
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix V to this document; and
2. the written consents as referred to in the paragraph headed "E. Other information – 8. Consents of experts" in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.wing-kei.com.hk up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountant's Report from PricewaterhouseCoopers in respect of the historical financial information for FY2020, FY2021, FY2022 and the nine months ended 30 September 2023, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Group for FY2020, FY2021, FY2022 and the nine months ended 30 September 2023;
4. the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the letter from PricewaterhouseCoopers in respect of our Group's profit estimate for the year ended 31 December 2023 prepared by our Directors, the text of which are set out in Appendix III to this document;
6. the letter from the Sponsor in respect of our Group's profit estimate for the year ended 31 December 2023 prepared by our Directors, the text of which are set out in Appendix III to this document;
7. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix IV to this document;
8. the legal opinion prepared by the Hong Kong Legal Counsel;
9. the legal opinion prepared by the PRC Legal Advisers;

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10. the industry report prepared by Frost & Sullivan;
11. the Companies Act;
12. the rules of the Share Option Scheme;
13. the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix V to this document;
14. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about our Directors and substantial shareholders – 2. Particulars of Directors' service agreements and appointment letters" in Appendix V to this document; and
15. the written consents as referred to in the paragraph headed "E. Other information – 8. Consents of experts" in Appendix V to this document.