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**APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR  
OF COMPANIES AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV Statutory and General Information – D. Other Information – 5. Qualification and Consent of Experts” in this document; and
- (b) a copy of each of the material contracts referred to in “Appendix IV Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in this document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.chinaorganic.com](http://www.chinaorganic.com) for a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the audited consolidated financial statements of our Group for the Track Record Period;
- (c) the Accountants’ Report for the Track Record Period issued by Ernst & Young, the text of which is set out in Appendix I;
- (d) the report on the unaudited pro forma financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II;
- (e) the letter of advice issued by Travers Thorp Alberga, our legal advisor as to Cayman Islands law, summarizing certain aspects of Cayman Company Law referred to in Appendix III;
- (f) the legal opinions issued by Jingtian & Gongcheng, our legal advisor as to PRC law, in respect of certain aspects and the property interests of the Group in the PRC;
- (g) the industry report issued by Frost & Sullivan;
- (h) the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV;
- (i) the written consents referred to in the section headed “Appendix IV Statutory and General Information – D. Other Information – 5. Qualification and Consent of Experts” in this document;

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- (j) the service contracts and letters of appointment referred to in "Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – 2. Directors' Service Contracts and Letters of Appointment" in Appendix IV; and
  
- (k) the Cayman Companies Act.