
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (A) the written consents referred to in “D. Other Information — 10. Consent of Experts” in Appendix VII to this document; and
- (B) a copy of each of the material contracts referred to in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.tjcdg.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report from KPMG in respect of the historical financial information of our Group for the Track Record Period, the text of which is set forth in Appendix I to this document;
3. the audited consolidated financial statements of our Group for the Track Record Period;
4. the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set forth in Appendix II to this document;
5. the material contracts in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this document;
6. the written consents referred to in “D. Other Information — 10. Consent of Experts” in Appendix VII to this document;
7. the service contracts and letters of appointment referred to in “C. Further Information about our Directors, Supervisors and Substantial Shareholders — 2. Service Contracts and Letters of Appointment” in Appendix VII to this document;
8. the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;

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9. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
10. the letter, summary of values and valuation certificates relating to the property interests held by the Group prepared by King Kee Appraisal and Advisory Limited, the texts or extracts of which are set out in “Appendix III — Property Valuation Report”;
11. the phase one internal control review report in relation to the Company issued by the Internal Control Consultant;
12. the phase two internal control review report in relation to the Company issued by the Internal Control Consultant; and
13. a copy of the following PRC laws, together with unofficial English translations: (i) the PRC Company Law; and (ii) the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies.