
EXPECTED TIMETABLE

Hong Kong Public Offering commences	9:00 a.m. on Thursday, 14 September 2023
Latest time for completing electronic applications under the White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Tuesday, 19 September 2023
Application lists for the Hong Kong Public Offering open ⁽³⁾	11:45 a.m. on Tuesday, 19 September 2023
Latest time for (a) completing payment for the White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Tuesday, 19 September 2023

If you are instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close ⁽³⁾	12:00 noon on Tuesday, 19 September 2023
Expected Price Determination Date ⁽⁵⁾	Tuesday, 19 September 2023

Announcement of:

- the Final Offer Price;
- an indications of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering; and
- the basis of allocations of the Hong Kong Offer Shares

to be published on our website at www.tuhu.cn and the website of the Stock Exchange at www.hkexnews.hk on or before⁽⁹⁾

	Monday, 25 September 2023
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Announcement of results of allocations in the Hong Kong Public Offering to be available through a variety of channels as described in “How to Apply for Hong Kong Offer Shares — D. Publication of Results” from⁽⁹⁾

	Monday, 25 September 2023
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(1) Announcement of the Hong Kong Public Offering to be published on the websites of the Company and the Stock Exchange at www.tuhu.cn⁽⁶⁾ and www.hkexnews.hk from⁽⁹⁾ ...

	Monday, 25 September 2023
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(2) Results of allocation for the Hong Kong Public Offering will be available at www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment ; Chinese https://www.eipo.com.hk/zh-hk/Allotment) with a “search by ID” function from ⁽⁹⁾	8:00 a.m. on Monday, 25 September 2023 to 12:00 midnight on Sunday, 1 October 2023
(3) From the allocation results telephone enquiry by calling +852 2862 8555 between 9: 00 a.m. and 6:00 p.m. on	Monday, 25 September 2023, Tuesday, 26 September 2023, Wednesday, 27 September 2023 and Thursday, 28 September 2023
Despatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ^{(7),(9)}	Monday, 25 September 2023
Despatch/collection of refund cheques or White Form e-Refund payment instructions in respect of wholly or partially unsuccessful applications and wholly or partially successful applications if the final Offer Price is less than the price payable an application (if applicable) pursuant to the Hong Kong Public Offering on or before ^{(8),(9)}	Monday, 25 September 2023
Dealings in the Class A Shares on the Stock Exchange expected to commence at ⁽⁹⁾	9:00 a.m. on Tuesday, 26 September 2023

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- (1) All dates and times refer to Hong Kong local times and dates, except as otherwise stated.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 19 September 2023, the application lists will not open and close on that day. See section headed “How to Apply for Hong Kong Offer Shares — C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists.”
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to section headed “How to Apply for Hong Kong Offer Shares — A. Applications for Hong Kong Offer Shares — 6. Applying Through the CCASS EIPO Service.”
- (5) The Price Determination Date is expected to be on or about Tuesday, 19 September 2023 and, in any event, not later than Friday, 22 September 2023, or such other date as agreed among the parties. If, for any reason, the Offer Price is not agreed by Friday, 22 September 2023, or such other date as agreed among the parties, between the Joint Sponsor-Overall Coordinators (for themselves and on behalf of and the Underwriters) and our Company, the Global Offering will not proceed and will lapse.
- (6) None of the websites or any of the information contained on the website forms part of this prospectus.

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- (7) The Share certificates will only become valid evidence of title at 8:00 a.m. on the Listing Date, which is expected to be Tuesday, 26 September 2023, **provided that** the Global Offering has become unconditional in all respects and none of the Underwriting Agreements have been terminated in accordance with its terms at or before that time. Investors who trade Class A Shares on the basis of publicly available allocation details prior to the receipt of the Share certificates and prior to the Share certificates becoming valid do so entirely at their own risk.
- (8) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications, and also in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.
- (9) In case a typhoon warning signal no. 8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Thursday, 14 September 2023 to Tuesday, 26 September 2023, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of Share certificates and refund cheques/ **White Form** e-Refund payment instructions; and (iii) dealings in the Class A Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, the Company will make an announcement as soon as practicable thereafter.

The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” for details relating to the Structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares, and expected timetable, including conditions, effect of bad weather and the dispatch of refund cheques and Share certificates.