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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2023 (the “**Prospectus**”) issued by Maiyue Technology Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

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*The Sole Overall Coordinator confirms that there has been no over-allocation of the Shares under the International Placing. Therefore, the Stock Borrowing Agreement has not been and will not be entered into and the Over-allotment Option has not been and will not be exercised. In view of the fact that there has been no over-allocation in the International Placing, no stabilising actions will be taken during the stabilising period.*

*Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.*



## MAIYUE TECHNOLOGY LIMITED

### 邁越科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 125,000,000 Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 12,500,000 Shares</b>
<b>Number of International Placing Shares</b>	<b>: 112,500,000 Shares</b>
<b>Offer Price</b>	<b>: HK\$1.18 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 2501</b>

### Sole Sponsor



### Sole Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)



### Joint Bookrunners and Joint Lead Managers (in alphabetical order)

