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Sterling Group Holdings Limited

美臻集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1825)

NOTICE OF BOARD MEETING

Reference is made to the announcement of Sterling Group Holdings Limited (the “**Company**”) dated 12 June 2024 (the “**Original Announcement**”) in respect of the proposed meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on Thursday, 27 June 2024 for the purpose of, *inter alia*, considering and approving the release of the audited annual results of the Company and its subsidiaries for the year ended 31 March 2024 and recommendation of the final dividend, if any.

The Board hereby announces that the meeting of the Board originally scheduled on Thursday, 27 June 2024 has been changed to Friday, 28 June 2024.

Save as aforesaid, the Board confirms that all other details in the Original Announcement remain unchanged.

By order of the Board

Sterling Group Holdings Limited

美臻集團控股有限公司*

Wong Mei Wai Alice

Chairperson, Executive Director and Chief Executive Officer

Hong Kong, 26 June 2024

As at the date of this announcement, Ms. Wong Mei Wai Alice is the executive Director and Chairperson, Mr. Siu Yik Ming, Mr. Chung Sam Kwok Wai, Mr. Leung Ka Wai and Mr. Ma Jian are the executive Directors, and Ms. Zhang Lingling and Mr. Chow Yun Cheung are the independent non-executive Directors.

* *For identification purposes only*