

SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be allotted and issued by our Company pursuant to the exercise of the [REDACTED] and the exercise any options which may be granted under the Share Option Scheme), the following persons will have an interest or a short position in the Shares or underlying Shares of our Company and its associated corporations which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

LONG POSITION IN OUR SHARES

Name	Capacity/ Nature of interest	As at the Latest Practicable Date		Immediately prior to the [REDACTED] and the [REDACTED]		Immediately after completion of the [REDACTED] and the [REDACTED]	
		Number of Share(s) held	Percentage of shareholding	Number of Share(s) held	Percentage of shareholding	Number of Share(s) held	Percentage of shareholding
Sino Success (<i>Notes 1 & 3</i>)	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Tong (<i>Notes 1 & 3</i>)	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Busy Trade (<i>Notes 2 & 3</i>)	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Tang (<i>Notes 2 & 3</i>)	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. CL Tang (<i>Note 3</i>)	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. CM Tang (<i>Note 3</i>)	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Tang (<i>Note 3</i>)	Concert party interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Wong Mei Yee (<i>Note 4</i>)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Wong Ching Wa (<i>Note 5</i>)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Wong Bik Kwan (<i>Note 6</i>)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Cheng To Yin (<i>Note 7</i>)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The entire issued share capital of Sino Success is legally and beneficially owned by Mr. Tong. Mr. Tong is deemed to be interested in the Shares in which Sino Success is interested in under Part XV of the SFO.

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2. The issued share capital of Busy Trade is legally and beneficially owned as to 70.2% by Mr. Tang, 12.4% by Mr. CL Tang, 12.4% by Mr. CM Tang and 5% by Ms. Tang. Mr. Tang is deemed to be interested in the Shares in which Busy Trade is interested in under Part XV of the SFO.
3. Pursuant to the concert party deed dated 15 September 2023, entered into among Sino Success, Mr. Tong, Busy Trade, Mr. Tang, Mr. CL Tang, Mr. CM Tang and Ms. Tang, (a) each of Sino Success and Mr. Tong is deemed to be interested in [REDACTED] Shares held by Busy Trade, (b) Each of Busy Trade and Mr. Tang is deemed to be interested in [REDACTED] Shares held by Sino Success, (c) each of Mr. CL Tang, Mr. CM Tang and Ms. Tang is deemed to be interested in [REDACTED] Shares held by Sino Success and [REDACTED] Shares held by Busy Trade under Part XV of the SFO.
4. Ms. Wong Mei Yee is the spouse of Mr. Tang and she is deemed to be interested in [REDACTED] Shares that Mr. Tang is interested in or deemed to be interested in under Part XV of the SFO.
5. Ms. Wong Ching Wa is the spouse of Mr. CL Tang and she is deemed to be interested in [REDACTED] Shares that Mr. CL Tang is interested in or deemed to be interested in under Part XV of the SFO.
6. Ms. Wong Bik Kwan is the spouse of Mr. CM Tang and she is deemed to be interested in [REDACTED] Shares that Mr. CM Tang is interested in or deemed to be interested in under Part XV of the SFO.
7. Mr. Cheng To Yin is the spouse of Ms. Tang and he is deemed to be interested in [REDACTED] Shares that Ms. Tang is interested in or deemed to be interested in under Part XV of the SFO.

Save as disclosed above, our Directors and chief executives are not aware of any other person who will, immediately following the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be allotted and issued by our Company pursuant to the exercise of the [REDACTED] and the exercise of any options which may be granted under the Share Option Scheme), have a beneficial interest or short position in the Shares or underlying Shares of our Company and its associated corporations which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.