

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



UBoT Holding Limited

優博控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to the under the [REDACTED] [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation and the [REDACTED])
[REDACTED] : Not more than [REDACTED] per [REDACTED] and expected to be not less than [REDACTED] per [REDACTED] (payable in full on application, subject to refund, plus brokerage fee of 1.00%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%)
Nominal value : HK\$0.001 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED] and [REDACTED]
[REDACTED]

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The [REDACTED] is currently expected to be fixed by an agreement between our Company and the [REDACTED] (for itself and on behalf of [REDACTED]) on the [REDACTED], which is expected to be on or [REDACTED]. If our Company and the [REDACTED] (for itself and on behalf of [REDACTED]) are unable to reach an agreement on the [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately. In such case, an announcement will be made immediately by our Company on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.ubot.com.hk. The [REDACTED] is expected to be not more than [REDACTED] and not less than [REDACTED], unless otherwise announced together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund if the [REDACTED] should be lower than [REDACTED] (the maximum of the [REDACTED]). The [REDACTED] (for itself and on behalf of [REDACTED]), with the consent of our Company, may extend or reduce the indicative [REDACTED] range stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED] should they consider it appropriate (for instance, if the level of interest is below the indicative [REDACTED] range). If this occurs, a notice of reduction of the indicative [REDACTED] range will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.ubot.com.hk not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in the sections headed “Structure and Conditions of the [REDACTED]” and “How to apply for the [REDACTED]” in this document.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including but not limited to the risk factors set out in the section headed “Risk Factors” in this document.

Prospective investors of the [REDACTED] should note that the obligations of [REDACTED] under the [REDACTED] to procure subscribers for or themselves to subscribe for the [REDACTED] are subject to the termination by [REDACTED] (for itself and on behalf of [REDACTED]) upon the occurrence of any of the events set out under the paragraph headed “[REDACTED] – Grounds for Termination” in this document, at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for itself and on behalf of [REDACTED]) terminate the [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]