

途虎养车

TUHU Car Inc.

途虎養車股份有限公司*

(A company controlled through weighted voting rights and incorporated
in the Cayman Islands with limited liability)

Stock code: 9690



GLOBAL OFFERING

Joint Sponsors, Joint Sponsor-Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Goldman Sachs 高盛

CICC 中金公司

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招銀國際
CMB INTERNATIONAL

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交銀國際
BOCOM International

ICBC 工銀國際

農銀國際
ABC INTERNATIONAL

富途證券

* For identification purpose only