
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) [REDACTED]
- (b) the written consents referred to in the paragraph headed "E. Other information – 7. Consents of experts" in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

The following documents will be on display on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.ubot.com.hk during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants' Report of our Group prepared by Moore CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the consolidated audited financial statements of our Group for the Track Record Period;
- (d) the report on unaudited pro forma financial information of our Group prepared by Moore CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the Companies Act;
- (g) the PRC legal opinions issued by King & Wood Mallesons, the legal advisers to our Company as to PRC laws, in respect of our Group's general matters and property interests in the PRC;
- (h) the rules of the Share Option Scheme;
- (i) the material contracts referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document;
- (j) the written consents referred to in the paragraph headed "E. Other information – 7. Consents of experts" in Appendix IV to this document;

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- (k) the service agreements and letters of appointment referred to in the paragraph headed "C. Further information about Directors, management, staff and experts – 3. Particulars of service agreements" in Appendix IV to this document;
- (l) the industry report prepared by Frost & Sullivan Limited referred to in the section headed "Industry overview" in this document;
- (m) the tax due diligence report prepared by SHINEWING Tax and Business Advisory Limited, the tax consultant to our Group, in respect of the Group's tax position in Hong Kong and the PRC;
- (n) the opinion prepared by Mr. Lawrence Man, barrister-at-law, Hong Kong legal counsel to our Group, in respect of the tax matters of the Group's subsidiaries in Hong Kong; and
- (o) the opinion prepared by Altum Law Corporation, legal advisers to our Company as to Singapore law, in respect of the tax position of the Group's subsidiary in Singapore.