

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report from Ernst & Young, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set out in Appendix I to this document, and is included herein for information purpose only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted consolidated net tangible assets of the Group prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 Preparation of Pro Forma Financial Information for Inclusion in Investment Circulars issued by the Hong Kong Institute of Certified Public Accountants for illustration purposes only, and is set out here to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to owners of the parent as if the [REDACTED] had taken place on December 31, 2023.

The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purpose only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group to owners of the parent had the [REDACTED] been completed as of December 31, 2023 or as at any future dates.

	Consolidated net tangible assets of the Group attributable to owners of the parent as at December 31, 2023	Estimated net Proceeds from the [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets as at December 31, 2023	Unaudited pro forma adjusted consolidated net tangible assets per Share as at December 31, 2023	
	RMB’000 (Note 1)	RMB’000 (Note 2)	RMB’000	RMB (Note 3)	HK\$ (Note 4)
Based on an [REDACTED] of HK\$[REDACTED] per Share	525,561	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	525,561	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	525,561	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

1. The consolidated net tangible assets of the Group attributable to equity holders of the parent as at December 31, 2023, was arrived at after deducting other intangible assets of RMB4,056,000 from the consolidated net assets attributable to owners of the parent as at December 31, 2023 of RMB529,617,000 set out in the Accountants' Report in Appendix I to this document.
2. The estimated net proceeds from the [REDACTED] are based on an [REDACTED] of HK\$[REDACTED] per Share, HK\$[REDACTED] per Share and HK\$[REDACTED] per Share, after deduction of the [REDACTED] fees and other related expenses payable by the Company (excluding approximately RMB[REDACTED] which have been recognised in profit or loss up to December 31, 2023) and do not take into account any Shares which may be issued upon the exercise of the [REDACTED].
3. The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after adjustments referred to notes 1 and 2 above and on the basis that [REDACTED] Shares are in issue, assuming the [REDACTED] has been completed on December 31, 2023.
4. For the purpose of this unaudited pro forma statement of adjusted net tangible assets, the balances stated in RMB are converted into HK\$ at the rate of RMB1.00 to HK\$1.1008 prevailing on February 26, 2024.
5. No adjustments have been made to reflect any trading results or other transactions of the Group entered into subsequent to December 31, 2023.

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[REDACTED]

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[REDACTED]

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[REDACTED]