

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid as of the date of this document and immediately following completion of the [REDACTED]:

Authorized share capital	Aggregate par value
	<i>US\$</i>
5,000,000,000 Shares of par value of US\$0.00001 each as of the Latest Practicable Date	50,000
<i>Issued and to be issued, fully paid or credited as fully paid immediately upon completion of the [REDACTED]</i>	
243,001,446 Shares in issue as of the date of this document (assuming all Preferred Shares are converted into Shares on a 1:1 basis)	2,430.01446
<u>[REDACTED]</u> Shares to be issued under the [REDACTED]	<u>[REDACTED]</u>
<u>[REDACTED]</u> Total	<u>[REDACTED]</u>

The above tables assume that the [REDACTED] becomes unconditional and the Shares are issued pursuant to the [REDACTED], and do not take into account any Shares which may be allotted and issued under the Stock Incentive Plan or any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

The [REDACTED] are Shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank equally for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document.

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CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of Shareholders: (i) increase its share capital; (ii) consolidate and divide its share capital into shares of larger amount; (iii) divide its shares into several classes; and (iv) cancel any Shares which have not been taken or agreed to be taken. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. For further details, please refer to the paragraph headed “Summary of the Constitution of the Company and Cayman Islands Company Law – Summary of the Constitution of the Company – 2. Articles of Association – 2.4. Alteration of Capital” in Appendix III to this document.

STOCK INCENTIVE PLAN

Our Company adopted the Stock Incentive Plan. For further details, please refer to the paragraph headed “Statutory and General Information – D. Stock Incentive Plan” in Appendix IV to this document.

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted general unconditional mandates to issue and repurchase our Shares.

For further details of the general mandates, please refer to the paragraphs headed “Statutory and General Information – A. Further Information about Our Group – 4. Resolutions of our Shareholders” and “Statutory and General Information – A. Further Information about Our Group – 5. Repurchase of Our Own Securities” in Appendix IV to this document.