

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have an interest or a short position in Shares and/or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

<u>Name of Shareholder</u>	<u>Nature of interest⁽¹⁾</u>	<u>Number of Shares or underlying Shares held</u>	<u>Approximate percentage of interest after the [REDACTED]⁽²⁾</u>
Vastocean Capital Limited	Beneficial interest ⁽³⁾	50,150,842	[REDACTED]%
Mr. Gao	Interest in controlled corporation ⁽³⁾	50,150,842	[REDACTED]%
SYM Holdings Limited	Beneficial interest ⁽⁴⁾	12,537,710	[REDACTED]%
Mr. Shen	Interest in controlled corporation ⁽⁴⁾	12,537,710	[REDACTED]%
Custodian Capital Ltd.	Nominee interest ⁽⁵⁾	7,271,448	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised).
- (3) As of the Latest Practicable Date, Vastocean Capital Limited was wholly owned by Mr. Gao. By virtue of the SFO, Mr. Gao is deemed to be interested in the Shares held by Vastocean Capital Limited.
- (4) As of the Latest Practicable Date, SYM Holdings Limited was wholly owned by Mr. Shen. By virtue of the SFO, Mr. Shen is deemed to be interested in the Shares held by SYM Holdings Limited.
- (5) As of the Latest Practicable Date, Custodian Capital Ltd., the nominee of the Retaining Shareholders and the Unresponsive Shareholders, was wholly owned by Mr. Gao.

For details of shareholders who will be, directly or indirectly, interested in 10% or more of the issued voting shares of other members of our Group, please refer to “Appendix IV Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 1. Disclosure of Interests – (b) Interests of our Substantial Shareholders” in this document.