prospectus**”) issued by Tianju Dihe (Suzhou) Technology Co., Ltd. (天聚地合(蘇州)科技股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.



Tianju Dihe (Suzhou) Technology Co., Ltd.
天聚地合(蘇州)科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 4,818,200 H Shares
Number of Hong Kong Offer Shares	: 886,900 H Shares
Number of International Offer Shares	: 3,931,300 H Shares
Offer Price	: HK\$83.33 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal Value	: RMB1.00 per H Share
Stock Code	: 2479

Sole Sponsor



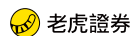
*Sole Overall Coordinator, Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager*



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



TIANJU DIHE (SUZHOU) TECHNOLOGY CO., LTD. /

天聚地合（蘇州）科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 20, 2024 (the “Prospectus”) issued by Tianju Dihe (Suzhou) Technology Co., Ltd. (the “Company”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	2479
Stock short name	TIANJUDIHE
Dealings commencement date	June 28, 2024*

*see note at the end of the announcement

Price Information

Offer Price	HK\$83.330
Offer Price Range	N/A
Offer Price Adjustment exercised	No

Offer Shares and Share Capital

Number of Offer Shares	4,818,200
Number of Offer Shares in Public Offer (after reallocation)	886,900
Number of offer shares in International Offer (after reallocation)	3,931,300
Number of issued shares upon Listing	50,118,200

Over-allocation

No. of Offer Shares over-allocated	-
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No over-allotment option has been granted.

Proceeds

Gross proceeds (Note)	HK\$ 401.50 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$ (52.40) million
Net proceeds	HK\$ 349.10 million

Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the Prospectus dated June 20, 2024.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	36,119
No. of successful applications	9,423
Subscription level	602.87 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Public Offer	481,850
No. of Offer Shares reallocated from the International Offer (claw-back)	405,050
Final no. of Offer Shares under the Public Offer (after reallocation)	886,900
% of Offer Shares under the Public Offer to the Global Offering	18.41%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by name or identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFER

No. of placees	107
Subscription Level	0.99 times
No. of Offer Shares initially available under the International Offer	4,336,350
No. of Offer Shares reallocated to the Public Offer (claw-back)	405,050
Final no. of Offer Shares under the International Offer (after reallocation)	3,931,300
% of Offer Shares under the International Offer to the Global Offering	81.59%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

The places in the International Offer include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Existing Shareholders or their close associates</i>
Suzhou Harvest International Co., Limited	1,132,300	23.50%	2.26%	2.26%	Yes
Gold Wings Holdings Limited	360,000	7.47%	0.72%	0.72%	No
Xuzhou Economic and Technology Development Zone (HK) Investment Co., Limited	937,450	19.46%	1.87%	1.87%	No
The Reynold Lemkins Group (Asia) Limited	1,406,200	29.19%	2.81%	2.81%	No
Total	3,835,950	79.62%	7.66%	7.66%	

Allottees with waivers/consents obtained

<i>Investor</i>	<i>No. of H Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship (Note)</i>
Suzhou Harvest International Co., Limited <i>(Note)</i>	1,132,300	23.50%	2.26%	2.26%	Close associate of an existing Shareholder
Total	1,132,300	23.50%	2.26%	2.26%	

Note:

The Company has applied for, and the Stock Exchange has approved, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a written consent under Paragraph 5(2) of Appendix F1 to the Listing Rules in relation to allocation of H Shares to one of the Cornerstone Investors, Suzhou Harvest International Co., Limited, which is a close associate of an existing Shareholder. The allocation of Offer Shares to Suzhou Harvest International Co., Limited is in compliance with all the conditions under the waiver and consent granted by the Stock Exchange. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus for further details.

[#]*The H Shares placed to the above allottees are held on behalf of independent third parties (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.*

LOCK-UP UNDERTAKINGS

According to the PRC Company Law, all the Shares held by existing Shareholders (which consists of the Controlling Shareholders and the Pre-IPO Investors) prior to the Global Offering are subject to a lock-up period of one year from the Listing Date.

Controlling Shareholders

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Zuo Lei / 左磊 (“Mr. Zuo”) <i>(Note 1)</i>	19,744,192	39.40%	39.40%	June 27, 2025
Hua Huan / 華洵 (“Ms. Hua”) <i>(Note 1)</i>	69,042	0.14%	0.14%	June 27, 2025
Suzhou Yiju Liuhe Investment Consulting Enterprise (Limited Partnership) / 蘇州一聚六合投資諮詢企業(有限合夥) (“Yiju Liuhe”) <i>(Note 2)</i>	3,512,401	7.01%	7.01%	June 27, 2025
Suzhou Liuju Liuhe Investment Consulting Enterprise (Limited Partnership) / 蘇州六聚六合投資諮詢企業(有限合夥) (“Liuju Liuhe”) <i>(Note 2)</i>	833,310	1.66%	1.66%	June 27, 2025
Subtotal	24,158,945	48.21%	48.21%	

Notes:

1. As (i) Ms. Hua is the spouse of Mr. Zuo; and (ii) Mr. Zuo is the sole general partner of Yiju Liuhe and Liuju Liuhe, Ms. Hua, Mr. Zuo, Yiju Liuhe and Liuju Liuhe are considered to be a group of Controlling Shareholders, who will collectively hold approximately 48.21% of our total issued Shares immediately after the completion of the Global Offering. The remaining limited partners of Liuju Liuhe, being former and current employees of our Group, are not regarded as part of the group of Controlling Shareholders.
2. Mr. Zuo is the sole general partner of Yiju Liuhe and Liuju Liuhe, both being the employee shareholding platforms of our Company. Mr. Zuo is interested in 69.75% partnership interest in Liuju Liuhe. The remaining partnership interest (i.e. 30.25%) is held by 34 former and current employees of the Group where each of these individuals is interested in no more than 1.88% partnership interest in Liuju Liuhe. Mr. Zuo is also interested in 99.00% partnership interest in

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
<i>Yiju Liuhe. For further details, see “History, Development and Corporate Structure - Employee Shareholding Platforms” in the Prospectus.</i>				

Pre-IPO Investors (as defined in the “History, Development and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings (Note)</i>
Suzhou Tahoe Growth Venture Capital Partnership (Limited Partnership) / 蘇州太浩成長創業投資合夥企業(有限合夥)	569,780	1.14%	1.14%	June 27, 2025
Hua Yong / 華勇	1,406,230	2.81%	2.81%	June 27, 2025
Qiu Jianqiang / 邱堅強	4,037,978	8.06%	8.06%	June 27, 2025
Shanghai Keluopu Asset Management Center (Limited Partnership) / 上海科珞普資產管理中心(有限合夥)	373,198	0.74%	0.74%	June 27, 2025
Wang Bin / 王斌	186,599	0.37%	0.37%	June 27, 2025
Ren Yuan / 任園	628,838	1.25%	1.25%	June 27, 2025
JD Technology Holding Co., Ltd. / 京東科技控股股份有限公司	7,463,958	14.89%	14.89%	June 27, 2025
Zhou Lijun / 周立軍	943,258	1.88%	1.88%	June 27, 2025
Suzhou Industrial Park Tahoe Growth Phase II Venture Capital Investment Partnership (Limited Partnership) / 蘇州工業園區太浩成長二	208,327	0.42%	0.42%	June 27, 2025

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings (Note)</i>
期創業投資合夥企業(有限合夥)				
Suzhou Tahoe Lande Venture Capital Investment Partnership (Limited Partnership) / 蘇州太浩蘭德創業投資合夥企業(有限合夥)	520,819	1.04%	1.04%	June 27, 2025
Cai Yitao / 蔡宜韜	220,751	0.44%	0.44%	June 27, 2025
Chen Zhixin / 陳志新	85,848	0.17%	0.17%	June 27, 2025
Chu Xiaogang / 褚曉剛	367,919	0.73%	0.73%	June 27, 2025
Zhejiang Datong Qikai Investment Management Co., Ltd. / 浙江大通騏楷投資管理有限公司	171,696	0.34%	0.34%	June 27, 2025
Fan Shebin / 范社彬	539,615	1.08%	1.08%	June 27, 2025
Gong Juhui / 龔菊輝	122,640	0.24%	0.24%	June 27, 2025
Gu Guomin / 顧國民	73,584	0.15%	0.15%	June 27, 2025
Suzhou Guofa No. 8 Industrial Investment and Development Partnership (Limited Partnership)	735,838	1.47%	1.47%	June 27, 2025
Li Zhicong / 李志聰	98,112	0.20%	0.20%	June 27, 2025
Lu Fen / 呂芬	122,640	0.24%	0.24%	June 27, 2025
Mao Sipian / 毛思翩	367,919	0.73%	0.73%	June 27, 2025
Shao Zhenkai / 邵臻凱	490,559	0.98%	0.98%	June 27, 2025
Wang Liping / 王麗萍	24,528	0.05%	0.05%	June 27, 2025
Yang Xiaoning / 楊小寧	49,056	0.10%	0.10%	June 27, 2025
Yu Fangbiao / 余方標	294,335	0.59%	0.59%	June 27, 2025
Zhong Weiwei / 鍾瑋瑋	367,919	0.73%	0.73%	June 27, 2025
Agricultural Bank of China Financial Assets Investment	300,000	0.60%	0.60%	June 27, 2025

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings (Note)</i>
Co., Ltd. / 農銀金融資產投資有限公司				
China-Singapore Suzhou Industrial Park Ventures Co., Ltd.	369,111	0.74%	0.74%	June 27, 2025
Subtotal	21,141,055	42.18%	42.18%	

Note:

The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings (Note)</i>
Reynold Lemkins Group (Asia) Limited	1,406,200	2.81%	2.81%	December 27, 2024
Suzhou Harvest International Co., Limited	1,132,300	2.26%	2.26%	December 27, 2024
Xuzhou Economic and Technology Development Zone (HK) Investment Co., Limited	937,450	1.87%	1.87%	December 27, 2024
Gold Wings Holdings Limited	360,000	0.72%	0.72%	December 27, 2024
Subtotal	3,835,950	7.66%	7.66%	

Note:

In accordance with Chapter 4.15 (Placing-related Matters) of the Guide, the required lock-up ends on December 27, 2024.

PLACEE CONCENTRATION ANALYSIS

Placees^(Note)	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	2,069,750	52.65%	42.96%	3,174,699	6.33%
Top 5	3,888,150	98.90%	80.70%	4,993,099	9.96%
Top 10	3,911,750	99.50%	81.19%	5,016,699	10.01%
Top 25	3,927,100	99.89%	81.51%	5,032,049	10.04%

Note:

Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders (Note)	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of H Shares held upon Listing
Top 1	0	0.00%	0.00%	24,158,945	48.20%	24,158,945
Top 5	2,069,750	52.65%	42.96%	40,241,810	80.29%	40,241,810
Top 10	3,475,950	88.42%	72.14%	45,058,647	89.90%	45,058,647
Top 25	3,835,950	97.57%	79.61%	48,988,782	97.75%	48,988,782

Note:

Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDERS CONCENTRATION ANALYSIS

Shareholders (Note)	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	24,158,945	24,158,945	48.20%
Top 5	2,069,750	52.65%	42.96%	40,241,810	40,241,810	80.29%
Top 10	3,475,950	88.42%	72.14%	45,058,647	45,058,647	89.90%
Top 25	3,835,950	97.57%	79.61%	48,988,782	48,988,782	97.75%

Note:

Ranking of Shareholders is based on the number of H Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

POOL A

No. of H Shares applied for	No. of valid application	Basis of allotment / ballot	Approximate percentage allotted of the total no. of H Shares applied for
50	8,097	104 out of 8,097 to receive 50 Shares	1.28%
100	5,650	145 out of 5,650 to receive 50 Shares	1.28%
150	441	17 out of 441 to receive 50 Shares	1.28%
200	351	18 out of 351 to receive 50 Shares	1.28%
250	485	31 out of 485 to receive 50 Shares	1.28%
300	261	19 out of 261 to receive 50 Shares	1.21%
350	118	10 out of 118 to receive 50 Shares	1.21%
400	171	16 out of 171 to receive 50 Shares	1.17%
450	153	16 out of 153 to receive 50 Shares	1.16%
500	7,488	869 out of 7,488 to receive 50 Shares	1.16%
600	209	29 out of 209 to receive 50 Shares	1.16%
700	137	22 out of 137 to receive 50 Shares	1.15%
800	123	22 out of 123 to receive 50 Shares	1.12%
900	106	21 out of 106 to receive 50 Shares	1.10%
1,000	2,831	564 out of 2,831 to receive 50 Shares	1.00%
1,500	692	208 out of 692 to receive 50 Shares	1.00%
2,000	1,316	494 out of 1,316 to receive 50 Shares	0.94%
2,500	513	241 out of 513 to receive 50 Shares	0.94%
3,000	407	229 out of 407 to receive 50 Shares	0.94%
3,500	187	123 out of 187 to receive 50 Shares	0.94%
4,000	437	328 out of 437 to receive 50 Shares	0.94%
4,500	120	101 out of 120 to receive 50 Shares	0.94%
5,000	485	455 out of 485 to receive 50 Shares	0.94%
6,000	613	50 Shares plus 78 out of 613 to receive additional 50 Shares	0.94%
7,000	173	50 Shares plus 25 out of 173 to receive additional 50 Shares	0.82%
8,000	156	50 Shares plus 48 out of 156 to receive	0.82%

No. of H Shares applied for	No. of valid application	Basis of allotment / ballot	Approximate percentage allotted of the total no. of H Shares applied for
		additional 50 Shares	
9,000	112	50 Shares plus 35 out of 112 to receive additional 50 Shares	0.73%
10,000	910	50 Shares plus 285 out of 910 to receive additional 50 Shares	0.66%
20,000	602	50 Shares plus 192 out of 602 to receive additional 50 Shares	0.33%
30,000	270	50 Shares plus 135 out of 270 to receive additional 50 Shares	0.25%
40,000	124	100 Shares	0.25%
50,000	123	100 Shares plus 62 out of 123 to receive additional 50 Shares	0.25%
60,000	203	100 Shares plus 191 out of 203 to receive additional 50 Shares	0.25%
Total	34,064	Total number of Pool A successful applicants: 7,368	

POOL B

No. of H Shares applied for	No. of valid application	Basis of allotment / ballot	Approximate percentage allotted of the total no. of H Shares applied for
70,000	1,259	100 Shares plus 1,242 out of 1,259 to receive additional 50 Shares	0.21%
80,000	128	150 Shares plus 38 out of 128 to receive additional 50 Shares	0.21%
90,000	39	150 Shares plus 27 out of 39 to receive additional 50 Shares	0.21%
100,000	208	200 Shares plus 34 out of 208 to receive additional 50 Shares	0.21%
150,000	104	300 Shares plus 24 out of 104 to receive additional 50 Shares	0.21%
200,000	94	400 Shares plus 30 out of 94 to receive additional 50 Shares	0.21%

No. of H Shares applied for	No. of valid application	Basis of allotment / ballot	Approximate percentage allotted of the total no. of H Shares applied for
240,900	223	500 Shares plus 17 out of 223 to receive additional 50 Shares	0.21%
Total	<u>2,055</u>	Total number of Pool B successful applicants: 2,055	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

REALLOCATION AND ALLOTMENT TO CORNERSTONE INVESTORS

As the Hong Kong Public Offering has been oversubscribed but the International Offering was slightly undersubscribed, the reallocation procedure pursuant to paragraph 8 and 9 of Chapter 4.14 (Offering-related Mechanisms) of the Guide and as disclosed in the Prospectus has been applied. Pursuant to the aforementioned reallocation procedure, 405,050 Offer Shares were reallocated from the International Offering to the Hong Kong Public Offering and the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 886,900 H Shares, representing approximately 18.41% of the total number of Offer Shares initially available under the Global Offering.

Taking into consideration that, among others, the cornerstone investments are long-term in scope and the Company is of the view that the confidence from Cornerstone Investors may influence the market's perception, the Company exercised its discretion and decided not to deduct the number of H Shares subscribed by the Cornerstone Investors on a pro rata basis in accordance with the mechanism as disclosed in the Prospectus.

PUBLIC FLOAT

The Directors confirm that immediately after the Global Offering, (i) the total number of H Shares held by the public represents 25.00% of the total number of issued H Shares of the Company and will satisfy the minimum percentage as prescribed by Rule 8.08(1) of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and Rule 8.24 of the Listing Rules; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by

them was the same as the Offer Price in addition to any brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee payable.

DISCLAIMERS

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the prospectus dated June 20, 2024 (the “**Prospectus**”) issued by Tianju Dihe (Suzhou) Technology Co., Ltd. (天聚地合(蘇州)科技股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, June 28, 2024 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details or prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, June 28, 2024, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, June 28, 2024. The H Shares will be traded in board lots of 50 H Shares each and the stock code of the H Shares will be 2479.

By order of the Board
Tianju Dihe (Suzhou) Technology Co., Ltd.
Zuo Lei
Chairman and Executive Director

Hong Kong, June 27, 2024

As at the date of this announcement, the Board comprises Mr. Zuo Lei, Mr. Wang Haojin, Mr. Lin Shan and Ms. Yang Yanjun as executive Directors; Mr. Qiu Jianqiang and Mr. Gao Yuan as non-executive Directors; and Mr. Huang Xuexian, Mr. Chen Xinhe and Mr. Li Shun Fai as independent non-executive Directors.