
**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND DOCUMENTS ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information – D. Other Information – 6. Qualifications and consents of experts” in Appendix VI to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information – B. Further Information About Our Group – 1. Summary of material contracts” in Appendix VI to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.hollwingroup.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report received from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report received from KPMG in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (e) the material contracts referred to in “Statutory and General Information – B. Further Information about Our Group – 1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the service contracts referred to in “Statutory and General Information – C. Further Information about Directors, Supervisors and Substantial Shareholders – 2. Further Information about Our Directors and Supervisors – (a) Particulars of Directors’ and Supervisors’ service contracts and appointment letters” in Appendix VI to this document;
- (g) the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisors, in respect of our Group’s business operations in the PRC;

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- (h) the written consents referred to “Statutory and General Information – D. Other Information – 6. Qualifications and consents of experts” in Appendix VI to this document;
- (i) the PRC Company Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof; and
- (j) the industry report issued by China Index Academy.