
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the [REDACTED];
- (ii) a copy of each of the material contracts referred to in the paragraph headed “Appendix VI – Statutory and General Information – Further Information about the Business of Our Company – 1. Summary of Material Contracts” in this document; and
- (iii) the written consents referred to in the paragraph headed “Appendix VI – Statutory and General Information – Other Information – 6. Consents” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.fls123.com and on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2020, 2021 and 2022 and four months ended April 30, 2023;
- (d) the report prepared by Ernst & Young on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by CIC referred to in the section headed “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisers, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the memorandum opinion issued by DLA Piper, our International Sanctions Legal Adviser, in respect of, among other things, the risk of exposure and potential penalties imposed under the International Sanctions laws and regulations;

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- (h) the material contracts referred to in the paragraph headed “Appendix VI – Statutory and General Information – Further Information about the Business of our Company – 1. Summary of Material Contracts” in this document;
- (i) the service contracts referred to in the paragraph headed “Appendix VI – Statutory and General Information – Further Information about Our Directors, Supervisors and Substantial Shareholders – 3. Service Contracts” in this document;
- (j) the written consents referred to in the paragraph headed “Appendix VI – Statutory and General Information – Other Information – 6. Consents” in this document; and
- (k) the PRC Company Law together with unofficial English translations thereof.