

## SUBSTANTIAL SHAREHOLDERS

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So far as was known to our Directors or chief executive officer as of the Latest Practicable Date, immediately following the completion of the [REDACTED] and assuming that (i) the [REDACTED] is not exercised; and (ii) each Preferred Share is converted into one Share, without taking into account any Shares that may be issued under the [REDACTED] Share Option Scheme, the following persons are expected to have an interest and/or short positions in our Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised; and (ii) each Preferred Share is converted into one Share, without taking into account any Shares that may be issued under the [REDACTED] Share Option Scheme)	
		Number of Shares	Approximate percentage in our Company	Number of Shares	Approximate percentage in our Company
Dr. Li <sup>(2)</sup> . . . . .	Interest in controlled corporation/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Ms. Li <sup>(3)</sup> . . . . .	Interest in controlled corporation/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Dr. Lei <sup>(4)</sup> . . . . .	Interest in controlled corporation/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Mobvoi Limited <sup>(2)</sup> . . . . .	Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
AGI Management Limited <sup>(2)</sup> . . .	Interest in controlled corporation/Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
AGI Limited <sup>(2)</sup> . . . . .	Interest in controlled corporation/Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Mobvoi AGI Limited <sup>(2)</sup> . . . . .	Beneficial owner/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%

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Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Option Scheme)	
		Number of Shares	Approximate percentage in our Company	Number of Shares	Approximate percentage in our Company
CMWW Limited <sup>(3)</sup> . . . . .	Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
W&H Management Limited <sup>(3)</sup> . . . . .	Interest in controlled corporation/Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Wen&Hui Limited <sup>(3)</sup> . . . . .	Interest in controlled corporation/Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
CMWW AGI Limited <sup>(3)</sup> . . . . .	Beneficial owner/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Amberlei Limited <sup>(4)</sup> . . . . .	Beneficial owner/ Interest of concert parties	460,643,777	32.74%	[REDACTED]	[REDACTED]%
Suntera Corporate Trustees (Hong Kong) Limited <sup>(2)(3)</sup> . . . . .	Trustee/Interest in controlled corporation	460,643,777	32.74%	[REDACTED]	[REDACTED]%
SIG I <sup>(5)</sup> . . . . .	Beneficial owner/ Interest of concert parties	239,613,768	17.03%	[REDACTED]	[REDACTED]%
SIG III <sup>(5)</sup> . . . . .	Beneficial owner/ Interest of concert parties	239,613,768	17.03%	[REDACTED]	[REDACTED]%
Google <sup>(6)</sup> . . . . .	Beneficial owner	186,593,844	13.26%	[REDACTED]	[REDACTED]%
HongShan <sup>(7)</sup> . . . . .	Beneficial owner	153,683,583	10.92%	[REDACTED]	[REDACTED]%
GoerTek (HongKong) . . . . .	Beneficial owner	141,053,024	10.03%	[REDACTED]	[REDACTED]%
Weifang GoerTek Trading Co., Ltd. <sup>(8)</sup> . . . . .	Interest in controlled corporation	141,053,024	10.03%	[REDACTED]	[REDACTED]%
Goertek Inc. <sup>(8)</sup> . . . . .	Interest in controlled corporation	141,053,024	10.03%	[REDACTED]	[REDACTED]%

*Notes:*

- (1) All interests stated are long positions.
- (2) Mobvoi AGI Limited is held as to 99% by AGI Limited, which is wholly-owned by AGI Management Limited, and as to 1% by Mobvoi Limited, which is wholly-owned by Dr. Li. AGI Management Limited is entirely held by Suntera Corporate Trustees (Hong Kong) Limited, the trustee of Dr. Li Family Trust, which was established by Dr. Li as the settlor and protector with Mobvoi Limited as the beneficiary. By virtue of the SFO, Dr. Li is deemed to be

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interested in all the 375,862,577 Shares held by Mobvoi AGI Limited. On the other hand, as Dr. Li, Ms. Li and Dr. Lei have been acting in concert since December 1, 2019, Dr. Li, Mobvoi Limited, AGI Management Limited, AGI Limited and Mobvoi AGI Limited are deemed to be interested in all the 42,505,195 Shares and 42,276,005 Shares in which Ms. Li and Dr. Lei are interested, respectively.

- (3) CMWW AGI Limited is held as to 99% by Wen&Hui Limited, which is wholly-owned by W&H Management Limited, and as to 1% by CMWW Limited, which is wholly-owned by Ms. Li. W&H Management Limited is entirely held by Suntera Corporate Trustees (Hong Kong) Limited, the trustee of Ms. Li Family Trust, which was established by Ms. Li as the settlor and protector with CMWW Limited as the beneficiary. By virtue of the SFO, Ms. Li is deemed to be interested in all the 42,505,195 Shares held by CMWW AGI Limited. On the other hand, as Dr. Li, Ms. Li and Dr. Lei have been acting in concert since December 1, 2019, Ms. Li, CMWW Limited, W&H Management Limited, Wen&Hui Limited and CMWW AGI Limited are deemed to be interested in all the 375,862,577 Shares and 42,276,005 Shares in which Dr. Li and Dr. Lei are interested, respectively.
- (4) Amberlei Limited is beneficially owned as to 100% by Dr. Lei. By virtue of the SFO, Dr. Lei is deemed to be interested in all the Shares held by Amberlei Limited. As Dr. Li, Ms. Li and Dr. Lei have been acting in concert since December 1, 2019, Dr. Lei and Amberlei Limited are deemed to be interested in all the 375,862,577 Shares and 42,505,195 Shares in which Dr. Li and Ms. Li are interested, respectively.
- (5) Each of SIG I and SIG III is a Delaware limited liability limited partnership. SIG I was established on January 10, 2018. SIG III was incorporated on January 10, 2012. As of the Latest Practicable Date, SIG Pacific Holdings, LLLP was the limited partner holding 80% of the partnership interest in each of SIG I and SIG III. SIG China Investments GP, LLC was the general partner holding 20% of the partnership interest in each of SIG I and SIG III. SIG Asia Investment, LLLP, a Delaware limited liability limited partnership, is the investment manager of both SIG I and SIG III. Heights Capital Management, Inc., a Delaware Corporation, is the investment manager of SIG Asia Investment, LLLP. Each of SIG I, SIG III, SIG Pacific Holdings, LLLP and SIG China Investments GP, LLC is ultimately beneficially owned by Mr. Jeffrey Yass, an Independent Third Party who is a US citizen. SIG I and SIG III have been acting in concert with each other and by virtue of SFO, SIG I and SIG III are deemed to be interested in the Shares held by each other, representing [REDACTED] of the entire issued share capital of the Company upon the [REDACTED].
- (6) Google is a wholly-owned indirect subsidiary of Alphabet Inc., a company listed on NASDAQ (stock code: GOOGL).
- (7) HongShan is wholly owned by HSG CV IV Senior Holdco, Ltd. and is ultimately controlled by Mr. Neil Nanpeng Shen.
- (8) GoerTek (HongKong) is beneficially owned as to 100% by Weifang GoerTek Trading Co., Ltd., which is in turn beneficially owned as to 100% by Goertek Inc.. By virtue of SFO, each of Weifang GoerTek Trading Co., Ltd. and Goertek Inc. is deemed to be interested in all the Shares held by GoerTek (HongKong), representing [REDACTED] of the entire issued share capital of the Company upon the [REDACTED].

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED], have any interest and/or short positions in our Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.