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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

PROFIT WARNING

This announcement is made by CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (the “**FY2024**”) and assessment of the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an increase in loss attributable to owners of the Company for FY2024 by approximately HK\$2.0 million, as compared to a loss attributable to owners of the Company of approximately HK\$22.2 million for the corresponding period in last year. To the best knowledge of the Directors, this was mainly attributable to decrease in revenue and gross profit.

As the Company is still in the process of finalizing the unaudited consolidated results of the Group for FY2024, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available to the Group, and is not based on any data or information which is finalized or reviewed by the audit committee of the Company. Actual financial results of the Group may be different from what is disclosed in this announcement.

Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the financial results of the Group for FY2024 which is expected to be released after the Board meeting to be held on Thursday, 27 June 2024.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
CBK Holdings Limited
YUE Dinglong
Chairman and Executive Director

Hong Kong, 26 June 2024

As at the date of this announcement, the Board comprises Mr. Yue Dinglong, Mr. Chow Yik and Mr. Tsui Wing Tak as executive Directors; and Mr. Tian Wuchun, Mr. Zhang Yuhao and Ms. Lau Man Kei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.