

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) copy of the **GREEN Application Form**;
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information — G. Other Information — 10. Consents of experts” in Appendix V to this prospectus;
- (iii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of the material contracts” in Appendix V to this prospectus; and
- (iv) the statement of particulars of the Selling Shareholder.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.jl-ks.cn during a period of 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report prepared by Mazars CPA Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements as have been prepared for the companies now comprising our Group for each of the years ended 31 December 2019, 2020 and 2021 and the nine months ended 30 September 2022 (or for the period since their respective dates of incorporation, if shorter);
- (d) the letter issued by Mazars CPA Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the legal opinions as to the laws of the PRC issued by Hylands Law Firm, our PRC Legal Advisers, in respect of certain general corporate matters and property interests of our Group;

- (f) the letter of advice prepared by Ogier, our legal advisers as to the laws of the Cayman Islands, summarising certain aspects of the Companies Act referred to in Appendix IV to this prospectus;
- (g) the Companies Act;
- (h) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., from which information in “Industry Overview” of this prospectus is extracted;
- (i) the service contracts and letters of appointment with our Directors referred to in the section headed “Statutory and General Information — D. Further Information about our Directors — 1. Directors’ service contracts and letters of appointment” in Appendix V to this prospectus;
- (j) the material contracts referred to in the section headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of the material contracts” in Appendix V to this prospectus;
- (k) the written consents referred to in the section headed “Statutory and General Information — G. Other Information — 10. Consents of experts” in Appendix V to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the statement of particulars of the Selling Shareholder.