
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the section headed "Statutory and General Information – E. Other information – 11. Consent of experts" in Appendix IV to this document and certified copies of the material contracts referred to in the section headed "Statutory and General Information – B. Further information about our Business – 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange's website at www.hkexnews.hk and our Company's website at <http://www.easou.cn> during a period of 14 days from the date of this document (both dates inclusive):

- (a) the Memorandum and the Articles;
- (b) the Accountants' Report of our Company from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report from Ernst & Young in respect of the unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the underlying financial statements of the Group for the three years ended December 31, 2023;
- (e) the letter of advice from Appleby, our Cayman Islands legal adviser, summarizing certain aspects of Cayman Islands company law referred to in "Summary of the Constitution of Our Company and the Cayman Islands Company Law" in Appendix III to this document;
- (f) the Companies Act;
- (g) the legal opinions issued by Global Law Office, our PRC Legal Advisers in respect of our Group's business operations and property interests in the PRC;
- (h) the legal opinions issued by Global Law Office, our PRC Legal Advisers in respect of data compliance in the PRC;
- (i) the material contracts referred to in the paragraph headed "Statutory and General Information – B. Further information about our Business – 1. Summary of material contracts" in Appendix IV to this document;

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- (j) the written consents referred to in the paragraph headed "Statutory and General Information – E. Other information – 11. Consent of experts" in Appendix IV to this document;
- (k) the service agreements and letters of appointment referred to in the paragraph headed "Statutory and General Information – C. Further information about our Directors and Substantial Shareholders – 4. Particulars of service contracts and appointment letters" in Appendix IV to this document;
- (l) the industry report prepared by Analysys referred to in the section headed "Industry Overview" in this document; and
- (m) the rules of the Share Option Scheme.