

## APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information set forth in this Appendix does not form part of the Accountants’ Report from the Company’s reporting accountants, KPMG, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for illustrative purposes only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial information” in this document and the Accountants’ Report set out in Appendix I to this document.

### A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following unaudited [REDACTED] statement of adjusted net tangible assets of our Group is prepared in accordance with Rule 4.29 of the Listing Rules and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible liabilities attributable to equity shareholders of the Company as of December 31, 2023 as if the [REDACTED] had taken place on December 31, 2023.

The unaudited [REDACTED] statement of adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as of December 31, 2023 or at any future date.

	Consolidated net tangible liabilities attributable to equity shareholders of the Company as of December 31, 2023	Estimated [REDACTED] from the [REDACTED]	Estimated impact to net tangible assets upon reclassification of specific financial liabilities to equity	Unaudited [REDACTED] adjusted net tangible assets attributable to equity shareholders of the Company	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share	
	RMB’000	RMB’000	RMB’000	RMB’000	RMB	HKD
	Note (1)	Note (2)	Note (3)		Note (4)	Note (5)
Based on the [REDACTED] of						
HK\$[REDACTED] per share . . . . .	(4,135,632)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of						
HK\$[REDACTED] per share . . . . .	(4,135,632)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) The consolidated net tangible liabilities attributable to equity shareholders of the Company as of December 31, 2023 is arrived at after deducting intangible assets of RMB5,291,000 from the consolidated net liabilities attributable to equity shareholders of the Company of RMB4,130,341,000 as of December 31, 2023, which is extracted from the Accountants’ Report as set out in Appendix I in this document.

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- (2) The estimated [REDACTED] from the [REDACTED] are based on the expected issuance of [REDACTED] Shares and the indicative [REDACTED] of HK\$[REDACTED] per Share (being the minimum [REDACTED]) and HK\$[REDACTED] per Share (being the maximum [REDACTED]), after deduction of the estimated [REDACTED] fees and other estimated expenses related to the [REDACTED] paid or payable by the Group (excluding the [REDACTED] expense that have been charged to profit or loss during the Track Record Period), and do not take into account of any shares which may be issued upon the exercise of the [REDACTED] and any Shares that may be issued under the [REDACTED] Share Option Scheme.

For illustrative purpose, the estimated [REDACTED] of the [REDACTED] have been converted into Renminbi at an exchange rate of HK\$1 to RMB0.90706 published by PBOC prevailing on [REDACTED]. No representation is made that Hong Kong dollars amounts have been, could have been or may be converted into Renminbi, or vice versa, at that rate or at any other rate.

- (3) As of December 31, 2023, the carrying amount of contingently redeemable preferred shares and ordinary shares was RMB4,353,833,000 (as set out in Note 29 of Appendix I). Upon the [REDACTED], the relevant redemption rights will be terminated and the financial liabilities arising from the contingently redeemable preferred shares and ordinary shares will be reclassified to equity.
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is arrived at after adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] and reclassification of financial liabilities arising from the contingently redeemable preferred shares and ordinary shares into equity had been completed on December 31, 2023, but do not take into account of any shares which may be issued upon the exercise of the [REDACTED] and any Shares that may be issued under the [REDACTED] Share Option Scheme.
- (5) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share amounts in RMB are converted to Hong Kong dollars with an exchange rate of RMB1 to HK\$1.10246 published by PBOC prevailing on [REDACTED]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rate.
- (6) No adjustment has been made to the unaudited [REDACTED] adjusted net tangible assets attributable to equity shareholders of the Company to reflect any trading results or other transactions of the Group subsequent to December 31, 2023.

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**B.    REPORT ON THE UNAUDITED [REDACTED] FINANCIAL INFORMATION**

[REDACTED]

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[REDACTED]

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]