

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, the following persons will, immediately following completion of the Capitalisation Issue and the Global Offering (without taking into account our Shares which may be issued pursuant to the exercise of the Over-allotment Option and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme) have interests or short positions in the Shares or underlying Shares which fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name of substantial Shareholder	Nature of interest and capacity	Shares held immediately following completion of the Capitalisation Issue and the Global Offering	
		Number of shares held/interested ⁽¹⁾	Approximate percentage of shareholding
Deep Blue Ocean ⁽²⁾	Beneficial owner	306,000,000 (L)	61.2%
Mr. Li ⁽²⁾	Interest in a controlled corporation	306,000,000 (L)	61.2%
Ms. Yang Zihan (楊紫涵) ⁽²⁾	Interest of spouse	306,000,000 (L)	61.2%
Mr. Wang ⁽²⁾	Interest in a controlled corporation	306,000,000 (L)	61.2%
Ms. Kong Xiaoyan (孔小燕) ⁽²⁾	Interest of spouse	306,000,000 (L)	61.2%
Ms. Deng ⁽²⁾	Interest in a controlled corporation	306,000,000 (L)	61.2%
Mr. Xu Tao (徐濤) ⁽²⁾	Interest of spouse	306,000,000 (L)	61.2%
Mr. Zhang ⁽²⁾	Interest in a controlled corporation	306,000,000 (L)	61.2%
Ms. He Deling (何德玲) ⁽²⁾	Interest of spouse	306,000,000 (L)	61.2%
Canwest Profits ⁽³⁾	Beneficial owner	30,000,000 (L)	6.0%
Mr. Ye ⁽³⁾	Interest in a controlled corporation	30,000,000 (L)	6.0%
Ms. Ng Ling Ling (吳玲玲) ⁽³⁾ (“Mrs. Ye”)	Interest of spouse	30,000,000 (L)	6.0%
Million Oak ⁽⁴⁾	Beneficial owner	28,125,000 (L)	5.625%
Mr. Chan ⁽⁴⁾	Interest in a controlled corporation	28,125,000 (L)	5.625%
Ms. Koh Lik Ching ⁽⁴⁾ (“Mrs. Chan”)	Interest of spouse	28,125,000 (L)	5.625%

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Notes:

- (1) The letter “L” denotes the person’s long position in our Shares.
- (2) Our Company will be directly owned as to 61.2% by Deep Blue Ocean immediately after completion of the Capitalisation Issue and the Global Offering (without taking into account any Share which may be issued pursuant to the exercise of the Over-allotment Option and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme). Deep Blue Ocean is beneficially owned as to 52% by Mr. Li, 25% by Mr. Wang, 15% by Ms. Deng and 8% by Mr. Zhang. Mr. Li, Mr. Wang, Ms. Deng and Mr. Zhang have agreed to act in concert to consolidate and maintain their control over our Company. Each of Mr. Li, Mr. Wang, Ms. Deng and Mr. Zhang is deemed to be interested in the same number of Shares that are held by Deep Blue Ocean under the SFO. Each of their spouse is therefore deemed to be interested in the same number of Shares in which each of them is interested under the SFO.
- (3) Our Company will be directly owned as to 6.0% by Canwest Profits immediately after completion of the Capitalisation Issue and the Global Offering (without taking into account any Share which may be issued pursuant to the exercise of the Over-allotment Option and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme). Canwest Profits is beneficially wholly owned by Mr. Ye. Mr. Ye is deemed to be interested in the same number of Shares that are held by Canwest Profits under the SFO. Mrs. Ye is the spouse of Mr. Ye and is therefore deemed to be interested in the same number of Shares in which Mr. Ye is interested under the SFO.
- (4) Our Company will be directly owned as to 5.625% by Million Oak immediately after completion of the Capitalisation Issue and the Global Offering (without taking into account any Share which may be issued pursuant to the exercise of the Over-allotment Option and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme). Million Oak is beneficially wholly owned by Mr. Chan. Mr. Chan is deemed to be interested in the same number of Shares that are held by Million Oak under the SFO. Mrs. Chan is the spouse of Mr. Chan and is therefore deemed to be interested in the same number of Shares in which Mr. Chan is interested under the SFO.

Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the Capitalisation Issue and the Global Offering (without taking into account our Shares which may be issued pursuant to the exercise of the Over-allotment Option and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme) have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.