

APPENDIX II

UNAUDITED [REDACTED] FINANCIAL INFORMATION

that have been charged to profit or loss during the Track Record Period), and does not take into account any shares which may be issued upon the exercise of the [REDACTED]. The estimated net proceeds of the [REDACTED] have been converted to Renminbi at the PBOC rate of HK\$1.00 to RMB0.9062 prevailing on 29 December 2023. No representation is made that Hong Kong dollars amount have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rate.

- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is arrived at by dividing the unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company by [REDACTED] Shares, being the number of shares expected to be in issue following the completion of the [REDACTED], and does not take into account any shares which may be issued upon the exercise of the [REDACTED].
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share amounts in RMB are converted to Hong Kong dollar at the PBOC rate of RMB0.9062 to HK\$1.00 prevailing on 29 December 2023. No representation is made that Renminbi amount have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rate.
- (5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 31 December 2023.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

B. REPORT ON THE UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]