

SUBSTANTIAL SHAREHOLDERS

Substantial Shareholders

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the Conversion of [REDACTED] Shares into H Shares, the following persons are expected to have an interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

| Name of Shareholder | Nature of Interest | Number and Class of Shares upon Completion of the [REDACTED] ⁽¹⁾ | Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company as of the Latest Practicable Date | Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED] ⁽²⁾ | Approximate Percentage of Shareholding in the Relevant Class of Shares after the [REDACTED] |
|---|---------------------|---|---|---|---|
| Nanchang Rimag ⁽³⁾ | Beneficial interest | 18,213,291 H Shares | 5.38% | [REDACTED]% | [REDACTED]% |
| | | 40,875,297 [REDACTED] Shares | 12.08% | [REDACTED]% | [REDACTED]% |
| CHEN Zhaoyang ⁽³⁾ | Interest in | 18,213,291 H Shares | 5.38% | [REDACTED]% | [REDACTED]% |
| | controlled | 40,875,297 [REDACTED] Shares | 12.08% | [REDACTED]% | [REDACTED]% |
| | corporation | | | | |
| Beijing GS ⁽⁴⁾ | Beneficial interest | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| Goldman Sachs Holding (Mauritius) Limited ⁽⁴⁾ | Interest in | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| | controlled | | | | |
| | corporation | | | | |
| Tiger Strategic Investments Ltd. ⁽⁴⁾ | Interest in | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| | controlled | | | | |
| | corporation | | | | |
| GS Asian Venture (Delaware) L.L.C. ⁽⁴⁾ | Interest in | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| | controlled | | | | |
| | corporation | | | | |
| Special Situations Investing Group III, Inc. ⁽⁴⁾ | Interest in | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| | controlled | | | | |
| | corporation | | | | |
| GSSG Holdings LLC. ⁽⁴⁾ | Interest in | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| | controlled | | | | |
| | corporation | | | | |

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|---|--|---|--|--|--|
| The Goldman Sachs Group, Inc. ⁽⁴⁾ | Interest in controlled corporation | 30,882,270 H Shares | 9.12% | [REDACTED]% | [REDACTED]% |
| Baishan Investment ⁽⁵⁾ | Beneficial interest | 4,411,763 H Shares 17,647,051 [REDACTED] Shares | 1.30% 5.21% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| Baiyi Investment ⁽⁵⁾ | Interest in controlled corporation | 4,411,763 H Shares 17,647,051 [REDACTED] Shares | 1.30% 5.21% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| Baining Investment ⁽⁵⁾ | Interest in controlled corporation | 4,411,763 H Shares 17,647,051 [REDACTED] Shares | 1.30% 5.21% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| Baidu, Inc. ⁽⁵⁾ | Interest in controlled corporation | 4,411,763 H Shares 17,647,051 [REDACTED] Shares | 1.30% 5.21% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| China Life Insurance Company Limited (中國人壽保險股份 有限公司) ⁽⁵⁾ | Interest in controlled corporation | 4,411,763 H Shares 17,647,051 [REDACTED] Shares | 1.30% 5.21% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| PICC Beijing ⁽⁶⁾ | Beneficial interest | 19,289,403 H Shares | 5.70% | [REDACTED]% | [REDACTED]% |
| PICC Capital Equity Investment Co., Ltd. (人保資本股權投資 有限公司) ⁽⁶⁾ | Interest in controlled corporation | 19,289,403 H Shares | 5.70% | [REDACTED]% | [REDACTED]% |
| The People’s Insurance Company (Group) of China Limited (中國人民保險集團股份 有限公司) ⁽⁶⁾ | Interest in controlled corporation | 19,289,403 H Shares | 5.70% | [REDACTED]% | [REDACTED]% |
| PICC Life Insurance Company Limited (中國人民人壽保險股 份有限公司) ⁽⁶⁾ | Interest in controlled corporation | 19,289,403 H Shares | 5.70% | [REDACTED]% | [REDACTED]% |
| PICC Property and Casualty Company Limited (中國人民財 產保險股份有限公司) ⁽⁶⁾ | Interest in controlled corporation | 19,289,403 H Shares | 5.70% | [REDACTED]% | [REDACTED]% |
| Fenyong Technology ⁽⁷⁾ | Beneficial interest | 9,300,000 H Shares 9,317,271 [REDACTED] Shares | 2.75% 2.75% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |

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|--|------------------------------------|---|---|---|---|
| Zhejiang Jinke Tom Culture Industry Co., Ltd. (浙江金科湯姆貓文化產業股份有限公司) ⁽⁷⁾ | Interest in controlled corporation | 9,300,000 H Shares 9,317,271 [REDACTED] Shares | 2.75% 2.75% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| GU Junjun | Beneficial interest | 8,000,000 H Shares 9,758,849 [REDACTED] Shares | 2.36% 2.88% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| WANG Shihe. | Beneficial interest | 8,000,000 H Shares 9,755,070 [REDACTED] Shares | 2.36% 2.88% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| JD Yingzheng ⁽⁸⁾ | Beneficial interest | 8,000,000 H Shares 8,175,910 [REDACTED] Shares | 2.36% 2.42% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| JD Health International Inc. ⁽⁸⁾ | Interest in controlled corporation | 8,000,000 H Shares 8,175,910 [REDACTED] Shares | 2.36% 2.42% | [REDACTED]% [REDACTED]% | [REDACTED]% [REDACTED]% |
| Ganjiang New Area Development and Investment Group Co., Ltd. (贛江新區創新產業投資有限公司) ⁽⁹⁾ | Beneficial interest | 14,558,319 [REDACTED] Shares | 4.30% | [REDACTED]% | [REDACTED]% |
| Ganjiang New Area Urban Construction Industry Co., Ltd. (贛江新區城市建設實業有限公司) ⁽⁹⁾ | Interest in controlled corporation | 14,558,319 [REDACTED] Shares | 4.30% | [REDACTED]% | [REDACTED]% |

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED].
- (3) As of the Latest Practicable Date, Nanchang Rimag, our employee incentive platform, directly held 59,088,588 Shares in our Company, whose general partner is CHEN Zhaoyang. Therefore, Mr. Chen is deemed to be interested in the 59,088,588 Shares held by Nanchang Rimag for purpose of Part XV of the SFO.
- (4) As of the Latest Practicable Date, Beijing GS directly held 30,882,270 Shares in our Company. Beijing GS is wholly-owned by Goldman Sachs Holdings (Mauritius) Limited, a member of and indirectly wholly-owned by The Goldman Sachs Group, Inc. through Tiger Strategic Investments Ltd., GS Asian Venture (Delaware) L.L.C., Special

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Situations Investing Group III, Inc. and GSSG Holdings LLC. As such, each of Goldman Sachs Holdings (Mauritius) Limited, Tiger Strategic Investments Ltd., GS Asian Venture (Delaware) L.L.C., Special Situations Investing Group III, Inc., GSSG Holdings LLC and The Goldman Sachs Group, Inc. is deemed to be interested in the 30,882,270 Shares held by Beijing GS.

- (5) As of the Latest Practicable Date, Baishan Investment directly held 22,058,814 Shares in our Company, which is held as to 79.8% by Ningbo Meishan Free Trade Port Zone Baining Investment Partnership (Limited Partnership) (寧波梅山保稅港區佰寧投資合夥企業(有限合夥)) (“**Baining Investment**”). The general partner of both Baishan Investment and Baining Investment is Ningbo Meishan Free Trade Port Zone Baiyi Investment Management Partnership (Limited Partnership) (寧波梅山保稅港區佰毅投資管理合夥企業(有限合夥)) (“**Baiyi Investment**”), which in turn is an investment vehicle of Baidu, Inc. The only limited partner with 99.98% partnership interest of Baining Investment is China Life Insurance Company Limited (中國人壽保險股份有限公司). As such, each of Baining Investment, Baiyi Investment, Baidu, Inc. and China Life Insurance Company Limited is deemed to be interested in the 22,058,814 Shares held by Baishan Investment.
- (6) As of the Latest Practicable Date, PICC Beijing directly held 19,289,403 Shares in our Company, whose general partner is PICC Capital Equity Investment Company Limited (人保資本股權投資有限公司), which in turn is ultimately wholly-owned by The People’s Insurance Company (Group) of China Limited (中國人民保險集團股份有限公司) through PICC Capital Insurance Asset Management Co., Ltd. (人保資本保險資產管理有限公司). PICC Beijing is held as to 66.47%, 33.23% and 0.30% by PICC Life Insurance Company Limited (中國人民人壽保險股份有限公司), PICC Property and Casualty Company Limited (中國人民財產保險股份有限公司) and PICC Capital Equity Investment Company Limited, respectively. As such, each of PICC Capital Equity Investment Company Limited, PICC Capital Insurance Asset Management Co., Ltd., The People’s Insurance Company (Group) of China Limited, PICC Life Insurance Company Limited, and PICC Property and Casualty Company Limited is deemed to be interested in the 19,289,403 Shares held by PICC Beijing.
- (7) As of the Latest Practicable Date, Fenyong Technology held 18,617,271 Shares in our Company, which is wholly-owned by Zhejiang Jinke Tom Culture Industry Co., Ltd. (浙江金科湯姆貓文化產業股份有限公司). As such, Zhejiang Jinke Tom Culture Industry Co., Ltd. is deemed to be interested in the 18,617,271 Shares held by Fenyong Technology.
- (8) As of the Latest Practicable Date, JD Yingzheng held 16,175,910 Shares in our Company, which is ultimately wholly-owned by JD Health International Inc. As such, JD Health International Inc. is deemed to be interested in the 16,175,910 Shares held by JD Yingzheng.
- (9) As of the Latest Practicable Date, Ganjiang New Area Development and Investment Group Co., Ltd. (贛江新區創新產業投資有限公司) held 14,558,319 Shares in our Company, which is wholly-owned by Ganjiang New Area Urban Construction Industry Co., Ltd. (贛江新區城市建設實業有限公司). As such, Ganjiang New Area Urban Construction Industry Co., Ltd. is deemed to be interested in the 14,558,319 Shares held by Ganjiang New Area Development and Investment Group Co., Ltd.

For those who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of our Group, see “Appendix VI — Statutory and General Information — E. Disclosure of Interests — 2. Disclosure of Interests of Substantial Shareholders — (b) Interests of the Substantial Shareholders of Other Members of Our Group.”

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Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED], have interests or short positions in any Shares or underlying Shares, which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in the circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.