



深圳百果園實業（集團）股份有限公司

Shenzhen Pagoda Industrial (Group) Corporation Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock code: 2411

GLOBAL OFFERING

Sole Sponsor, Overall Coordinator, Sole Global Coordinator,
Joint Bookrunner and Joint Lead Manager

Morgan Stanley

Joint Bookrunner and Joint Lead Manager



Joint Lead Managers

