
EXPECTED TIMETABLE

If there is any change in the following expected timetable of the Public Offer, we will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at zhengwei100.com.

The Public Offer commences 9:00 a.m. on
Friday, 30 December 2022

Latest time for completing electronic applications
under the **White Form eIPO** service through
the designated website www.eipo.com.hk⁽²⁾ 11:30 a.m. on
Thursday, 5 January 2023

Application lists open⁽³⁾ 11:45 a.m. on
Thursday, 5 January 2023

Latest time for (a) completing payment for
White Form eIPO applications by effecting internet banking
transfer(s) or PPS payment transfer(s) and (b) giving **electronic**
application instructions to HKSCC⁽⁴⁾ 12:00 noon on
Thursday, 5 January 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close⁽³⁾ 12:00 noon on
Thursday, 5 January 2023

Expected Price Determination Date⁽⁵⁾ Thursday, 5 January 2023

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Announcement of:

- the final Offer Price
- level of indication of interest in the Placing;
- the level of applications in the Public Offer; and
- the basis of allocations of the Public Offer Shares under the Public Offer to be published on our website at zhengwei100.com⁽⁶⁾ and the website of the Stock Exchange at www.hkexnews.hk on or before⁽⁹⁾ Thursday, 12 January 2023

Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including⁽⁹⁾:

- (1) in the announcement to be posted on our website at zhengwei100.com and the website of the Stock Exchange at www.hkexnews.hk, respectively from. Thursday, 12 January 2023
- (2) from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function from. 8:00 a.m. on Thursday, 12 January 2023 to 12:00 midnight on Wednesday, 18 January 2023
- (3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from. Thursday, 12 January 2023, to Tuesday, 17 January 2023 (except Saturday, Sunday and Hong Kong public holidays)

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Dispatch/Collection of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before⁽⁷⁾⁽⁹⁾⁽¹⁰⁾ Thursday, 12 January 2023

Dispatch/Collection of **White Form** e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Public Offer Share initially paid on application (if applicable) or unsuccessful applications pursuant to the Public Offer on or before⁽⁸⁾⁽⁹⁾⁽¹⁰⁾ Thursday, 12 January 2023

Dealings in the Shares on the Stock Exchange expected to commence at 9.00 a.m. on⁽⁹⁾ Friday, 13 January 2023

Notes:

- (1) All dates and times refer to Hong Kong local times and dates, except as otherwise stated.
- (2) You will not be permitted to submit your application under **White Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 January 2023, the application lists will not open and close on that day. See the paragraph headed “How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening and Closing of the Application Lists” in this prospectus.
- (4) Applicants who apply for the Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to paragraph headed “How to Apply for Public Offer Shares — 6. Applying through CCASS EIPO Service” in this prospectus.
- (5) The Price Determination Date is expected to be on or around Thursday, 5 January 2023 and in any event, not later than Thursday, 12 January 2023. If for any reason, the Offer Price is not agreed between the Sole Overall Coordinator and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us by Thursday, 12 January 2023, the Share Offer will not proceed and will lapse.
- (6) None of the website or any of the information contained on the website forms part of this prospectus.
- (7) Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination” in this prospectus has not been exercised. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

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- (8) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application.
- (9) In case a typhoon warning signal no. 8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Friday, 30 December 2022 to Friday, 13 January 2023, then the day of (i) announcement of results of allocations in the Public Offer; (ii) dispatch of Share certificates and refund cheque/e-Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.
- (10) Applicants who have applied on **White Form eIPO** for 1,000,000 or more Public Offer Shares may collect any refund cheques (where applicable) and/or Share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 12 January 2023, or such other date as notified by us as the date of despatch/collection of Share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorize any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection. Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the paragraph headed “How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply through **CCASS EIPO** service” in this prospectus for details.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Share certificates and/or refund cheques for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications.

Further information is set out in the paragraph headed “How to Apply for Public Offer Shares — 13. Refund of Application Monies” and “How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.

The above expected timetable is a summary only. For details of the structure and conditions of the Share Offer, including its conditions, and the procedures for applications for Public Offer Shares, see the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in this prospectus, respectively.

If the Share Offer does not become unconditional or is terminated in accordance with its terms, the Share Offer will not proceed. In such a case, the Company will make an announcement as soon as practicable thereafter.