
EXPECTED TIMETABLE

Our Company will publish an announcement on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.maiyuesoft.com if there is any change in the following expected timetable of the Hong Kong Public Offer.

Date⁽¹⁾

Hong Kong Public Offer commences 9:00 a.m. on Thursday,
28 September 2023

Latest time to complete electronic applications under the **HK eIPO White Form** service through one of the followings⁽²⁾: 11:30 a.m. on Wednesday,
4 October 2023

(1) the designated website at www.hkeipo.hk

(2) the **IPO App**, which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp⁽²⁾

Application lists of the Hong Kong Public Offer open⁽³⁾ 11:45 a.m. on Wednesday,
4 October 2023

Latest time to complete payment of **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s).. 12:00 noon on Wednesday,
4 October 2023

Latest time to give **electronic application instructions** to HKSCC⁽⁴⁾ 12:00 noon on Wednesday,
4 October 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offer close 12:00 noon on Wednesday,
4 October 2023

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Expected Price Determination Date⁽⁵⁾ Wednesday, 4 October 2023

Announcement of the final Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares to be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.maiyuesoft.com on or before⁽⁹⁾ Tuesday, 10 October 2023

Announcement of results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.maiyuesoft.com (See "How to Apply for Hong Kong Offer Shares — 11. Publication of results" for further details) from⁽⁹⁾ Tuesday, 10 October 2023

Results of allocations in the Hong Kong Public Offer will be available at the "IPO Results" function at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult or in the **IPO App** with a "search by ID" function⁽⁹⁾ Tuesday, 10 October 2023

From the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 10 October 2023 to Friday, 13 October 2023

Despatch/Collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the price payable per Offer Share on application (if applicable) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer on or before^(6 to 9) Tuesday, 10 October 2023

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Despatch/Collection of Share certificates in respect of wholly or partially successful applications/Deposit of Share certificates into CCASS pursuant to the Hong Kong Public Offer on or before^(6 to 9) Tuesday, 10 October 2023

Dealings in the Shares on the Stock Exchange expected to commence on⁽⁹⁾ Wednesday, 11 October 2023

Notes:

- (1) All times and dates refer to Hong Kong local time, except as otherwise stated.
- (2) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk or in the **IPO App** after 11:30 a.m. on the last day for submitting application. If you have already submitted your application and obtained a payment reference number from the designated website or the **IPO App** prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting application, when the application lists close.
- (3) If there is a “black” rainstorm warning, Extreme Conditions and/or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 October 2023, the application lists will not open on that day. See “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather and/or Extreme Conditions on the opening of the application lists” for further details.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to “How to Apply for Hong Kong Offer Shares — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS” for further details.
- (5) The Price Determination Date is expected to be on or around Wednesday, 4 October 2023. If, for any reason, the Offer Price is not agreed between us and the Sole Overall Coordinator (for itself and on behalf of the Underwriters), the Global Offering will not proceed and will lapse accordingly.
- (6) Share certificates for the Offer Shares are expected to be issued on or before Tuesday, 10 October 2023 but will only become valid evidence of title at 8:00 a.m. on the Listing Date provided that (i) the Global Offering has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its terms.
- (7) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheques, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund cheques. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheques.

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- (8) Applicants who have applied on the **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares may collect any refund cheques (where applicable) and/or Share certificates (where applicable) in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 October 2023 or such other date as notified by us as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Applicants being corporations who opt for personal collection must attend through their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation's chop. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the section headed "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies — Personal Collection — If you apply via Electronic Application Instructions to HKSCC" of this prospectus for details.

Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through a single bank account may have refund monies (if any) despatched to the bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk.

Share certificates and/or refund cheques for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in "How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies" and "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies."

- (9) If there is a "black" rainstorm warning, Extreme Conditions and/or a tropical cyclone warning signal number 8 or above in force in Hong Kong in any days between Wednesday, 4 October 2023 to Tuesday, 10 October 2023, then the day of (i) announcement of results of allocations in the Hong Kong Public Offer; (ii) despatch/collection of Share certificates and refund cheques/e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

You should read carefully the sections "Underwriting", "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares" for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and/or Extreme Conditions and the despatch/collection of refund monies and Share certificates.