

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the options granted under the Stock Incentive Plan are not exercised), the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Beyond Branding ⁽¹⁾	Beneficial owner	72,294,252	29.75	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	30,867,144	12.70	[REDACTED]	[REDACTED]
Jovie Holding Limited ⁽¹⁾	Interest of controlled corporation	72,294,252	29.75	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	30,867,144	12.70	[REDACTED]	[REDACTED]
Ms. Yin ⁽¹⁾	Founder of a trust who can influence how the trustee exercise her discretion	72,294,252	29.75	[REDACTED]	[REDACTED]
	Beneficiary of a trust (other than a discretionary interest)	72,294,252	29.75	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	30,867,144	12.70	[REDACTED]	[REDACTED]
Q-robot ⁽³⁾	Beneficial owner ⁽²⁾	2,500,000	1.03	[REDACTED]	[REDACTED]
	Beneficial owner	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Helenatest Holding Limited ⁽³⁾	Interest of controlled corporation	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]
Ms. YIN Juelian (殷珏蓮) ⁽³⁾	Founder of a trust who can influence how the trustee exercise her discretion	8,819,184	3.63	[REDACTED]	[REDACTED]
	Beneficiary of a trust (other than a discretionary interest)	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]
Kiosk Joy ⁽⁵⁾	Beneficial owner ⁽⁴⁾	2,516,224	1.04	[REDACTED]	[REDACTED]
	Beneficial owner	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]
Iwan Holding Limited ⁽⁵⁾	Interest of controlled corporation	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Mr. CAO Liwen (曹理文) ⁽⁵⁾	Founder of a trust who can influence how the trustee exercise his discretion	8,819,184	3.63	[REDACTED]	[REDACTED]
	Beneficiary of a trust (other than a discretionary interest)	8,819,184	3.63	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	94,342,212	38.82	[REDACTED]	[REDACTED]
INSIGMA ⁽⁷⁾	Beneficial owner ⁽⁶⁾	2,500,000	1.03	[REDACTED]	[REDACTED]
	Beneficial owner	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
Mr. WU Wenhong (吳文洪) ⁽⁷⁾	Interest of controlled corporation	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
	Beneficial owner ⁽⁸⁾	1,000,000	0.41	[REDACTED]	[REDACTED]
NeoBox ⁽⁹⁾	Beneficial owner	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
	Interest of controlled corporation	4,409,592	1.81	[REDACTED]	[REDACTED]
NeoWay Holding Limited ⁽⁹⁾	Interest of controlled corporation	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Mr. HUANG Aihua (黃愛華) ⁽⁹⁾	Interest of controlled corporation	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
Q-robot shop ⁽¹¹⁾	Beneficial owner ⁽¹⁰⁾	4,000,000	1.65	[REDACTED]	[REDACTED]
	Beneficial owner	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
Mr. QIAN Jun (錢俊) ⁽¹¹⁾	Interest of controlled corporation	4,409,592	1.81	[REDACTED]	[REDACTED]
	Interest held jointly with another person ⁽¹³⁾	98,751,804	40.64	[REDACTED]	[REDACTED]
	Beneficial owner ⁽¹²⁾	2,500,000	1.03	[REDACTED]	[REDACTED]
Trident Trust Company (HK) Limited	Trustee ⁽¹⁾	72,294,252	29.75	[REDACTED]	[REDACTED]
	Trustee ⁽³⁾	8,819,184	3.63	[REDACTED]	[REDACTED]
	Trustee ⁽⁵⁾	8,819,184	3.63	[REDACTED]	[REDACTED]
Shanghai Yuanjizhi ⁽¹⁴⁾	Beneficial owner	4,000,020	1.65	[REDACTED]	[REDACTED]
	Interest held jointly with another person	28,301,790	11.65	[REDACTED]	[REDACTED]
Wuxi Ferry Phase II Investment Co., Ltd. (無錫源渡二期投資有限公司) (“Ferry Phase II Investment”) ⁽¹⁴⁾	Interest of controlled corporation	4,000,020	1.65	[REDACTED]	[REDACTED]
	Interest held jointly with another person	28,301,790	11.65	[REDACTED]	[REDACTED]
Shanghai Chuiying Enterprise Management Partnership (上海垂穎企業管理合夥企業(有限合夥)) (“Shanghai Chuiying”) ⁽¹⁴⁾	Interest of controlled corporation	4,000,020	1.65	[REDACTED]	[REDACTED]
	Interest of controlled corporation	6,999,965	2.88	[REDACTED]	[REDACTED]
	Interest held jointly with another person	21,301,836	8.77	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Wuxi Ferry Phase II Venture Capital Investment Partnership (Limited Partnership) (無錫源渡二期創業投資合夥企業(有限合夥)) (“Ferry Phase II”) ⁽¹⁴⁾	Interest of controlled corporation	4,000,020	1.65	[REDACTED]	[REDACTED]
Shanghai Yuanyuqu ⁽¹⁴⁾	Interest held jointly with another person	28,301,790	11.65	[REDACTED]	[REDACTED]
	Beneficial owner	21,301,836	8.77	[REDACTED]	[REDACTED]
	Interest held jointly with another person	10,999,974	4.53	[REDACTED]	[REDACTED]
Wuxi Ferry Venture Capital Investment Management Limited (無錫源渡股權投資管理有限公司) (“Wuxi Ferry”) ⁽¹⁴⁾	Interest of controlled corporation	21,301,836	8.77	[REDACTED]	[REDACTED]
	Interest held jointly with another person	10,999,974	4.53	[REDACTED]	[REDACTED]
Wuxi Ferry Phase I Venture Capital Investment Partnership (Limited Partnership) (無錫源渡一期創業投資合夥企業(有限合夥)) (“Ferry Phase I”) ⁽¹⁴⁾	Interest of controlled corporation	21,301,836	8.77	[REDACTED]	[REDACTED]
	Interest held jointly with another person	10,999,974	4.53	[REDACTED]	[REDACTED]
JIN Yong (金勇) ⁽¹⁴⁾	Interest of controlled corporation	21,301,836	8.77	[REDACTED]	[REDACTED]
	Interest held jointly with another person	10,999,974	4.53	[REDACTED]	[REDACTED]
Ferry Phase III ⁽¹⁴⁾	Beneficial owner	6,999,954	2.88	[REDACTED]	[REDACTED]
	Interest held jointly with another person	25,301,856	10.41	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Wuxi Ferry Weilun Enterprise Management Partnership (Limited Partnership) (無錫源渡偉倫企業管理合夥企業(有限合夥)) (“ Ferry Weilun ”) ⁽¹⁴⁾	Interest of controlled corporation	6,999,954	2.88	[REDACTED]	[REDACTED]
Shanghai Junna (蘇州源渡成長投資合夥企業(有限合夥)) (“ Suzhou Ferry ”) ⁽¹⁴⁾	Interest held jointly with another person	25,301,856	10.41	[REDACTED]	[REDACTED]
Suzhou Ferry Growth Investment Partnership (Limited Partnership) (蘇州源渡成長投資合夥企業(有限合夥)) (“ Suzhou Ferry ”) ⁽¹⁴⁾	Interest of controlled corporation	6,999,954	2.88	[REDACTED]	[REDACTED]
Mr. WANG Xuefeng (王學峰) ⁽¹⁴⁾	Beneficial owner	21,999,948	9.05	[REDACTED]	[REDACTED]
Shanghai Junna ⁽¹⁵⁾	Beneficial owner	21,999,948	9.05	[REDACTED]	[REDACTED]
Lasa Junqi Enterprise Management Co., Ltd. (拉薩君祺企業管理有限公司) (“ Lasa Junqi ”) ⁽¹⁵⁾	Interest of controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Legend Capital Co., Ltd. (君聯資本管理股份有限公司) (“ Legend Capital ”) ⁽¹⁵⁾	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Beijing Juncheng Hezhong Investment Management Partnership (Limited Partnership) (北京君誠合眾投資管理合夥企業(有限合夥)) (“ Juncheng Hezhong ”) ⁽¹⁵⁾	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Beijing Junqi Jiarui Enterprise Management Co., Ltd. (北京君祺嘉睿企業管理有限公司) (“ Junqi Jiarui ”)	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Tianjin Huizhi No. 1 Enterprise Management Consulting Partnership (Limited Partnership) (天津匯智壹號企業管理諮詢合夥企業(有限合夥)) (“ Tianjin Huizhi No. 1 ”) ⁽¹⁵⁾	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Tianjin Junlian Jieyou Enterprise Management Consulting Partnership (Limited Partnership) (天津君聯傑佑企業管理諮詢合夥企業(有限合夥)) (“ Junlian Jieyou ”) ⁽¹⁵⁾	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Mr. ZHU Linan (朱立南) ⁽¹⁵⁾	Interest of controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Mr. CHEN Hao (陳浩) ⁽¹⁵⁾	Interest of controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Beijing Junlian Huicheng Equity Investment Partnership (Limited Partnership) (北京君聯慧誠股權投資合夥企業(有限合夥)) (“ Beijing Legend ”) ⁽¹⁵⁾	Interest in controlled corporation	21,999,948	9.05	[REDACTED]	[REDACTED]
Xiamen C&D ⁽¹⁶⁾	Beneficial owner	18,000,036	7.41	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the Latest Practicable Date		Immediately following completion of the [REDACTED]	
		Number of Shares held	Approximate percentage of interest (%)	Number of Shares held	Approximate percentage of interest (%)
Xiamen Jianxin Investment Co., Ltd. (廈門建鑫投資有限公司) (“ Xiamen Jianxin ”) ⁽¹⁶⁾	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Xiamen Jianxing Capital Enterprise Management Consulting Co., Ltd. (廈門建興資本企業管理諮詢有限公司) (“ Xiamen Jianxing ”)	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Xiamen C&D Emerging Venture Capital Co., Ltd. (廈門建發新興創業投資有限公司) (“ Xiamen C&D VC ”) ⁽¹⁶⁾	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Mr. CAI Xiaofan (蔡曉帆) ⁽¹⁶⁾	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Xiamen C&D Emerging Industry Equity Investment Co., Ltd. (廈門建發新興產業股權投資有限責任公司) (“ Xiamen C&D Equity Investment ”) ⁽¹⁶⁾	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Xiamen C&D Group Co., Ltd. (廈門建發集團有限公司) (“ Xiamen C&D Group ”) ⁽¹⁶⁾	Interest of controlled corporation	18,000,036	7.41	[REDACTED]	[REDACTED]
Banyan Pacific ⁽¹⁷⁾	Beneficial owner	22,610,668	9.30	[REDACTED]	[REDACTED]
Yeung Man ⁽¹⁷⁾	Interest of controlled corporation	30,299,118	12.47	[REDACTED]	[REDACTED]

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Notes:

- (1) *Beyond Branding was wholly owned by Jovie Holding Limited, which is in turn wholly owned by Trident Trust Company (HK) Limited (“Trident Trust”), being the trustee of Jovie Trust which is a trust established by Ms. Yin as the settlor and one of the beneficiaries. As such, each of Jovie Holding Limited, Trident Trust and Ms. Yin is deemed to be interested in the Shares held by Beyond Branding under the SFO.*
- (2) *These Shares represent Ms. Yin’s entitlement to receive up to 2,500,000 Shares pursuant to the exercise of options granted to her under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (3) *Q-robot was wholly owned by Helenatest Holding Limited, which is in turn wholly owned by Trident Trust, being the trustee of Helena Trust which is a trust established by Ms. YIN Juelian (殷珏蓮) as settlor and one of the beneficiaries. As such, each of Helenatest Holding Limited, Trident Trust and Ms. YIN Juelian (殷珏蓮) is deemed to be interested in the Shares held by Q-robot under the SFO.*
- (4) *These Shares represent Ms. YIN Juelian (殷珏蓮)’s entitlement to receive up to 2,516,224 Shares pursuant to the exercise of options granted to her under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (5) *Kiosk Joy was wholly owned by Iwan Holding Limited, which is in turn wholly owned by Trident Trust, being the trustee of Liwen Trust which is a trust established by Mr. CAO Liwen (曹理文) as settlor and beneficiary. As such, each of Iwan Holding Limited, Trident Trust and Mr. CAO Liwen (曹理文) is deemed to be interested in the Shares held by Kiosk Joy under the SFO.*
- (6) *These Shares represent Mr. CAO Liwen (曹理文)’s entitlement to receive up to 2,500,000 Shares pursuant to the exercise of options granted to him under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (7) *INSIGMA was wholly owned by Mr. WU Wenhong (吳文洪). As such, Mr. WU Wenhong (吳文洪) is deemed to be interested in the Shares held by INSIGMA under the SFO.*
- (8) *These Shares represent Mr. WU Wenhong (吳文洪)’s entitlement to receive up to 1,000,000 Shares pursuant to the exercise of options granted to him under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (9) *NeoBox was wholly owned by NeoWay Holding Limited, which is in turn wholly owned by Mr. HUANG Aihua (黃愛華). As such, each of NeoWay Holding Limited and Mr. HUANG Aihua (黃愛華) is deemed to be interested in the Shares held by NeoBox under the SFO.*
- (10) *These Shares represent Mr. HUANG Aihua (黃愛華)’s entitlement to receive up to 4,000,000 Shares pursuant to the exercise of options granted to him under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (11) *Q-robot shop was wholly owned by Mr. QIAN Jun (錢俊). As such, Mr. QIAN Jun (錢俊) is deemed to be interested in the Shares held by Q-robot shop under the SFO.*
- (12) *These Shares represent Mr. QIAN Jun (錢俊)’s entitlement to receive up to 2,500,000 Shares pursuant to the exercise of options granted to him under the Stock Incentive Plan, subject to the terms and conditions of these options.*
- (13) *On June 27, 2023, Ms. Yin, Ms. YIN Juelian (殷珏蓮), Mr. CAO Liwen (曹理文), Mr. WU Wenhong (吳文洪), Mr. HUANG Aihua (黃愛華) and Mr. QIAN Jun (錢俊) entered into an acting-in-concert agreement, pursuant to which the signing parties have confirmed that they had been acting in concert by aligning their votes and following Ms. Yin’s directions when exercising their voting rights at the shareholders’ meetings in our Group since our establishment. As such, each of the Concert Parties and their respective holding vehicles are deemed to be interested in the Shares each other is interested in under the SFO.*
- (14) *Shanghai Yuanjizhi is a limited partnership established in the PRC on November 1, 2021 and it is owned as to approximately 0.1% by Ferry Phase II Investment as its general partner and as to approximately 99.9% by Ferry Phase II. Ferry Phase II Investment is owned as to 86.50% by Shanghai Chuiying Enterprise Management Partnership (Limited Partnership) (上海垂穎企業管理合夥企業(有限合夥)), which is owned as to 33.0% by Mr. WANG Xuefeng (王學峰) as its general partner. Ferry Phase II is owned as to 0.98% by Ferry Phase II Investment.*

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Shanghai Yuanyuqu is a limited partnership established in the PRC on November 1, 2021 and it is owned as to approximately 0.09% by Wuxi Ferry as its general partner and as to 99.91% by Ferry Phase I as its limited partner. The general partner of Ferry Phase I is Wuxi Ferry and Ferry Phase I has five limited partners, including Mr. JIN Yong (金勇) being the largest limited partner with 39.60% partnership interest and the remaining four limited partners each holding less than one-third partnership interest.

Ferry Phase III is a limited partnership established in the PRC on October 25, 2021 and it is owned as to approximately 0.03% by Ferry Weilun as its general partner and as to approximately 99.97% by Suzhou Ferry as its limited partner. Ferry Weilun is owned as to approximately 7.02% by Wuxi Ferry Growth Enterprise Management Co., Ltd. (無錫源渡成長企業管理有限公司) as its general partner and approximately 92.98% by Shanghai Chuiying as its limited partner. The general partner of Suzhou Ferry is Ferry Weilun and Suzhou Ferry has 12 limited partners, each holding less than one-third partnership interest.

As such, each of Ferry Phase II Investment, Shanghai Chuiying, Ferry Phase II, Wuxi Ferry, Ferry Phase I, Ferry Weilun, Suzhou Ferry, Mr. JIN Yong and Mr. WANG Xuefeng is deemed to be interested in the Shares held by Shanghai Yuanjizhi, Shanghai Yuanyuqu and Ferry Phase III.

- (15) Shanghai Junna is a limited partnership established in the PRC on October 20, 2021 and it is owned as to approximately 0.02% by Lasa Junqi as its general partner and as to approximately 99.98% by Beijing Legend as its limited partner. Lasa Junqi is wholly owned by Legend Capital, which is owned as to 80% by Juncheng Hezhong. Juncheng Hezhong is owned as to 0.01% by Junqi Jiarui as its general partner, 58.12% by Tianjin Huizhi No. 1 as its limited partner and 41.87% by Junlian Jieyou as its limited partner. Tianjin Huizhi No. 1 is owned as to 1.20% by Junqi Jiarui as its general partner, as to 34.68% by Mr. ZHU Linan (朱立南) as its largest limited partner, and the remaining 64.12% by the other 14 limited partners, each holding less than one-third partnership interest. Junqi Jiarui is owned as to 40% by Mr. CHEN Hao (陳浩) and three other individual shareholders which respectively holds 20% equity interest, each an Independent Third Party. The general partner of Junlian Jieyou is also Junqi Jiarui. Junlian Jieyou has 18 limited partners, each holding less than one-third partnership interest. The general partner of Beijing Legend is Lasa Junqi. Beijing Legend has 21 limited partners, with National Council for Social Security Fund of The People’s Republic of China (全國社會保障基金理事會) being its largest limited partner holding 33.33% partnership interest and the remaining 20 limited partners each holding less than one-third partnership interest. As such, each of Lasa Junqi, Beijing Legend, Mr. Zhu Linan and Mr. CHEN Hao is deemed to be interested in the Shares held by Shanghai Junna under the SFO.
- (16) Xiamen C&D is a limited partnership established in the PRC on June 27, 2016 and it is owned as to approximately 1.52% by Xiamen Jianxin as its general partner, as to approximately 49.09% by Xiamen C&D VC as the largest limited partner and as to the remaining 49.39% by the other five limited partners. Xiamen Jianxin is owned as to 51.0% by Xiamen Jianxing and 49.0% by Xiamen C&D VC. Xiamen Jianxing is owned as to 51.0% by CAI Xiaofan (蔡曉帆), an Independent Third Party. Xiamen C&D VC is wholly owned by Xiamen C&D Equity Investment. Xiamen C&D Equity Investment is wholly owned by Xiamen C&D Group, which is in turn wholly owned by the State-owned Assets Supervision And Administration Commission of Xiamen People’s Government (廈門市人民政府國有資產監督管理委員會).
- (17) Banyan Pacific is a limited liability company incorporated in the BVI on December 12, 2013 and is wholly owned by Mr. Yeung Man. BPC is a limited liability company incorporated in the BVI on April 4, 2022 and it is owned as to 95.0% by Mr. Yeung Man. As such, Mr. Yeung Man is deemed to be interested in the Shares held by Banyan Pacific and BPC.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the options granted under the Stock Incentive Plan are not exercised), without taking into account the [REDACTED] that may be taken up under the [REDACTED], have any interests or short positions in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.