

SHARE CAPITAL

Assuming the [REDACTED] is exercised in full and without taking into account any Shares to be issued upon the exercise of any options granted under the [REDACTED] Share Option Scheme and [REDACTED] Share Option Scheme, and vesting of RSUs granted under the [REDACTED] RSU Plan and [REDACTED] RSU Plan, our Company's issued share capital immediately after completion of the [REDACTED] and the [REDACTED] will be as follows:

	Aggregate nominal value of Shares	% of the issued share capital
Issued and to be issued, fully paid or credited as fully paid		
[228,210] Shares in issue as of the date of this document	US\$[2,282.10] [REDACTED]	
[REDACTED] Shares to be issued pursuant to the [REDACTED]	US\$[REDACTED] [REDACTED]	
[REDACTED] Shares to be issued pursuant to the [REDACTED]	US\$[REDACTED] [REDACTED]	
[REDACTED] Shares to be issued upon the full exercise of the [REDACTED]	US\$[REDACTED] [REDACTED]	
<u>[REDACTED] Total</u>	<u>US\$[REDACTED]</u>	<u>[100]%</u>

ASSUMPTION

The above table assumes that the [REDACTED] has become unconditional. It takes no account of any Shares (a) which may be issued pursuant to options which have been granted under the [REDACTED] Share Option Scheme and [REDACTED] Share Option Scheme, and vesting of RSUs granted under the [REDACTED] RSU Plan and [REDACTED] RSU Plan; or (b) which may be issued or repurchased by us pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below or otherwise.

Assuming the [REDACTED] is not exercised and all Shares are issued upon the exercise of all options granted under the [REDACTED] Share Option Scheme and [REDACTED] Share Option Scheme, and vesting of RSUs granted under the [REDACTED] RSU Plan and [REDACTED] RSU Plan, our Company's issued share capital immediately after completion of the [REDACTED] and the [REDACTED] will be as follows:

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08 of the Listing Rules, at the time of [REDACTED] and at all times thereafter, our Company must maintain the minimum prescribed percentage of at [REDACTED] the total issued share capital of our Company [REDACTED].

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RANKING

The Shares are ordinary shares in the share capital of our Company and rank *pari passu* in all respects with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid after the date of this document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Islands Companies Law and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of Shareholders (i) increase its capital; (ii) consolidate and divide its capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; and (iv) cancel any shares which have not been taken. In addition, our Company may reduce or redeem its share capital by special shareholders' resolution. For more details, see "Summary of the Constitution of our Company and the Cayman Islands Companies Law" in Appendix III to this document.

GENERAL MANDATE TO ISSUE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors [have been granted] a general unconditional mandate to allot, issue and deal with Shares and to make or grant offers, agreements or options which might require such Shares to be allotted and issued or dealt with at any time subject to the requirement that the aggregate nominal value of the Shares so allotted and issued or agreed conditionally or unconditionally to be allotted and issued, shall not exceed the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following the completion of the [REDACTED] (excluding any Shares which may be issued pursuant to the exercise of the [REDACTED]); and
- (ii) the nominal amount of our share capital repurchased by our Company (if any) pursuant to the repurchase mandate (as mentioned below).

This mandate does not cover Shares to be allotted, issued, or dealt with under a rights issue or scrip dividend scheme or similar arrangements or a specific authority granted by our Shareholders.

This mandate to issue Shares will remain in effect until the earliest of:

- (i) the conclusion of our next annual general meeting; or

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- (ii) the date on which it is varied, revoked or renewed by an ordinary resolution of our Shareholders at a general meeting.

For further details of this general mandate, see “Statutory and General Information — A. Further information about our Company and our Subsidiaries — 3. Resolutions in writing of our all Shareholders passed on [•]” in Appendix IV to this document.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors [have been granted] a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the [REDACTED] (excluding any Shares which may be issued pursuant to the exercise of the [REDACTED]).

This mandate relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares may be [REDACTED] (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and regulations and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in “Statutory and General Information — A. Further information about our Company and our Subsidiaries — 3. Resolutions in writing of our all Shareholders passed on [•]” in Appendix IV to this document.

This general mandate to repurchase Shares will remain in effect until the earliest of:

- (i) the conclusion of our next annual general meeting; or
- (ii) the date on which it is varied, revoked or renewed by an ordinary resolution of our Shareholders at a general meeting.

For further details of this general mandate, see “Statutory and General Information — A. Further information about our Company and our Subsidiaries — 3. Resolutions in writing of our all Shareholders passed on [•]” in Appendix IV to this document.

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[REDACTED] SHARE OPTION SCHEME AND [REDACTED] SHARE OPTION SCHEME

The [REDACTED] Share Option Scheme and [REDACTED] Share Option Scheme were adopted on [•] to which we have granted the [REDACTED] Share Options and may grant options under the [REDACTED] Share Option Scheme to eligible Directors, officers and employees of our Group. See “Statutory and General Information — D. [REDACTED] Share Option Scheme” and “Statutory and General Information — E. [REDACTED] Share Option Scheme” in Appendix IV in this document for further details.

[REDACTED] RSU PLAN AND [REDACTED] RSU PLAN

The [REDACTED] RSU Plan and [REDACTED] RSU Plan were adopted on [•] to which we have granted the [REDACTED] RSU Plan and may grant RSUs under the [REDACTED] RSU Plan to eligible Directors, officers and employees of our Group. See “Statutory and General Information — F. [REDACTED] RSU Plan” and “Statutory and General Information — G. [REDACTED] RSU Plan” in Appendix IV to this document for further details.