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Sheung Moon Holdings Limited
常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

INSIDE INFORMATION

**(1) DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS;
(2) POSTPONEMENT OF BOARD MEETING;
AND
(3) POSSIBLE SUSPENSION OF TRADING**

This announcement is made by Sheung Moon Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 18 June 2024 in relation to a meeting of the board (the “**Board**”) of directors of the Company (the “**Board Meeting**”) to be held on 28 June 2024 for the purpose of, among other matters, considering and approving the annual results of the Group for the financial year ended 31 March 2024 (the “**2024 Annual Results**”).

DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2024

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that based on the information currently available to the Company, as the auditor is still collecting information necessary for performing its audit work, additional time and procedures are required by the auditor of the Company to conduct the audit of the 2024 Annual Results, resulting in the publication of the 2024 Annual Results later than the expected timetable.

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish a preliminary announcement of the results for the financial year, not later than three months after the end of the financial year. Though the delay in publication of the 2024 Annual Results would constitute non-compliance of Rule 18.49 of the GEM Listing Rules, the Board wishes to emphasise that the operations of the Group remain normal, and the Company will use its best endeavour to publish the 2024 Annual Results to the Shareholders as soon as possible. The Company expects to publish the 2024 Annual Results by the end of July 2024.

The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2024 Annual Results; (ii) the date of the release of the 2024 Annual Results; and (iii) any material development. Save as disclosed above, the Company does not have any other unpublished inside information.

POSTPONEMENT OF BOARD MEETING

As disclosed in the Announcement, the Board Meeting is to be held on 28 June 2024 for the purposes of, among other things, considering and approving the 2024 Annual Results and considering the payment of final dividend, if applicable.

Due to the aforesaid delay in the publication of the 2024 Annual Results, the Board Meeting will be postponed. The Company will publish further announcement to inform the Shareholders of the date of the Board Meeting as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer does not publish its financial information in accordance with the GEM Listing Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. In the event that the Company is unable to publish the 2024 Annual Results on or before 30 June 2024, trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on 2 July 2024, pending the publication of the 2024 Annual Results.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sheung Moon Holdings Limited
Shen Taiju
Executive Director and Chairman

Hong Kong, 25 June 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tang Siu Tim and Ms. Shen Taiju and two independent non-executive Directors, namely, Mr. Wong Choi Chak and Mr. Leung Kim Hong.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.smcl.com.hk.