

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



皓天財經集團

WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the management accounts of the Group, it is expected to record a loss after taxation of not less than HK\$65 million for the year ended 31 March 2024 (the “**Year**”) as compared to a profit after taxation amounted to approximately HK\$27.2 million for the year ended 31 March 2023. It is mainly attributable to: (i) the decrease in the revenue caused by the slow recovery of the IPO market in Hong Kong; (ii) the exchange loss caused by the depreciation of Renminbi against Hong Kong dollar throughout the year; (iii) the increase in impairment loss on financial assets – the debt instruments at fair value through other comprehensive income (“**FVTOCI**”); and (iv) the increase in loss on disposal/derecognition of debt instruments at FVTOCI.

The Company is in the process of finalising the results of the Group for the Year. The information contained in this announcement is only based on management’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, which are subject to finalisation and other potential adjustments, if any, and have not been reviewed by the Company’s auditor nor have they been reviewed by the audit committee of the Company. Therefore, the actual annual results of the Group for the Year may differ from the information contained in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 26 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Yan Yi, Joyce; and the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Leung Tsz Wing.