
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV to this document; and
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 7. Consents” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.zzss.com during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2021, 2022 and 2023;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by Merits & Tree Law Offices, our PRC Legal Adviser, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser as to Cayman Islands law, summarizing certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the Industry Report prepared by China Insights Industry Consultancy Limited;
- (h) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV to this document;

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- (i) the service contracts and the appointment letters referred to in the paragraph headed “Statutory and General Information – C. Further Information about Our Directors – 2. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document;
- (j) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 7. Consents” in Appendix IV to this document;
- (k) the terms of the Stock Incentive Plan; and
- (l) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Stock Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of O’Melveny & Myers, at 31/F, AIA Central, 1 Connaught Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.