#### APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountants' Report received from the Company's reporting accountants, KPMG, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed "Financial information" in this document and the historical financial information included in the Accountants' Report set out in Appendix I to this document.

# A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of our Group is prepared in accordance with Rule 4.29 of the Listing Rules and is set out below to illustrate the effect of the [**REDACTED**] on the Group's consolidated net tangible assets attributable to the equity shareholders of the Company as at 31 December 2023 as if the [**REDACTED**] had taken place on 31 December 2023.

The unaudited [REDACTED] statement of adjusted consolidated net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as at 31 December 2023 or at any future date.

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			Unaudited		
			[REDACTED]		
	Consolidated		adjusted		
	net tangible		consolidated net	Unaudited	
	assets		tangible assets	[REDACTED]	
	attributable		attributable	adjusted consolidated	
	to equity		to equity	net tangible assets	
	shareholders of	<b>Estimated</b>	shareholders of	attributable to equity	
	the Company as	net proceeds	the Company as	shareholders of the	
	at 31 December	from the	at 31 December	Company	
	$2023^{(1)}$	[REDACTED] <sup>(2)</sup>	2023	per Share <sup>(3)</sup>	
	RMB'000	RMB'000	RMB'000	RMB	$HK\$^{(4)}$
Based on an [REDACTED] of HK\$[REDACTED] per H Share	255,771	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED]	200,771		[MDMC122]		
per H Share	255,771	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

#### Notes:

- (1) The consolidated net tangible assets attributable to the equity shareholders of the Company as at 31 December 2023 is based on the consolidated total equity attributable to the equity shareholders of the Company as at 31 December 2023 of RMB255,854,000 after deduction of intangible assets of RMB83,000 as shown in the Accountants' Report set out in Appendix I to this document.
- (2) The estimated net proceeds from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] per H Share (being the minimum [REDACTED]) and HK\$[REDACTED] per Share (being the [REDACTED]) and the issuance of [REDACTED] H Shares, after deduction of the [REDACTED] fees and other related expenses paid or payable by the Group (excluding the expenses

## APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

that have been charged to profit or loss during the Track Record Period), and does not take into account any shares which may be issued upon the exercise of the [REDACTED]. The estimated net proceeds of the [REDACTED] have been converted to Renminbi at the PBOC rate of HK\$1.00 to RMB0.9062 prevailing on 29 December 2023. No representation is made that Hong Kong dollars amount have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rate.

- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is arrived at by dividing the unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company by [REDACTED] Shares, being the number of shares expected to be in issue following the completion of the [REDACTED], and does not take into account any shares which may be issued upon the exercise of the [REDACTED].
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share amounts in RMB are converted to Hong Kong dollar at the PBOC rate of RMB0.9062 to HK\$1.00 prevailing on 29 December 2023. No representation is made that Renminbi amount have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rate.
- (5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 31 December 2023.

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BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.	

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

B. REPORT ON THE UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

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#### **APPENDIX II**

## UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

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**APPENDIX II** 

## UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]