

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the **GREEN** Application Form;
2. the written consents referred to in the subsection headed “Statutory and General Information—F. Other Information—4. Qualifications and Consents of Experts” in Appendix IV to this Prospectus; and
3. a copy of each of the material contracts referred to in the subsection headed “Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” in Appendix IV to this Prospectus.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.beisen.com during a period of 14 days from the date of this Prospectus:

1. the Memorandum of Association and the Articles of the Company;
2. the Accountant’s Report and the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendix I and II to this Prospectus, respectively;
3. the audited consolidated financial statements of our Company for the four financial years ended March 31, 2019, 2020, 2021 and 2022 and the six months ended September 30, 2022;
4. the PRC legal opinions issued by Han Kun Law Offices, our legal advisor as to PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
5. the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this Prospectus;
6. the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in “Industry Overview”;
7. the written consents referred to under the section headed “Statutory and General Information—F. Other Information—4. Qualifications and Consents of Experts” in Appendix IV to this Prospectus;
8. the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this Prospectus;
9. the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about our Directors—1. Particulars of Directors’ service contracts” in Appendix IV to this Prospectus;

10. the terms of the Pre-IPO Share Option Plan;
11. the terms of the RSU Plan; and
12. the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Pre-IPO Share Option Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 18th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Prospectus.