

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR  
OF COMPANIES AND DOCUMENTS ON DISPLAY**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contract referred to in the paragraph headed “Appendix IV – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contract” in this document; and
- (ii) the written consents referred to in the paragraph headed “Appendix IV – Statutory and General Information – E. Other Information – 7. Consents” in this document.

**DOCUMENTS ON DISPLAY**

Copies of the following documents will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.sunho-bio.com.cn](http://www.sunho-bio.com.cn) during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the two financial years ended December 31, 2022 and 2023;
- (d) the report prepared by Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser as to Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal opinion issued by Jingtian & Gongcheng, our legal adviser as to PRC intellectual property laws, summarizing certain intellectual property matters of our Group under PRC laws;

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- (h) the intellectual property due diligence report prepared by Venture Partner, LLC, our legal adviser as to U.S. intellectual property laws, summarizing certain intellectual property matters of our Group under U.S. laws;
- (i) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (j) the material contract referred to in the paragraph headed "Appendix IV – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contract" in this document;
- (k) the service contracts and the appointment letters referred to in the paragraph headed "Appendix IV – Statutory and General Information – C. Further Information about Our Directors – 2. Particulars of Directors' Service Contracts and Appointment Letters" in this document;
- (l) the written consents referred to in the paragraph headed "Appendix IV – Statutory and General Information – E. Other Information – 7. Consents" in this document;  
and
- (m) the Cayman Companies Act.