

## IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.



### YSB Inc. 藥師幫股份有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 15,808,800 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 1,581,200 Shares (subject to reallocation)
Number of International Offer Shares	: 14,227,600 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$23.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	: US\$0.0000025 per Share
Stock code	: 9885

Sole Sponsor and Sole Overall Coordinator



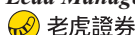
Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



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A copy of this document, having attached thereto the documents specified in “Documents delivered to the Registrar of Companies and available on display” in Appendix V, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The Offer Price is expected to be fixed by agreement between the Sole Overall Coordinator (for itself and on behalf of the Underwriters) and us on or around Tuesday, 20 June 2023. If, for any reason, the Offer Price is not agreed by Tuesday, 27 June 2023, the Global Offering will not proceed and will lapse. The Offer Price will be no more than HK\$23.00 per Offer Share and is currently expected to be no less than HK\$19.00 per Offer Share unless otherwise announced.

**The Sole Overall Coordinator may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. See “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” for further details.**

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. See “Underwriting—Underwriting arrangements and expenses—Hong Kong Public Offering—Grounds for termination” for further details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in “Risk factors”.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities Laws of the United States and may not be offered or sold within or to the United States, or for the account or benefit of U.S. persons (as defined in Regulation S) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold (i) in the United States solely to QIBs pursuant to an exemption from registration under Rule 144A or another exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S.

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**IMPORTANT**

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Your application through the **HK eIPO White Form** service or the **CCASS EIPO** service must be for a minimum of 200 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

<b>No. of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application</b>	<b>No. of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application</b>	<b>No. of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application</b>	<b>No. of Hong Kong Offer Shares applied for</b>	<b>Amount payable on application</b>
	<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>
200	4,646.39	4,000	92,927.82	60,000	1,393,917.30	450,000	10,454,379.76
400	9,292.78	5,000	116,159.78	70,000	1,626,236.86	500,000	11,615,977.50
600	13,939.17	6,000	139,391.74	80,000	1,858,556.40	600,000	13,939,173.00
800	18,585.57	7,000	162,623.69	90,000	2,090,875.96	700,000	16,262,368.50
1,000	23,231.95	8,000	185,855.65	100,000	2,323,195.50	790,600 <sup>(1)</sup>	18,367,183.62
1,200	27,878.35	9,000	209,087.60	150,000	3,484,793.26		
1,400	32,524.74	10,000	232,319.56	200,000	4,646,391.00		
1,600	37,171.13	20,000	464,639.10	250,000	5,807,988.76		
1,800	41,817.52	30,000	696,958.66	300,000	6,969,586.50		
2,000	46,463.91	40,000	929,278.20	350,000	8,131,184.26		
3,000	69,695.86	50,000	1,161,597.76	400,000	9,292,782.00		

*Note:*

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.