

## IMPORTANT

*IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*



**泓盈集團**  
HOLLWIN

# HOLLWIN URBAN OPERATION SERVICE GROUP CO., LTD

## 泓盈城市運營服務集團股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

[REDACTED]

- Number of [REDACTED] under the [REDACTED] : [REDACTED] H Shares (subject to the [REDACTED])
- Number of Hong Kong [REDACTED] : [REDACTED] H Shares (subject to adjustment)
- Number of [REDACTED] : [REDACTED] H Shares (subject to adjustment and the [REDACTED])
- Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)
- Nominal value : RMB1.00 per H Share
- [REDACTED] : [REDACTED]

*Sole Sponsor, [REDACTED], [REDACTED]  
and [REDACTED]*

 **CICC 中金公司**

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix VII to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above.

The [REDACTED] is expected to be determined by agreement between our Company and the [REDACTED] (for itself and on behalf of the [REDACTED]) on or before [REDACTED] or such later time as may be agreed between the parties. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. If, for any reason, the [REDACTED] is not agreed between us and the [REDACTED] (for itself and on behalf of the [REDACTED]) on or before [REDACTED] (Hong Kong time), the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the indicative [REDACTED] range stated in this document and/or reduce the number of [REDACTED] being [REDACTED] pursuant to the [REDACTED] at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, a notice of reduction of the indicative [REDACTED] range and/or the number of [REDACTED] will be published on the websites of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.hollwingroup.com](http://www.hollwingroup.com). Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for Hong Kong [REDACTED]” in this document.

The obligations of the [REDACTED] under the Hong Kong [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to [REDACTED]. Such grounds are set out in the section headed “[REDACTED] – [REDACTED] and Expenses – [REDACTED] – Hong Kong [REDACTED] – Grounds for Termination” in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] may only be [REDACTED], sold or delivered outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

### ATTENTION

We have adopted a fully electronic application process for the [REDACTED]. We will not provide printed copies of this document or printed copies of any application form to the public in relation to the [REDACTED].

This document is available at the websites of our Company at [www.hollwingroup.com](http://www.hollwingroup.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). If you require a printed copy of this document, you may download and print from the website addresses above.

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[REDACTED]

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[REDACTED]