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| <b>SUBSTANTIAL SHAREHOLDERS</b> |
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**SUBSTANTIAL SHAREHOLDERS**

So far as is known to our Directors, immediately following the completion of the [REDACTED] and the [REDACTED], the following persons will have an interest in our Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO:

| Name     | Capacity/Nature<br>of interests <sup>(1)</sup>       | Share held immediately prior<br>to completion of the<br>[REDACTED] and the<br>[REDACTED] |            | Shares held immediately<br>following completion of the<br>[REDACTED] and the<br>[REDACTED] |            |
|----------|--|--|------------|--|------------|
|          |  | Number   | Percentage | Number   | Percentage |
| Mr. Sun  | Interest of controlled<br>corporation <sup>(2)</sup> | [REDACTED]   | 100%       | [REDACTED]   | [REDACTED] |
| Ru Yi IT | Beneficial owner <sup>(2)</sup>                      | [REDACTED]   | 100%       | [REDACTED]   | [REDACTED] |

*Notes:*

- (1) All interests stated are long positions.
- (2) Ru Yi IT is beneficially wholly owned by Mr. Sun. Mr. Sun is deemed to be interested in all the Shares held by Ru Yi IT for the purpose of the SFO.

Save as disclosed in this document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (and assuming the [REDACTED] is not exercised), have an interest or a short positions in the Shares or underlying Shares which will be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.