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LABIXIAOXIN SNACKS GROUP LIMITED

蠟筆小新休閒食品集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1262)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 26 JUNE 2024

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by way of poll at the Special General Meeting held on 26 June 2024.

References are made to the notice of the special general meeting of Labixiaoxin Snacks Group Limited (the “**Company**”) dated 5 June 2024 (the “**Notice**”) and the circular of the Company dated 5 June 2024 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that, at the Special General Meeting, the proposed ordinary resolution as set out in the Notice was duly passed by way of poll. The poll results are as follows:

ORDINARY RESOLUTION*		Number of Shares (%)	
		For	Against
1.	To approve the Subscription Agreement and the transactions contemplated thereunder.	18,522,733 (100.00%)	0 (0.00%)

* The full text of the resolution referred to above is set out in the Notice.

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed as ordinary resolution of the Company by the Shareholders at the Special General Meeting.

As at the date of the Special General Meeting, the total number of issued Shares was 132,897,700. Alliance Holding, Mr. Zheng Yu Long and their respective associates, who in aggregate held 73,085,058 Shares, representing approximately 54.99% of the issued share capital of the Company, had a material interest in the transactions contemplated under the Subscription Agreement, and were required to and did abstain from voting on the resolution proposed at the Special General Meeting. Hence, the total number of Shares entitling Shareholders to attend and vote on the resolution proposed at the Special General Meeting was 59,812,642 Shares. The Company did not have any treasury shares.

Save as aforesaid, there were (a) no restriction on any Shareholders casting votes on the resolution proposed at the Special General Meeting; (b) no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolution proposed at the Special General Meeting as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting on the resolution proposed at the Special General Meeting; and (c) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the Special General Meeting.

Save for Mr. Zheng Yu Long, an executive Director and Mr. Chung Yau Tong, an independent non-executive Director, who attended the Special General Meeting in person, all other Directors attended the Special General Meeting through electronic means.

Tricor Investor Services Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the Special General Meeting for the purpose of vote-taking.

By Order of the Board
Labixiaoxin Snacks Group Limited
Zheng Yu Huan
Chairman

Hong Kong, 26 June 2024

As at the date of this announcement, the board of directors of the Company comprises seven members, of which Zheng Yu Long, Zheng Yu Shuang and Zheng Yu Huan are the executive directors of the Company, Li Hung Kong is the non-executive director of the Company and Li Biao, Guo Li and Chung Yau Tong are the independent non-executive directors of the Company.