### APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

#### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under the paragraph headed "Statutory and General Information E. Other Information Qualifications and consents of experts" in Appendix IV to this document; and
- (b) a copy of each of the material contracts referred to in the paragraph headed "Statutory and General Information B. Further Information about Our Business 1. Summary of material contracts" in Appendix IV to this document.

#### **DOCUMENTS ON DISPLAY**

Copies of the following documents will be published on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.chumenwenwen.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants' Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) and the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the PRC legal opinions issued by Zhong Lun Law Firm, our legal advisor as to PRC laws, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the letter of advice prepared by Campbells, our legal advisor on Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the Cayman Companies Act;

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- (h) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed "Industry Overview" to this document;
- (i) the written consents referred to under the paragraph headed "Statutory and General Information E. Other Information 8. Qualifications and consents of experts" in Appendix IV to this document;
- (j) the material contracts referred to under the section headed "Statutory and General Information B. Further Information about Our Business 1. Summary of material contracts" in Appendix IV to this document;
- (k) the service contracts and appointment letters with our Directors referred to under the section headed "Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 3. Directors' service contracts and appointment letters" in Appendix IV to this document;
- (1) the rules of [REDACTED] Share Option Scheme; and
- (m) the rules of [REDACTED] RSU Scheme.

#### DOCUMENT AVAILABLE FOR INSPECTION

A copy of the full list of all the grantees under the [REDACTED] Share Option Scheme, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix D1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Zhong Lun Law Firm LLP, at 4/F, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.