

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

Immediately following completion of the [REDACTED] and the Capitalisation Issue (without taking into account of any Shares that may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), based on the information available on the Latest Practicable Date, the following persons/entities will have an interest or a short position in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

<u>Name of Substantial Shareholders</u>	<u>Capacity/ Nature of interest</u>	<u>Number of Shares held (Note 1)</u>	<u>Percentage of shareholding interest in our Company</u>
Prosperity Cleanness	Beneficial owner <i>(Notes 2 and 3)</i>	[REDACTED] (L)	[REDACTED]
Mr. Li	Interest of controlled corporation <i>(Notes 2 and 3)</i>	[REDACTED] (L)	[REDACTED]
Ms. Tang Yongzhen (唐永珍) (“Ms. Tang”)	Interest of Spouse <i>(Note 4)</i>	[REDACTED] (L)	[REDACTED]
Sunrise Cleanness	Beneficial owner <i>(Notes 2 and 5)</i>	[REDACTED] (L)	[REDACTED]
Mr. Chen	Interest of controlled corporation <i>(Notes 2 and 5)</i>	[REDACTED] (L)	[REDACTED]

Notes:

- The letter “L” denotes the entity/person’s long position in our Shares.
- On 16 March 2021, Mr. Li and Mr. Chen executed the Controlling Shareholders’ Confirmation, pursuant to which Mr. Li and Mr. Chen confirmed that they have been a group of controlling shareholders, details of which are set out in the section headed “Relationship with our Controlling Shareholders” of this document. Accordingly, each of our Controlling Shareholders, i.e. Mr. Li, Prosperity Cleanness (being wholly owned by Mr. Li), Mr. Chen and Sunrise Cleanness (being wholly owned by Mr. Chen) are deemed to be interested in 72.19% of the issued share capital of our Company.

SUBSTANTIAL SHAREHOLDERS

3. Shares in which Mr. Li is interested consist of (i) 586,543,750 Shares held by Prosperity Cleanness, a company he wholly owned, and Mr. Li is therefore deemed to be interested in all the Shares held by Prosperity Cleanness by virtue of the SFO; and (ii) 586,543,750 Shares in which Mr. Li is deemed to be interested as a result of the Controlling Shareholders' Confirmation.
4. Ms. Tang is the spouse of Mr. Li and is therefore deemed to be interested in all the Shares held or interested in by Mr. Li by virtue of the SFO.
5. Shares in which Mr. Chen is interested consist of (i) 586,543,750 Shares held by Sunrise Cleanness, a company he wholly owned, and is therefore deemed to be interested in all the Shares held by Sunrise Cleanness by virtue of the SFO; and (ii) 586,543,750 Shares in which Mr. Chen is deemed to be interested as a result of the Controlling Shareholders' Confirmation.

Save as disclosed above, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] and the Capitalisation Issue (without taking into account any Shares that may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.

UNDERTAKINGS

Each of our Controlling Shareholders has given certain undertakings in respect of our Shares held by them to our Company, the Sole Sponsor, the [REDACTED] (for itself and on behalf of the [REDACTED]) and the Stock Exchange, details of which are set out in the section headed "[REDACTED]" of this document. Our Controlling Shareholders and our Company have also given undertakings in respect of the Shares to the Stock Exchange as required by Rules 10.07(1) and 10.08 of the Listing Rules, respectively.