

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **GREEN** Application Form;
- (b) the written consents referred to in “Statutory and General Information — E. Other Information — 4. Consent of Experts” in Appendix IV; and
- (c) copies of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the websites of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.tuhu.cn](http://www.tuhu.cn) for 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about Our Directors — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (d) the report issued by CIC, a summary of which is set forth in “Industry Overview”;
- (e) the PRC legal opinions issued by CM Law Firm, our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the Accountants’ Report, the report on the unaudited interim financial information, and the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the texts of which are set out in Appendix I, Appendix IIA and Appendix IIB, respectively;
- (g) the audited consolidated financial statements of our Company for the four financial years ended 31 December 2019, 2020, 2021 and 2022, and the three months ended 31 March 2023;

- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarising certain aspects of Cayman company law referred to in Appendix III;
- (i) the reports issued by Taitong Construction Co., Ltd. (太通建設有限公司), our Fire Safety Consultant, in respect of its findings on the fire safety inspection on certain Tuhu workshops which had not completed the fire safety filings;
- (j) the Cayman Companies Act;
- (k) the written consents referred to in “Statutory and General Information — E. Other Information — 4. Consent of Experts” in Appendix IV; and
- (l) the terms of the Equity Incentive Schemes.

**DOCUMENT AVAILABLE FOR INSPECTION**

A copy of a full list of all the grantees under the 2019 Share Incentive Plan will be made available for public inspection at our Company’s legal adviser’s office in Hong Kong at 42/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus.