

**APPENDIX II**

**[REDACTED] FINANCIAL INFORMATION**

The following information does not form part of the Accountants’ Report from [●], Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set out in Appendix I to this document, and is included herein for information purposes only. The [REDACTED] financial information should be read in conjunction with the “Financial Information” section in this document and the Accountants’ Report set out in Appendix I to this document.

**A. [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following [REDACTED] statement of adjusted consolidated net tangible assets of the Group prepared in accordance with Rule 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 “Preparation of [REDACTED] Financial Information for inclusion in [REDACTED]” issued by the Hong Kong Institute of Certified Public Accountants is to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to owners of the Company as at 30 April 2023 as if the [REDACTED] had taken place on that date.

The [REDACTED] statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not provide a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as at 30 April 2023 or at any future date.

	Consolidated net tangible assets attributable to owners of the Company as at 30 April 2023		[REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company as at 30 April 2023	[REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company per Share as at 30 April 2023	
	RMB'000 (Note 1)	Estimated net [REDACTED] from the [REDACTED] RMB'000 (Note 2, 4)	RMB'000	RMB (Note 3)	HK\$ (Note 4)
Based on an [REDACTED] of HK\$[REDACTED] per Share	894,445	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	894,445	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	894,445	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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*Notes:*

- (1) The consolidated net tangible assets of the Group attributable to owners of the Company as at 30 April 2023 was equal to the audited net assets attributable to owners of the Company as at 30 April 2023 of RMB902,842,000 after deducting of intangible assets of RMB8,397,000 as of 30 April 2023 set out in the Accountants’ Report in Appendix I to this document.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED], HK\$[REDACTED] or HK\$[REDACTED] per Share, after deduction of the [REDACTED] and other related expenses payable by the Company and do not take into account any shares which may be issued upon exercise of the [REDACTED].
- (3) The [REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company per Share is arrived at after adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares are in issue assuming the [REDACTED] has been completed on 30 April 2023.
- (4) For the purpose of this [REDACTED] adjusted consolidated net tangible assets, the estimated net [REDACTED] from the [REDACTED] are converted from Hong Kong dollars into RMB at an exchange rate of HK\$1.00 to RMB[0.9174] and the [REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company per Share is converted from RMB into Hong Kong dollars at the same exchange rate. No representation is made that RMB amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 30 April 2023.

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**[REDACTED]**

**[REDACTED]**

**[REDACTED]**