

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the paragraph headed “Statutory and General Information — F. Other Information — 8. Consents of experts” in Appendix IV to this document;
- (b) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in Appendix IV to this document; and
- (c) the statement of the particulars of the Selling Shareholder referred to in the paragraph headed “Statutory and General Information — F. Other Information — 13. Particulars of the Selling Shareholder” in Appendix IV to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.cloudcsp.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the PRC legal opinions issued by our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests of our Group;
- (f) the letter of advice prepared by Ogier, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal memorandum issued by Stephen Peepels, Esq., our legal adviser as to International Sanctions laws;

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- (h) the legal memorandum issued by Beijing Dacheng Law Offices, LLP, our legal adviser as to the specific issue under PRC law;
- (i) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is referred to in the section headed "Industry Overview" in this document;
- (j) the Cayman Companies Act;
- (k) the written consents referred to in the paragraph headed "Statutory and General Information — F. Other Information — 8. Consent of experts" in Appendix IV to this document;
- (l) the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further information about Our Business — 1. Summary of material contracts" in Appendix IV to this document;
- (m) the service contracts and the letters of appointment with our Directors referred to in the paragraph headed "Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of service contracts" in Appendix IV to this document;
- (n) the rules of [REDACTED] RSU Scheme; and
- (o) the statement of the particulars of the Selling Shareholder referred to in the paragraph headed "Statutory and General Information — F. Other Information — 13. Particulars of the Selling Shareholder" in Appendix IV to this document.