

A. FURTHER INFORMATION ABOUT OUR GROUP**1. Incorporation**

Our Company was incorporated under the laws of the Cayman Islands as an exempted company with limited liability on April 15, 2014. Our registered office address is at the offices of Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman KY1-1104, Cayman Islands. Accordingly, our Company's corporate structure and Memorandum and Articles of Association are subject to the relevant laws of the Cayman Islands. A summary of our Memorandum and Articles of Association is set out in Appendix III to this document.

Our head office and principal place of business in Hong Kong is at 11/F, Bangkok Bank Building, No. 18 Bonham Strand West, Sheung Wan, Hong Kong. We were registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on October 28, 2021 with the Registrar of Companies in Hong Kong. Ms. Lam Wing Chi has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong. The address for service of process is 5/F, Manulife Place, 348 Kwun Tong Road, Kowloon, Hong Kong.

2. Changes in share capital of our Company

Our Company was incorporated with an authorized share capital of US\$50,000.00 divided into 10,000,000 shares of a par value of US\$0.005 each.

Upon our incorporation, our Company issued one Ordinary Share to Nominees Services Ltd., which subsequently transferred the share to Mr. Li, our founder, chairman of the Board, executive Director and chief executive officer, for a consideration of US\$0.005. On the same date, our Company further issued 807,499 Ordinary Shares to Mr. Li for an aggregate consideration of US\$4,037.495.

On October 31, 2014, our Company issued 178,571 Series A Preferred Shares to Qiantang River Investment Limited for an aggregate consideration of US\$5.0 million, 71,429 Series A Preferred Shares to Matrix Partners China III Hong Kong Limited for an aggregate consideration of US\$2.0 million and 46,875 Series A-1 Preferred Shares to Sequoia Capital CV IV Holdco, Ltd. for an aggregate consideration of US\$1.5 million.

On May 27, 2015, our Company issued 160,715 Series B Preferred Shares to Qiantang River Investment Limited for an aggregate consideration of approximately US\$27.3 million, 9,740 Series B Preferred Shares to Matrix Partners China III Hong Kong Limited for an aggregate consideration of approximately US\$1.7 million and 6,392 Series B Preferred Shares to Sequoia Capital CV IV Holdco, Ltd. for an aggregate consideration of approximately US\$1.1 million.

On September 22, 2016, our Company effected a 1 to 500 share split whereby all of our 807,500 Ordinary Shares, par value US\$0.005 each, that were issued and outstanding at the time were converted into 403,750,000 ordinary shares, par value US\$0.00001 each; all of our 250,000 Series A Preferred Shares, par value US\$0.005 each, that were issued and outstanding at the time were converted into 125,000,000 Series A Preferred Shares, par value US\$0.00001 each; all of our 46,875 Series A-1 Preferred Shares, par value US\$0.005 each, that were issued and outstanding at the time were converted into 23,437,500 Series A-1 Preferred Shares, par value US\$0.00001 each; all of our 176,847 Series B Preferred Shares, par value US\$0.005 each, that were issued and outstanding at the time were converted into 88,423,500 Series B Preferred Shares, par value US\$0.00001 each. As a result of the share split, the number of our total authorized shares at that time was increased from 10,000,000 to 5,000,000,000 on September 22, 2016. The number of our authorized Ordinary Shares was increased from 9,526,278 to 4,763,139,000, the number of our authorized Series A Preferred Shares was increased from 250,000 to 125,000,000, the number of our authorized Series A-1 Preferred Shares was increased from 46,875 to 23,437,500 and the number of our authorized Series B Preferred Shares was increased from 176,847 to 88,423,500. The share split has been retroactively reflected for all periods presented herein.

On May 22, 2017, our Company issued 128,844,812 Series C Preferred Shares to Image Frame Investment (HK) Limited for an aggregate consideration of US\$91.4 million, 7,381,311 Series C-1 Preferred Shares to Matrix Partners China III Hong Kong Limited for an aggregate consideration of US\$7.6 million and 4,843,971 Series C-1 Preferred Shares to SCC Venture VI Holdco, Ltd. for an aggregate consideration of US\$5.0 million.

On November 24, 2017, Image Frame Investment (HK) Limited transferred 28,205,205 Series C Preferred Shares to TPP Follow-on I Holding A Limited for an aggregate consideration of US\$20.0 million and 29,615,465 Series C Preferred Shares to TPP Opportunity I Holding A Limited for an aggregate consideration of US\$21.0 million.

On March 8, 2019, our Company issued a total of 115,666,666 Class A Ordinary Shares pursuant to our initial public offering on the Nasdaq and the concurrent private placement. Immediately prior to the completion of this offering, our authorized share capital was changed into US\$500,000.00 divided into 50,000,000,000 shares, comprising of (i) 48,700,000,000 Class A Ordinary Shares of a par value of US\$0.00001 each, (ii) 800,000,000 Class B Ordinary Shares of a par value of US\$0.00001 each, and (iii) 500,000,000 shares of a par value of US\$0.00001 each of such class or classes (however designated) as the Board may determine in accordance with our Memorandum and Articles of Association. For details, please see “History and Corporate Structure — Listing on the Nasdaq.”

The following sets out the changes in the Company's issued share capital during the two years immediately preceding the date of this document:

- (a) On December 8, 2020, our Company entered into a securities purchase agreement with a leading global investment firm for a private placement of 53,600,000 Class A Ordinary Shares in the form of prepaid warrants to a leading global investment firm at a price of US\$4.89751 less a nominal exercise price of US\$0.00001 per Pre-Funded Warrant. Such Pre-Funded Warrants were immediately exercisable and had a termination date in June 2022. On June 11, 2021, the Pre-Funded Warrants were exercised in full and 53,599,890 Class A Ordinary Shares have been issued upon full exercise of such Pre-Funded Warrants.
- (b) On April 24, 2021, our Company completed our follow-up offering on Nasdaq where we issued and sold a total of 87,400,000 Class A Ordinary Shares represented by ADSs at a public offering price of US\$130.00 per ADS.
- (c) During the two years immediately preceding the date of this document, our Company issued 9,832,752 Class A Ordinary Shares to settle certain vested options granted and vested RSUs under our Share Incentive Plans.

Save as disclosed above, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this document.

3. Changes in the share capital of our major subsidiaries and Consolidated Affiliated Entities

A summary of the corporate information and the particulars of our principal subsidiaries and Consolidated Affiliated Entities are set out in note 1 to the Accountant's Report as set out in Appendix I to this document.

The following sets out the changes in the share capital of our major subsidiaries and Consolidated Affiliated Entities during the two years immediately preceding the date of this document. For details of our major subsidiaries and Consolidated Affiliated Entities, please refer to the section headed "History and Corporate Structure — Our Major Subsidiaries and Consolidated Affiliated Entities."

Futu International Hong Kong

- On January 8, 2021, the issued share capital of Futu International Hong Kong was increased from HKD3,050,000,000 to HKD4,050,000,000.
- On January 26, 2021, the issued share capital of Futu International Hong Kong was increased from HKD4,050,000,000 to HKD4,600,000,000.

- On January 29, 2021, the issued share capital of Futu International Hong Kong was increased from HKD4,600,000,000 to HKD5,200,000,000.

Moomoo Financial Singapore

- On April 5, 2021, the issued share capital of Moomoo Financial Singapore was increased from SGD10,000,000.00 to SGD20,000,000.00.
- On April 30, 2021, the issued share capital of Moomoo Financial Singapore was increased from SGD20,000,000.00 to SGD50,000,000.00.
- On June 29, 2021, the issued share capital of Moomoo Financial Singapore was increased from SGD50,000,000.00 to SGD80,000,000.00.
- On September 8, 2021, the issued share capital of Moomoo Financial Singapore was increased from SGD80,000,000.00 to SGD100,000,000.00.
- On December 15, 2021, the issued share capital of Moomoo Financial Singapore was increased from SGD100,000,000.00 to SGD120,000,000.00.
- On May 4, 2022, the issued share capital of Moomoo Financial Singapore was increased from SGD120,000,000.00 to SGD180,000,000.00.

Futu Australia

- On March 8, 2022, the issued share capital of Futu Australia was increased from AUD4,360,020 to AUD6,660,020.
- On March 9, 2022, the issued share capital of Futu Australia was increased from AUD6,660,020 to AUD16,660,020.

Moomoo Financial Inc.

- On August 19, 2021, the issued share capital of Moomoo Financial Inc. was decreased from USD23,209,998.1 to USD22,209,998.1.
- On December 23, 2021, the issued share capital of Moomoo Financial Inc. was increased from USD22,209,998.1 to USD24,209,998.1.
- On December 30, 2021, the issued share capital of Moomoo Financial Inc. was increased from USD24,209,998.1 to USD28,209,998.1.

Futu Clearing Inc.

- On April 14, 2021, the issued share capital of Futu Clearing Inc. was increased from USD20,199,999.9 to USD30,199,999.9.
- On April 29, 2021, the issued share capital of Futu Clearing Inc. was increased from USD30,199,999.9 to USD430,199,999.9.
- On July 1, 2022, the issued share capital of Futu Clearing Inc. was increased from USD430,199,999.9 to USD480,199,999.9.

Save as disclosed above, there has been no alteration in the share capital of any major subsidiary or Consolidated Affiliated Entity of our Company within the two years immediately preceding the date of this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS**1. Summary of Material Contracts**

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this document and are or may be material:

- (a) a termination agreement dated September 30, 2021 entered into among Shensi Beijing, Shenzhen Futu, Mr. Leaf Hua Li (李華) and Ms. Lei Li (李鐳), pursuant to which the parties agreed to terminate the second amended and restated exclusive technical consultation and service agreement dated September 28, 2018, the second amended and restated business operation agreement dated September 28, 2018; the second amended and restated equity pledge agreements dated September 28, 2018; the second amended and restated shareholder voting rights proxy agreement dated September 28, 2018; the second amended and restated exclusive option agreement dated September 28, 2018; the spouse consent letter signed by Mr. Leaf Hua Li (李華), the spouse of Ms. Lei Li (李鐳), and the spouse consent letter signed by Ms. Lei Li (李鐳), the spouse of Mr. Leaf Hua Li (李華);
- (b) an exclusive business cooperation agreement dated September 30, 2021 entered into between Shensi Beijing and Shenzhen Futu, pursuant to which Shensi Beijing agreed to be engaged as the exclusive provider of technical support, consulting services and other services to Shenzhen Futu in return for service fees;
- (c) an exclusive option agreement dated September 30, 2021 entered into among Shensi Beijing, Shenzhen Futu and Mr. Leaf Hua Li (李華), pursuant to which Mr. Leaf Hua Li (李華) irrevocably granted Shensi Beijing an exclusive option to purchase all or part of his equity interests in Shenzhen Futu at the lowest price permitted under the laws and regulations of the PRC at the time of exercise;

- (d) an exclusive option agreement dated September 30, 2021 entered into among Shensi Beijing, Shenzhen Futu and Ms. Lei Li (李鐳), pursuant to which Ms. Lei Li (李鐳) irrevocably granted Shensi Beijing an exclusive option to purchase all or part of her equity interests in Shenzhen Futu at the lowest price permitted under the laws and regulations of the PRC at the time of exercise;
- (e) an equity pledge agreement dated September 30, 2021 entered into among Shensi Beijing, Shenzhen Futu and Mr. Leaf Hua Li (李華), pursuant to which Mr. Leaf Hua Li (李華) agreed to pledge all of his equity interests in Shenzhen Futu in favor of Shensi Beijing;
- (f) an equity pledge agreement dated September 30, 2021 entered into among Shensi Beijing, Shenzhen Futu and Ms. Lei Li (李鐳), pursuant to which Ms. Lei Li (李鐳) agreed to pledge all of her equity interests in Shenzhen Futu in favor of Shensi Beijing;
- (g) a power of attorney agreement dated September 30, 2021 executed by Mr. Leaf Hua Li (李華) in favor of Shensi Beijing, pursuant to which Mr. Leaf Hua Li (李華), among other things, irrevocably authorized Shensi Beijing or its designated person(s) to exercise all of his rights as a shareholder of Shenzhen Futu;
- (h) a power of attorney agreement dated September 30, 2021 executed by Ms. Lei Li (李鐳) in favor of Shensi Beijing, pursuant to which Ms. Lei Li (李鐳), among other things, irrevocably authorized Shensi Beijing or its designated person(s) to exercise all of her rights as a shareholder of Shenzhen Futu;
- (i) a termination agreement dated September 30, 2021 entered into among Shensi Beijing, Hainan Futu, Mr. Leaf Hua Li (李華) and Ms. Lei Li (李鐳), pursuant to which the parties agreed to terminate the exclusive technical consultation and service agreement dated September 28, 2018, the business operation agreement dated September 28, 2018, the exclusive option agreement dated September 28, 2018, the equity pledge agreements dated September 28, 2018; the shareholder voting rights proxy agreement dated September 28, 2018, the spouse consent letter signed by Mr. Leaf Hua Li (李華), the spouse of Ms. Lei Li (李鐳), and the spouse consent letter signed by Ms. Lei Li (李鐳), the spouse of Mr. Leaf Hua Li (李華);
- (j) an exclusive business cooperation agreement dated September 30, 2021 entered into between Shensi Beijing and Hainan Futu, pursuant to which Shensi Beijing agreed to be engaged as the exclusive provider of technical support, consulting services and other services to Hainan Futu in return for service fees;

- (k) an exclusive option agreement dated September 30, 2021 entered into among Shensi Beijing, Hainan Futu and Mr. Leaf Hua Li (李華), pursuant to which Mr. Leaf Hua Li (李華) irrevocably granted Shensi Beijing an exclusive option to purchase all or part of his equity interests in Hainan Futu at the lowest price permitted under the laws and regulations of the PRC at the time of exercise;
- (l) an exclusive option agreement dated September 30, 2021 entered into among Shensi Beijing, Hainan Futu and Ms. Lei Li (李鐳), pursuant to which Ms. Lei Li (李鐳) irrevocably granted Shensi Beijing an exclusive option to purchase all or part of her equity interests in Hainan Futu at the lowest price permitted under the laws and regulations of the PRC at the time of exercise;
- (m) an equity pledge agreement dated September 30, 2021 entered into among Shensi Beijing, Hainan Futu and Mr. Leaf Hua Li (李華), pursuant to which Mr. Leaf Hua Li (李華) agreed to pledge all of his equity interests in Hainan Futu in favor of Shensi Beijing;
- (n) an equity pledge agreement dated September 30, 2021 entered into among Shensi Beijing, Hainan Futu and Ms. Lei Li (李鐳), pursuant to which Ms. Lei Li (李鐳) agreed to pledge all of her equity interests in Hainan Futu in favor of Shensi Beijing;
- (o) a power of attorney agreement dated September 30, 2021 executed by Mr. Leaf Hua Li (李華) in favor of Shensi Beijing, pursuant to which Mr. Leaf Hua Li (李華), among other things, irrevocably authorized Shensi Beijing or its designated person(s) to exercise all of his rights as a shareholder of Hainan Futu;
- (p) a power of attorney agreement dated September 30, 2021 executed by Ms. Lei Li (李鐳) in favor of Shensi Beijing, pursuant to which Ms. Lei Li (李鐳), among other things, irrevocably authorized Shensi Beijing or its designated person(s) to exercise all of her rights as a shareholder of Hainan Futu; and
- (q) a sponsor agreement relating to the Listing dated December 22, 2022 entered into among the Company, Goldman Sachs (Asia) L.L.C. and UBS Securities Hong Kong Limited, relating to the engagement of the Joint Sponsors by the Company in connection with the Introduction.

2. Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other trademarks, service marks, patents, intellectual property rights, or industrial property rights which are or may be material in relation to our business.

(a) Trademarks

As at the Latest Practicable Date, we had registered the following trademarks that we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
1.		Shenzhen Futu	The PRC	9	13912550	January 20, 2027
2.		Shenzhen Futu	The PRC	9	13913472	March 6, 2025
3.		Shenzhen Futu	The PRC	9	13913696	March 6, 2025
4.		Shenzhen Futu	The PRC	36	13912631	April 13, 2025
5.		Shenzhen Futu	The PRC	36	13913525	February 27, 2025
6.		Shenzhen Futu	The PRC	36	13913744	February 27, 2025
7.		Shenzhen Futu	The PRC	42	13912704	April 13, 2025
8.		Shenzhen Futu	The PRC	42	13913588	March 6, 2025
9.		Shenzhen Futu	The PRC	42	13913811	March 6, 2025
10.		Shenzhen Futu	The PRC	9	17352963	September 13, 2026
11.		Shenzhen Futu	The PRC	9	17352246	September 6, 2026
12.		Shenzhen Futu	The PRC	9	17352399	September 6, 2026
13.		Shenzhen Futu	The PRC	36	17352246	September 6, 2026
14.		Shenzhen Futu	The PRC	36	17352399	September 6, 2026
15.		Shenzhen Futu	The PRC	36	17352963	September 13, 2026
16.		Shenzhen Futu	The PRC	42	17352246	September 6, 2026
17.		Shenzhen Futu	The PRC	42	17352963	September 13, 2026













No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
18.		Shenzhen Futu	The PRC	42	17352399	September 6, 2026
19.		Shenzhen Futu	The PRC	9	17668667	January 6, 2027
20.		Shenzhen Futu	The PRC	36	18044801	November 20, 2026
21.		Shenzhen Futu	The PRC	42	18044801	November 20, 2026
22.		Shenzhen Futu	The PRC	9	20267033	March 20, 2028
23.		Shenzhen Futu	The PRC	35	20267033	March 20, 2028
24.		Shenzhen Futu	The PRC	36	20267033	March 20, 2028
25.		Shenzhen Futu	The PRC	42	20267033	March 20, 2028
26.		Shenzhen Futu	The PRC	9	20662341	November 6, 2027
27.		Shenzhen Futu	The PRC	9	20662402	April 27, 2028
28.		Shenzhen Futu	The PRC	9	20662456	April 27, 2028
29.		Shenzhen Futu	The PRC	9	20662281	September 6, 2027
30.		Shenzhen Futu	The PRC	28	20662341	November 6, 2027
31.		Shenzhen Futu	The PRC	28	20662402	April 27, 2028
32.		Shenzhen Futu	The PRC	28	20662281	September 6, 2027
33.		Shenzhen Futu	The PRC	28	20662456	April 27, 2028
34.		Shenzhen Futu	The PRC	12	23364757	March 6, 2029
35.		Shenzhen Futu	The PRC	38	23379223	June 13, 2028
36.		Shenzhen Futu	The PRC	41	23379557	March 20, 2028
37.		Shenzhen Futu	The PRC	12	23456129	March 27, 2028


















No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
38.	FUTU	Shenzhen Futu	The PRC	28	23460015	March 20, 2029
39.	FUTU	Shenzhen Futu	The PRC	41	23466618	March 20, 2028
40.		Shenzhen Futu	The PRC	9	25551228A	September 13, 2028
41.		Shenzhen Futu	The PRC	9	25559173A	September 13, 2028
42.		Shenzhen Futu	The PRC	36	25559173A	September 13, 2028
43.		Shenzhen Futu	The PRC	36	25551228A	September 13, 2028
44.		Shenzhen Futu	The PRC	42	25559173A	September 13, 2028
45.		Shenzhen Futu	The PRC	42	25551228A	September 13, 2028
46.		Shenzhen Futu	The PRC	9	26549801	September 13, 2028
47.		Shenzhen Futu	The PRC	9	26549871	September 13, 2028
48.		Shenzhen Futu	The PRC	9	26539154	September 13, 2028
49.		Shenzhen Futu	The PRC	9	26548306	September 13, 2028
50.		Shenzhen Futu	The PRC	9	26534023	September 6, 2028
51.	FUTU FAMILY	Shenzhen Futu	The PRC	9	26543368	October 6, 2028
52.		Shenzhen Futu	The PRC	9	26553712	September 13, 2028
53.	FUTU FAMILY	Shenzhen Futu	The PRC	36	26543368	October 6, 2028
54.		Shenzhen Futu	The PRC	36	26548306	September 13, 2028
55.		Shenzhen Futu	The PRC	36	26543341	February 6, 2030
56.		Shenzhen Futu	The PRC	36	26549801	September 13, 2028





















No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
57.	 富途牛牛	Shenzhen Futu	The PRC	36	26549871	September 13, 2028
58.		Shenzhen Futu	The PRC	36	26553712	September 13, 2028
59.		Shenzhen Futu	The PRC	36	26534023	September 6, 2028
60.	 富途牛牛 FUTUNN.COM	Shenzhen Futu	The PRC	36	26539154	September 13, 2028
61.		Shenzhen Futu	The PRC	42	26534023	September 6, 2028
62.		Shenzhen Futu	The PRC	42	26548306	September 13, 2028
63.		Shenzhen Futu	The PRC	42	26549801	September 13, 2028
64.	 富途牛牛	Shenzhen Futu	The PRC	42	26549871	September 13, 2028
65.		Shenzhen Futu	The PRC	42	26553712	September 13, 2028
66.	 富途牛牛 FUTUNN.COM	Shenzhen Futu	The PRC	42	26539154	September 13, 2028
67.	 富途	Shenzhen Futu	The PRC	42	26543341	February 6, 2030
68.	FUTU FAMILY	Shenzhen Futu	The PRC	42	26543368	October 6, 2028
69.		Shenzhen Futu	The PRC	36	29069359	February 20, 2029
70.		Shenzhen Futu	The PRC	16	30698934	April 6, 2029
71.		Shenzhen Futu	The PRC	16	30699352	April 6, 2029
72.		Shenzhen Futu	The PRC	18	30699352	April 6, 2029
73.		Shenzhen Futu	The PRC	18	30698934	April 6, 2029
74.		Shenzhen Futu	The PRC	21	30698934	April 6, 2029
75.		Shenzhen Futu	The PRC	21	30699352	April 6, 2029




No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
76.		Shenzhen Futu	The PRC	22	30681435	April 13, 2029
77.		Shenzhen Futu	The PRC	22	30690669	April 6, 2029
78.		Shenzhen Futu	The PRC	24	30681435	April 13, 2029
79.		Shenzhen Futu	The PRC	24	30690669	April 6, 2029
80.		Shenzhen Futu	The PRC	25	30690669	April 6, 2029
81.		Shenzhen Futu	The PRC	25	30681435	April 13, 2029
82.		Shenzhen Futu	The PRC	28	30677280	April 6, 2029
83.		Shenzhen Futu	The PRC	35	30677280	April 6, 2029
84.		Shenzhen Futu	The PRC	35	30676330	May 6, 2030
85.	moomoo	Shenzhen Futu	The PRC	36	33556049	May 20, 2029
86.		Shenzhen Futu	The PRC	36	33572077	April 27, 2030
87.	FUTUBULL	Shenzhen Futu	The PRC	9	36910903	November 6, 2029
88.	FUTUBULL	Shenzhen Futu	The PRC	35	36887630	November 6, 2029
89.	FUTUBULL	Shenzhen Futu	The PRC	36	36909127	November 6, 2029
90.	FUTUBULL	Shenzhen Futu	The PRC	41	36897653	November 6, 2029
91.	FUTUBULL	Shenzhen Futu	The PRC	42	36910969	November 20, 2029
92.	富途股票卡	Shenzhen Futu	The PRC	9	37530238	January 13, 2030
93.	富途股票卡	Shenzhen Futu	The PRC	36	37514274	January 13, 2030
94.	富途股票卡	Shenzhen Futu	The PRC	42	37511716	January 13, 2030
95.	富途安逸	Shenzhen Futu	The PRC	9	37921438	January 6, 2030

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
96.	FUTUI&E	Shenzhen Futu	The PRC	9	37934097	January 27, 2030
97.	富途安逸	Shenzhen Futu	The PRC	35	37915220	January 27, 2030
98.	FUTUI&E	Shenzhen Futu	The PRC	35	37912338	January 27, 2030
99.	FUTUI&E	Shenzhen Futu	The PRC	36	37910669	January 27, 2030
100.	富途安逸	Shenzhen Futu	The PRC	36	37906547	January 6, 2030
101.	富途安逸	Shenzhen Futu	The PRC	42	37934131	January 13, 2030
102.	FUTUI&E	Shenzhen Futu	The PRC	42	37904378	December 27, 2029
103.	富途安逸	Shenzhen Futu	The PRC	9	38083968	March 6, 2030
104.		Shenzhen Futu	The PRC	9	38083947	January 13, 2031
105.		Shenzhen Futu	The PRC	9	38083943	September 27, 2030
106.	富途安逸	Shenzhen Futu	The PRC	35	38068096	January 27, 2030
107.		Shenzhen Futu	The PRC	35	38063551	May 20, 2030
108.	富途安逸	Shenzhen Futu	The PRC	36	38077396	March 6, 2030
109.		Shenzhen Futu	The PRC	36	38084129	September 6, 2030
110.		Shenzhen Futu	The PRC	36	38068024	January 27, 2030
111.		Shenzhen Futu	The PRC	41	38065691	April 27, 2030
112.	富途安逸	Shenzhen Futu	The PRC	41	38074798	March 6, 2030
113.		Shenzhen Futu	The PRC	41	38074779	April 20, 2030














No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
114.		Shenzhen Futu	The PRC	42	38089672	March 6, 2030
115.		Shenzhen Futu	The PRC	9	41145846	May 20, 2030
116.		Shenzhen Futu	The PRC	36	41148560	May 20, 2030
117.		Shenzhen Futu	The PRC	42	41145928	May 20, 2030
118.		Shenzhen Futu	The PRC	9	44113546	October 13, 2030
119.		Shenzhen Futu	The PRC	36	44114797	October 13, 2030
120.		Shenzhen Futu	The PRC	42	44111769	January 13, 2031
121.	FUTU MONEYPLUS	Shenzhen Futu	The PRC	9	44753407	December 6, 2030
122.	FUTU MONEYPLUS	Shenzhen Futu	The PRC	36	44759187	December 6, 2030
123.	FUTU MONEYPLUS	Shenzhen Futu	The PRC	42	44776221	December 20, 2030
124.		Shenzhen Futu	The PRC	38	45855989	January 13, 2031
125.	富途机构号	Shenzhen Futu	The PRC	38	45821062	December 27, 2030
126.	富途媒体号	Shenzhen Futu	The PRC	38	45859213	January 13, 2031
127.	fupower	Shenzhen Futu	The PRC	36	45927172	January 6, 2031
128.		Shenzhen Futu	The PRC	36	47435557	March 6, 2031
129.		Shenzhen Futu	The PRC	38	47405122	March 6, 2031
130.		Shenzhen Futu	The PRC	41	47425472	March 6, 2031
131.	FUTU	Shenzhen Futu	The HK	9, 36, 42	302873818	January 20, 2024
132.		Shenzhen Futu	The HK	9, 36, 42	302873737	January 20, 2024
133.	富途牛牛	Shenzhen Futu	The HK	9, 36, 42	302873746	January 20, 2024





















No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
134.		Shenzhen Futu	The HK	9, 36, 42	303138471	September 17, 2024
135.		Shenzhen Futu	The HK	9, 36, 42	303138462	September 17, 2024
136.		Shenzhen Futu	The HK	9, 35, 36, 42	303436821	June 9, 2025
137.		Shenzhen Futu	The HK	9, 36, 42	303479798	July 21, 2025
138.		Shenzhen Futu	The HK	9, 36, 42	303479789	July 21, 2025
139.		Shenzhen Futu	The HK	9, 36, 42	303479770	July 21, 2025
140.	富途證券	Shenzhen Futu	The HK	36, 42	303568726	October 18, 2025
141.		Shenzhen Futu	The HK	9, 36, 42	303803599	June 12, 2026
142.	富途财经	Shenzhen Futu	The HK	9, 36, 38, 42	303803625	June 12, 2026
143.		Shenzhen Futu	The HK	9, 12, 25, 28	303840714	July 17, 2026
144.		Shenzhen Futu	The HK	9, 12, 25, 28	303840688	July 17, 2026
145.		Shenzhen Futu	The HK	9, 12, 25, 28	303840705	July 17, 2026
146.	富途	Shenzhen Futu	The HK	9, 12, 25, 28	303840697	July 17, 2026
147.		Shenzhen Futu	The HK	9, 36, 42	303949930	November 1, 2026
148.		Shenzhen Futu	The HK	9, 36, 42	304242870	August 15, 2027
149.		Shenzhen Futu	The HK	9, 36, 42	304242861	August 15, 2027
150.		Shenzhen Futu	The HK	9, 36, 42	304242889	August 15, 2027
151.		Shenzhen Futu	The HK	9, 36, 42	304297429	October 10, 2027
152.		Shenzhen Futu	The HK	9, 36, 42	304297465	October 10, 2027
153.		Shenzhen Futu	The HK	9, 36, 42	304297500	October 10, 2027

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
154.		Shenzhen Futu	The HK	9, 36, 42	304297492	October 10, 2027
155.		Shenzhen Futu	The HK	9, 36, 42	304297519	October 10, 2027
156.		Shenzhen Futu	The HK	9, 36, 42	304297546	October 10, 2027
157.		Shenzhen Futu	The HK	9, 36, 42	304297410	October 10, 2027
158.		Shenzhen Futu	The HK	9, 36, 42	304297401	October 10, 2027
159.		Shenzhen Futu	The HK	9, 36, 42	304297474	October 10, 2027
160.		Shenzhen Futu	The HK	9, 36, 42	304297456	October 10, 2027
161.		Shenzhen Futu	The HK	9, 36, 42	304297483	October 10, 2027
162.		Shenzhen Futu	The HK	35, 38, 41	304344688	November 22, 2027
163.		Shenzhen Futu	The HK	35, 38, 41	304344679	November 22, 2027
164.		Shenzhen Futu	The HK	9	304678309	September 23, 2028
165.		Shenzhen Futu	The HK	35	304678336	September 23, 2028
166.		Shenzhen Futu	The HK	42	304678435	September 23, 2028
167.		Shenzhen Futu	The HK	36	304678363	September 23, 2028
168.		Shenzhen Futu	The HK	41	304678408	September 23, 2028
169.		Shenzhen Futu	The HK	9	304678282	September 23, 2028
170.		Shenzhen Futu	The HK	35	304678318	September 23, 2028
171.		Shenzhen Futu	The HK	35	304678327	September 23, 2028
172.		Shenzhen Futu	The HK	42	304678417	September 23, 2028
173.		Shenzhen Futu	The HK	36	304678345	September 23, 2028

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
174.	moomoo	Shenzhen Futu	The HK	42	304678426	September 23, 2028
175.	moomoo	Shenzhen Futu	The HK	36	304678354	September 23, 2028
176.	moomoo	Shenzhen Futu	The HK	9	304678291	September 23, 2028
177.	FUTUBULL	Shenzhen Futu	The HK	35	304864843	March 20, 2029
178.	FUTUBULL	Shenzhen Futu	The HK	42	304864870	March 20, 2029
179.	FUTUBULL	Shenzhen Futu	The HK	9	304864834	March 20, 2029
180.	FUTUBULL	Shenzhen Futu	The HK	36	304864852	March 20, 2029
181.	FUTUBULL	Shenzhen Futu	The HK	41	304864861	March 20, 2029
182.	富途股票卡	Shenzhen Futu	The HK	9, 16, 35, 36, 42	304899098	April 22, 2029
183.	FUTU I&E	Shenzhen Futu	The HK	9, 35, 36, 42	304910463	April 29, 2029
184.	富途安逸	Shenzhen Futu	The HK	9, 35, 36, 42	304910454	April 29, 2029
185.		Shenzhen Futu	The HK	9, 35, 36, 41, 42	304918942	May 8, 2029
186.		Shenzhen Futu	The HK	9, 35, 36, 41, 42	304918979	May 8, 2029
187.	 Stockcard	Shenzhen Futu	The HK	9, 35, 36, 41, 42	304918960	May 8, 2029
188.	富途安逸	Shenzhen Futu	The HK	9, 35, 36, 41, 42	304918988	May 8, 2029
189.	富途安逸	Shenzhen Futu	The HK	9, 35, 36, 41, 42	304918997	May 8, 2029
190.	富途基金寶	Shenzhen Futu	The HK	36	305052960	September 10, 2029
191.	富途大銀財富	Shenzhen Futu	The HK	36	305062590	September 19, 2029
192.	FUTU MONEY PLUS	Shenzhen Futu	The HK	36	305227038	March 22, 2030
193.	fupower	Shenzhen Futu	The HK	35, 36	305261373	April 29, 2030

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
194.	富途企業號	Shenzhen Futu	The HK	35	305265784	May 6, 2030
195.	富途媒體號	Shenzhen Futu	The HK	35	305265793	May 6, 2030
196.	富途機構號	Shenzhen Futu	The HK	35	305265801	May 6, 2030
197.	富途財學堂	Shenzhen Futu	The HK	41	305311638	June 22, 2030
198.		Shenzhen Futu	The HK	41	305509062	January 17, 2031
199.	 富途令牌	Shenzhen Futu	The HK	9, 42	305624307	May 12, 2031
200.	富途牛牛	Shenzhen Futu	The HK	35, 38, 41	305673826	June 29, 2031
201.	moomoo token	Shenzhen Futu	The HK	9, 36, 42	305673736	June 29, 2031
202.	FUTU I&E	Shenzhen Futu	The HK	38, 41	305673745	June 29, 2031
203.	FUTUBULL	Shenzhen Futu	The HK	38	305673673	June 29, 2031
204.	FUTU MONEY PLUS	Shenzhen Futu	The HK	9, 35, 38, 41, 42	305673763	June 29, 2031
205.	富途令牌	Shenzhen Futu	The HK	36	305673808	June 29, 2031
206.	FUTU FAMILY	Shenzhen Futu	The HK	28, 35	305673781	June 29, 2031
207.	富途	Shenzhen Futu	The HK	41	305673817	June 29, 2031
208.		Shenzhen Futu	The HK	38	305673754	June 29, 2031
209.		Shenzhen Futu	The HK	38	305673682	June 29, 2031
210.		Shenzhen Futu	The HK	35	305673772	June 29, 2031
211.		Shenzhen Futu	The HK	38, 41	305673655	June 29, 2031
212.		Shenzhen Futu	The HK	9, 36, 42	305673718	June 29, 2031
213.		Shenzhen Futu	The HK	36	305673790	June 29, 2031

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
214.		Shenzhen Futu	The HK	35, 38, 41	305673664	June 29, 2031
215.		Shenzhen Futu	The US	9, 36, 42	5371410	January 2, 2028
216.	FUTU	Shenzhen Futu	The US	9, 36, 42	5371411	January 2, 2028
217.	FUTUBULL	Shenzhen Futu	The US	9, 36, 42	5371412	January 2, 2028
218.		Shenzhen Futu	The US	42	6108527	July 21, 2030
219.		Shenzhen Futu	The US	41	6075711	June 9, 2030
220.		Shenzhen Futu	The US	36	6075710	June 9, 2030
221.	moomoo	Shenzhen Futu	The US	35	6086365	June 23, 2030
222.	moomoo	Shenzhen Futu	The US	42	6086366	June 23, 2030
223.	 moomoo	Shenzhen Futu	The US	41	6086367	June 23, 2030
224.	 moomoo	Shenzhen Futu	The US	36	6075712	June 9, 2030
225.	 moomoo	Shenzhen Futu	The US	9	6201187	November 17, 2030
226.	FUTUBULL	Shenzhen Futu	The US	36	6190595	November 3, 2030
227.		Shenzhen Futu	The US	9	6365634	May 25, 2031
228.		Shenzhen Futu	The US	36	6357282	May 18, 2031
229.		Shenzhen Futu	The US	41	6365635	May 25, 2031
230.		Shenzhen Futu	The US	36	6365647	May 25, 2031
231.	FUTU MONEY PLUS	Shenzhen Futu	The US	36	6381555	June 8, 2031
232.	FUTU PAGE	Shenzhen Futu	The US	35	6421245	July 13, 2031
233.		Shenzhen Futu	The US	9	6620506	January 17, 2032

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
234.		Shenzhen Futu	Singapore	9	40202018183S	September 1, 2030
235.		Shenzhen Futu	Singapore	35	40202018182R	September 1, 2030
236.		Shenzhen Futu	Singapore	36	40202018194X	September 1, 2030
237.		Shenzhen Futu	Singapore	35	40202018191R	September 1, 2030
238.		Shenzhen Futu	Singapore	9	40202018190T	September 1, 2030
239.		Shenzhen Futu	Singapore	35	40202018184P	September 1, 2030
240.		Shenzhen Futu	Singapore	36	40202018186U	September 1, 2030
241.		Shenzhen Futu	Singapore	36	40202018189X	September 1, 2030
242.		Shenzhen Futu	Singapore	9	40202018187Y	September 1, 2030
243.		Shenzhen Futu	Singapore	35	40202018188W	September 1, 2030
244.		Shenzhen Futu	Singapore	36	40202018193V	September 1, 2030
245.		Shenzhen Futu	Singapore	35	40202018185T	September 1, 2030
246.		Shenzhen Futu	Singapore	9	40202018192P	September 1, 2030
247.		Shenzhen Futu	Singapore	36	40202022137X	October 23, 2030
248.		Shenzhen Futu	Singapore	9	40202022134Q	October 23, 2030
249.		Shenzhen Futu	Singapore	35	40202022136T	October 23, 2030
250.		Shenzhen Futu	Singapore	9	40202022135U	October 23, 2030
251.		Shenzhen Futu	Singapore	35	40202022138V	October 23, 2030
252.		Shenzhen Futu	Singapore	36	40202022139S	October 23, 2030
253.		Shenzhen Futu	Singapore	9	40202103271W	February 8, 2031

No.	Trademark	Registered Owner	Place of registration	Class	Registered Number	Expiry Date
254.		Shenzhen Futu	Singapore	9	40202112864Q	May 30, 2031
255.		Shenzhen Futu	Singapore	35	40202112865U	May 30, 2031
256.		Shenzhen Futu	Singapore	36	40202112867X	May 30, 2031
257.		Shenzhen Futu	Singapore	38	40202112868V	May 30, 2031
258.		Shenzhen Futu	Singapore	41	40202112870Q	May 30, 2031
259.		Shenzhen Futu	Singapore	42	40202112871W	May 30, 2031
260.		Shenzhen Futu	Singapore	9	40202112872U	May 30, 2031
261.		Shenzhen Futu	Singapore	35	40202112873P	May 30, 2031
262.		Shenzhen Futu	Singapore	36	40202112874Y	May 30, 2031
263.		Shenzhen Futu	Singapore	38	40202112875X	May 30, 2031
264.		Shenzhen Futu	Singapore	41	40202112876S	May 30, 2031
265.		Shenzhen Futu	Singapore	42	40202112878R	May 30, 2031
266.		Shenzhen Futu	Australia	9	2208507	September 6, 2031
267.		Shenzhen Futu	Australia	35	2208508	September 6, 2031
268.		Shenzhen Futu	Australia	36	2208510	September 6, 2031
269.		Shenzhen Futu	Australia	38	2208511	September 6, 2031
270.		Shenzhen Futu	Australia	41	2208513	September 6, 2031
271.		Shenzhen Futu	Australia	42	2208514	September 6, 2031

(b) Patents

As of the Latest Practicable Date, we had owned the following patents which we consider to be or may be material in relation to our Group's business:

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
1.	用於客戶端的操作方式的推送方法和通訊系統	Shenzhen Futu	2014103501098	Invention Patent	July 23, 2014
2.	客戶端的布局設定與服務器同步存儲的方法及其系統	Futu Network Technology (Shenzhen) Co., Ltd.	2014103632107	Invention Patent	July 29, 2014
3.	一種基於視頻識別的身份認證方法及其系統	Shenzhen Futu	2014105957565	Invention Patent	October 30, 2014
4.	基於客戶端的多種類型標籤頁顯示方法及其系統	Shenzhen Futu	2014104892582	Invention Patent	September 24, 2014
5.	基於Canvas和WebWorker的像素差逐幀動畫的實現方法	Shenzhen Futu	2016101692687	Invention Patent	March 23, 2016
6.	一種向畫布添加二維界面組件時的建議位置生成方法	Shenzhen Futu	2017113952849	Invention Patent	December 21, 2017
7.	一種用於移動終端的直播視頻浮窗播放方法	Shenzhen Futu	2018100546358	Invention Patent	January 19, 2018
8.	帶股票應用界面的電腦	Shenzhen Futu	2014305519773	Design Patent	December 25, 2014
9.	帶股票應用界面的電腦	Shenzhen Futu	2016305255276	Design Patent	October 26, 2016
10.	帶圖形用戶界面的電腦(證券軟件自定義界面)	Shenzhen Futu	2017303768671	Design Patent	August 16, 2017
11.	帶圖形用戶界面的電腦(證券軟件截屏及編輯)	Shenzhen Futu	2017304256577	Design Patent	September 8, 2017
12.	帶圖形用戶界面的手機(個股行情快照卡片編輯界面)	Shenzhen Futu	2017305505026	Design Patent	November 9, 2017
13.	帶圖形用戶界面的手機(指數條插件)	Shenzhen Futu	2017305671806	Design Patent	November 16, 2017
14.	帶股票應用界面的電腦(更新)	Shenzhen Futu	2017305772972	Design Patent	November 22, 2017

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
15.	帶圖形用戶界面的手機 (美股期權鏈)	Shenzhen Futu	2017305773087	Design Patent	November 22, 2017
16.	帶圖形用戶界面的手機 (富途種子)	Shenzhen Futu	2017305773123	Design Patent	November 22, 2017
17.	帶圖形用戶界面的手機 (牛牛動態刷新加載)	Shenzhen Futu	2017305795832	Design Patent	November 22, 2017
18.	帶股票應用界面的手機 (盤前盤後分時圖)	Shenzhen Futu	2017306782420	Design Patent	December 28, 2017
19.	帶股票應用界面的手機 (股票成交統計)	Shenzhen Futu	2018300029598	Design Patent	January 4, 2018
20.	帶股票應用界面的手機 (聚合排序)	Shenzhen Futu	2018300029600	Design Patent	January 4, 2018
21.	帶股票應用界面的手機 (滬深港通行情頁)	Shenzhen Futu	2018300029865	Design Patent	January 4, 2018
22.	帶圖形用戶界面的手機 (美股盤前盤後價)	Shenzhen Futu	2018300147698	Design Patent	January 12, 2018
23.	帶圖形用戶界面的電腦 (證券軟件開通子賬 戶)	Shenzhen Futu	2018300878886	Design Patent	March 9, 2018
24.	帶圖形用戶界面的電腦 (證券軟件的賬戶管 理)	Shenzhen Futu	2018300878903	Design Patent	March 9, 2018
25.	帶圖形用戶界面的手機 (自選股票列表標識及 快捷操作)	Shenzhen Futu	201830088147X	Design Patent	March 9, 2018
26.	帶圖形用戶界面的電腦 (證券軟件授權賬戶)	Shenzhen Futu	2018300937899	Design Patent	March 14, 2018
27.	帶圖形用戶界面的手機 (港股ADR行情)	Shenzhen Futu	2018301819283	Design Patent	April 27, 2018
28.	帶圖形用戶界面的手機 (美股盤前盤後數據)	Shenzhen Futu	2018302090694	Design Patent	May 9, 2018
29.	帶圖形用戶界面的手機 (交易下單頁)	Shenzhen Futu	201830209082X	Design Patent	May 9, 2018
30.	手機的圖形用戶界面(牛 牛圈個人主頁)	Shenzhen Futu	2018302241976	Design Patent	May 16, 2018
31.	手機的圖形用戶界面(牛 牛圈通知)	Shenzhen Futu	2018302244601	Design Patent	May 16, 2018
32.	手機的圖形用戶界面(牛 牛圈帖子)	Shenzhen Futu	2018302246240	Design Patent	May 16, 2018

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
33.	手機的圖形用戶界面(牛 牛圈動態)	Shenzhen Futu	2018302347063	Design Patent	May 21, 2018
34.	帶圖形用戶界面的電腦 (大市成交統計)	Shenzhen Futu	2018303381663	Design Patent	June 28, 2018
35.	帶圖形用戶界面的電腦 (證券軟件自選列表)	Shenzhen Futu	2018303383160	Design Patent	June 28, 2018
36.	帶圖形用戶界面的電腦 (滬深港通熱點)	Shenzhen Futu	2018303385537	Design Patent	June 28, 2018
37.	帶圖形用戶界面的電腦 (證券軟件氣泡圖)	Shenzhen Futu	2018303397197	Design Patent	June 28, 2018
38.	帶圖形用戶界面的電腦 (牛熊證街貨分布)	Shenzhen Futu	2018303408562	Design Patent	June 28, 2018
39.	帶圖形用戶界面的手機 (發表工具欄)	Shenzhen Futu	2018304067279	Design Patent	July 26, 2018
40.	帶圖形用戶界面的手機 (股票報價條圖標)	Shenzhen Futu	2018304067940	Design Patent	July 26, 2018
41.	帶圖形用戶界面的手機 (模塊排序)	Shenzhen Futu	2018304068360	Design Patent	July 26, 2018
42.	帶圖形用戶界面的電腦 (淨買入賣出經紀商)	Shenzhen Futu	2018304999818	Design Patent	September 6, 2018
43.	帶圖形用戶界面的手機 (多類型股票K線圖)	Shenzhen Futu	2018305002290	Design Patent	September 6, 2018
44.	帶圖形用戶界面的手機 (股票走勢圖多副圖)	Shenzhen Futu	2018305003749	Design Patent	September 6, 2018
45.	帶圖形用戶界面的電腦 (成交統計逐筆成交)	Shenzhen Futu	2018305004949	Design Patent	September 6, 2018
46.	帶圖形用戶界面的電腦 (交易數量快捷選擇)	Shenzhen Futu	2018305010210	Design Patent	September 6, 2018
47.	帶圖形用戶界面的手機 (輪證大市成交統計)	Shenzhen Futu	2018305070423	Design Patent	September 10, 2018
48.	帶圖形用戶界面的電腦	Shenzhen Futu	201930151844X	Design Patent	April 4, 2019
49.	用於手機的圖形用戶界 面(股票形態解讀)	Shenzhen Futu	2019301518473	Design Patent	April 4, 2019
50.	用於電腦的圖形用戶界 面	Shenzhen Futu	2019301518488	Design Patent	April 4, 2019
51.	用於手機的圖形用戶界 面(智能盯盤)	Shenzhen Futu	2019301518505	Design Patent	April 4, 2019
52.	用於手機的圖形用戶界 面(股票指標解讀)	Shenzhen Futu	2019301518609	Design Patent	April 4, 2019

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
53.	用於電腦的圖形用戶界面	Shenzhen Futu	2019301518613	Design Patent	April 4, 2019
54.	用於電腦的圖形用戶界面	Shenzhen Futu	2019301523908	Design Patent	April 4, 2019
55.	用於設備的圖形用戶界面(技術指標解讀)	Shenzhen Futu	2019301898190	Design Patent	April 23, 2019
56.	用於設備的圖形用戶界面(籌碼分布)	Shenzhen Futu	2019301898256	Design Patent	April 23, 2019
57.	用於設備的圖形用戶界面(智能盯盤)	Shenzhen Futu	2019301903517	Design Patent	April 23, 2019
58.	用於設備的圖形用戶界面(股票提醒)	Shenzhen Futu	2019301934515	Design Patent	April 24, 2019
59.	用於手機的圖形用戶界面(卡券中心)	Shenzhen Futu	2019302280481	Design Patent	May 10, 2019
60.	帶圖形用戶界面的電腦(到價提醒)	Shenzhen Futu	2019304178045	Design Patent	August 2, 2019
61.	帶圖形用戶界面的電腦(走勢圖籌碼分布)	Shenzhen Futu	2019304178115	Design Patent	August 2, 2019
62.	帶圖形用戶界面的手機(籌碼分布)	Shenzhen Futu	2019304178539	Design Patent	August 2, 2019
63.	用於電腦顯示器的圖形用戶界面	Shenzhen Futu	2019304178558	Design Patent	August 2, 2019
64.	用於設備的圖形用戶界面(輿情指數)	Shenzhen Futu	2019304178666	Design Patent	August 2, 2019
65.	用於手機的圖形用戶界面(深度擺盤)	Shenzhen Futu	2019304178670	Design Patent	August 2, 2019
66.	帶有反映用戶交易行為圖形用戶界面的手機	Shenzhen Futu	2019304391578	Design Patent	August 13, 2019
67.	帶股票篩選動態圖形用戶界面的電腦	Shenzhen Futu	2019304395583	Design Patent	August 13, 2019
68.	帶圖形用戶界面的電腦(條件交易)	Shenzhen Futu	2019304395600	Design Patent	August 13, 2019
69.	帶圖形用戶界面的電腦(批量導入自選股)	Shenzhen Futu	2019304395649	Design Patent	August 13, 2019
70.	帶資訊展示圖形用戶界面的手機	Shenzhen Futu	2019305455844	Design Patent	October 8, 2019
71.	帶圖形用戶界面的手機(成交統計)	Shenzhen Futu	2019305983718	Design Patent	October 31, 2019

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
72.	帶有討論展示股票信息 圖形用戶界面的顯示 屏幕面板	Shenzhen Futu	2019306067808	Design Patent	November 5, 2019
73.	帶公司估值動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2019306219139	Design Patent	November 12, 2019
74.	帶股票分析動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2019306363924	Design Patent	November 19, 2019
75.	帶畫線管理動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2019306476119	Design Patent	November 22, 2019
76.	帶圖表管理動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2019307205398	Design Patent	December 23, 2019
77.	帶交易記錄動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2019307211825	Design Patent	December 23, 2019
78.	帶估值分析動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2020300017174	Design Patent	January 2, 2020
79.	帶期貨交易動態圖形用 戶界面的顯示屏幕面 板	Shenzhen Futu	2020300313017	Design Patent	January 16, 2020
80.	帶多股同列顯示動態圖 形用戶界面的顯示面 板	Shenzhen Futu	2020300494027	Design Patent	February 11, 2020
81.	帶直播間查看圖形用戶 界面的顯示屏幕面板	Shenzhen Futu	202030168802X	Design Patent	April 22, 2020
82.	帶預約和提問圖形用戶 界面的顯示屏幕面板	Shenzhen Futu	2020301757176	Design Patent	April 24, 2020
83.	顯示屏幕面板的交易統 計圖形用戶界面	Shenzhen Futu	2020301975378	Design Patent	May 6, 2020
84.	顯示屏幕面板的盈虧判 斷圖形用戶界面	Shenzhen Futu	202030197540X	Design Patent	May 6, 2020
85.	顯示屏幕面板的持倉統 計圖形用戶界面	Shenzhen Futu	2020301981595	Design Patent	May 6, 2020
86.	顯示屏幕面板的期貨下 單圖形用戶界面	Shenzhen Futu	2020302347342	Design Patent	May 20, 2020

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
87.	顯示屏幕面板的社交窗口圖形用戶界面	Shenzhen Futu	2020302424194	Design Patent	May 22, 2020
88.	顯示屏幕面板的榜單排行圖形用戶界面	Shenzhen Futu	2020302434020	Design Patent	May 22, 2020
89.	顯示屏幕面板的期權查看圖形用戶界面	Shenzhen Futu	2020303280744	Design Patent	June 23, 2020
90.	顯示屏幕面板的自選列表操作圖形用戶界面	Shenzhen Futu	2020303324047	Design Patent	June 24, 2020
91.	顯示屏幕面板的證券信息查看圖形用戶界面	Shenzhen Futu	2020303360946	Design Patent	June 28, 2020
92.	顯示屏幕面板的行情對比圖形用戶界面	Shenzhen Futu	202030336523X	Design Patent	June 28, 2020
93.	顯示屏幕面板的Tick圖查看圖形用戶界面	Shenzhen Futu	2020304916259	Design Patent	August 25, 2020
94.	帶筆記生成圖形用戶界面的顯示屏幕面板	Shenzhen Futu	2020306796209	Design Patent	November 10, 2020
95.	帶行情查看圖形用戶界面的顯示屏幕面板	Shenzhen Futu	2020307220899	Design Patent	November 26, 2020
96.	帶資訊播報圖形用戶界面的顯示屏幕面板	Shenzhen Futu	2020307220969	Design Patent	November 26, 2020
97.	一種基於視頻識別的身份認證方法及其系統	Shenzhen Futu	15107862.3 (Hong Kong)	Invention Patent	November 24, 2014
98.	基於Canvas和WebWorker的像素差逐幀動畫的實現方法	Shenzhen Futu	16110076.8 (Hong Kong)	Invention Patent	August 24, 2016
99.	提醒任務的觸發方法、系統、終端設備及存儲介質	Shenzhen Futu	2019113116827	Invention Patent	December 18, 2019
100.	一種用於股票交易系統的財報信息展示方法	Shenzhen Futu	2018108360395	Invention Patent	July 26, 2018
101.	一種社區內容智能排序估算方法	Shenzhen Futu	2018100880279	Invention Patent	January 30, 2018
102.	一種用於可變寬度軟件界面的按鈕控件自適應布設方法	Shenzhen Futu	2018100535781	Invention Patent	January 19, 2018
103.	一種基於股票走勢的客戶平台	Shenzhen Futu	2018100316534	Invention Patent	January 12, 2018
104.	一種用於社區內容熱度排序的估算方法	Shenzhen Futu	2018100897500	Invention Patent	January 30, 2018

No.	Patent name	Patent Owner	Registration/ application number	Type of application	Date of registration/ application
105.	一種基於人體生物特徵 信息進行身份認證的 交易方法	Shenzhen Futu	2018108982641	Invention Patent	August 8, 2018
106.	截屏圖片的獲取方法、 裝置、終端設備及存 儲介質	Shenzhen Futu	2019111513920	Invention Patent	November 21, 2019
107.	一種IM消息傳輸方法及 終端	Shenzhen Futu	2019111146847	Invention Patent	November 14, 2019
108.	一種圖表的參考圖編輯 方法、設備和計算機 可讀存儲介質	Shenzhen Futu	2020102090120	Invention Patent	March 23, 2020
109.	目標對象消息發送裝置 及方法	Shenzhen Futu	2020102540391	Invention Patent	April 1, 2020

(c) Copyrights

As at the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material in relation to our Group's business:

No.	Copyright	Owner	Registration/ application number	Date of initial publication/ application
1.	富途牛牛_港股美股實時行情與交易一體化的股票行情交易軟件	Shenzhen Futu	2014SR166250	November 2, 2014
2.	富途牛牛_港股美股實時行情與交易的股票行情交易軟件(Android版)	Shenzhen Futu	2017SR612984	November 8, 2017
3.	富途牛牛_港股美股實時行情與交易的股票行情交易軟件(iOS版)	Shenzhen Futu	2017SR615640	November 9, 2017
4.	交易賬戶開戶軟件V1.0	Futu Network Technology (Shenzhen) Co., Ltd. ("Futu Network")	2019SR0790982	July 30, 2019
5.	富途交易密碼保護軟件(Android)V1.0	Futu Network	2019SR0790653	July 30, 2019
6.	ESOP企業員工激勵系統V1.0	Futu Network	2019SR0790662	July 30, 2019
7.	賬戶風險狀態系統V1.0	Futu Network	2019SR0791388	July 30, 2019
8.	開戶見證軟件(Android)V1.0	Futu Network	2019SR0791355	July 30, 2019
9.	理財產品購買軟件V1.0	Futu Network	2019SR0791351	July 30, 2019
10.	碎股交易系統V1.0	Futu Network	2019SR0791586	July 30, 2019
11.	富途交易密碼保護軟件(iOS)V1.0	Futu Network	2019SR0790701	July 30, 2019

No.	Copyright	Owner	Registration/ application number	Date of initial publication/ application
12.	ESOP數據管理系統V1.0	Futu Network	2019SR0846881	August 14, 2019
13.	開戶見證軟件(iOS)V1.0	Futu Network	2019SR0855416	August 16, 2019
14.	moomoo證券交易軟件	Shenzhen Futu	2019SR1275212	December 4, 2019
15.	富途A股通軟件	Shenzhen Futu	2020SR0200520	March 2, 2020
16.	富途牛牛美股LV2深度擺盤軟件系統	Shenzhen Futu	2020SR0214975	March 5, 2020
17.	ESOP在線簽署系統	Shenzhen Futu	2020SR0250081	March 13, 2020
18.	企業信息展示與自助投訴軟件	Shenzhen Futu	2020SR0638632	June 17, 2020
19.	富途安逸ESOP長期激勵員工端窗口期查詢軟件	Shenzhen Futu	2020SR0638640	June 17, 2020
20.	富途暗盤交易系統	Shenzhen Futu	2020SR0735014	July 7, 2020
21.	期貨波動率分析軟件	Futu Network	2020SR0735024	July 7, 2020
22.	富途安逸ESOP權限管理系統	Futu Network	2020SR0735204	July 7, 2020
23.	富途牛牛社交個性化推薦軟件	Futu Network	2020SR1079615	September 10, 2020
24.	象象形象2D系列	Shenzhen Futu	國作登字-2021- F-01242383	January 19, 2021
25.	象象形象	Shenzhen Futu	國作登字-2021- F-01242384	January 19, 2021

(d) Domain names

As at the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered owner	Expiry date (dd/mm/yyyy)
1.	futuholdings.com	Futu Holdings Limited	November 25, 2027
2.	futuhk.com	Futu Securities International (Hong Kong) Limited	March 1, 2027
3.	moomoo.com	Futu Holdings Limited	November 30, 2027
4.	fututrade.com	Moomoo Financial Inc.	May 2, 2028
5.	futusg.com	Moomoo Financial Singapore	May 24, 2027
6.	futuie.com	Futu Network Technology Limited	May 3, 2029
7.	futuniuniu.com	Shenzhen Futu	December 5, 2027
8.	futunn.com	Shenzhen Futu	December 5, 2027

C. FURTHER INFORMATION ABOUT OUR DIRECTORS**1. Particulars of Directors' Service Contracts and Appointment Letters****(a) *Executive Directors***

Each of our executive Directors has entered into a service contract with our Company for a term of three years.

(b) *Non-executive Directors*

Each of our non-executive Directors has entered into a letter of appointment with our Company for a term of three years.

(c) *Independent Non-executive Directors*

Each of our independent non-executive Directors has entered into a letter of appointment with our Company for a term of three years.

Except as aforesaid, none of our Directors has or is proposed to have a service contract with any member of our Group other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

2. Remuneration of Directors

For details of the Directors' remuneration, see "Directors and Senior Management — Directors' Remuneration."

3. Disclosure of Interests**(a) *Interests and short positions of our Directors in the share capital of our Company and its associated corporations following completion of the Introduction***

Immediately following completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date), the interests and/or short positions (as applicable) of our Directors and chief executives in the Shares, underlying Shares and debentures of our Company and its associated corporations, within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or

which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules, will be as follows:

Interest in Shares and Underlying Shares of our Company

Name of director/ chief executive	Nature of interest	Number and class of securities	Approximate percentage of interest in each class of Shares of our Company immediately after the Introduction⁽¹⁾
Mr. Li ⁽²⁾	Interest in controlled corporations/founder of a discretionary trust/beneficiary of a trust	164,000,000 Class A Ordinary Shares ⁽²⁾	18.76%
	Beneficial interest	86,568 Class A Ordinary Shares	0.01%
	Interest in controlled corporations/founder of a discretionary trust/beneficiary of a trust	239,750,000 Class B Ordinary Shares ⁽²⁾	100.00%
Nineway Jie Zhang . .	Interest in controlled corporations/founder of a discretionary trust/beneficiary of a trust	3,336,000 Class A Ordinary Shares ⁽³⁾	0.38%
Shan Lu	Beneficial interest	1,442,720 Class A Ordinary Shares	0.17%
Yijiang Wang	Beneficial interest	760 Class A Ordinary Shares	0.00%

Notes:

- (1) The calculations are made assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date. This table also excludes Class A Ordinary Shares issued to our depositary bank (as of the Latest Practicable Date) for bulk issuance of ADS reserved for future issuance upon the exercise or vesting of awards granted under the Share Incentive Plans.

- (2) 202,812,500 Class B Ordinary Shares and 100,000,000 Class A Ordinary Shares (of which 50,000,000 Class A Ordinary Shares are in the form of ADSs) are held by Lera Ultimate Limited, a BVI business company, and 36,937,500 Class B Ordinary Shares and 64,000,000 Class A Ordinary Shares are held by Lera Infinity Limited, a BVI business company. Lera Ultimate Limited is ultimately owned by Lera Direction Plus Trust and Lera Infinity Limited is ultimately owned by Lera Target Trust. Lera Direction Plus Trust and Lera Target Trust were established by Mr. Li (as the settlor) for the benefit of Mr. Li and his family. Mr. Li has the sole power to direct the retention or disposal of, and the exercise of any voting and other rights attached to the shares held by Lera Ultimate Limited and Lera Infinity Limited in our Company. Mr. Li is deemed to be interested in the Shares held by Lera Ultimate Limited and Lera Infinity Limited.
- (3) 3,336,000 Class A Ordinary Shares are held by Diamond Orbit Investments Limited, a BVI business company ultimately owned by Nineway Family Trust. Mr. Nineway Jie Zhang (“Mr. Zhang”) is the settlor of Nineway Family Trust. Nineway Family Trust was established by Mr. Zhang (as the settlor) for the benefit of Mr. Zhang and his family. Mr. Zhang has the power to direct the retention or disposal of, and the exercise of any voting and other rights attached to the shares held by Diamond Orbit Investments Limited in our Company. Mr. Zhang is deemed to be interested in the Shares held by Diamond Orbit Investments Limited.

(b) Interests and short positions discloseable under Divisions 2 and 3 of Part XV of the SFO

For information on the persons who will, immediately following the completion of the Introduction and taking no account of any Shares which may be issued pursuant to the exercise of the options granted under the Share Incentive Plans between the Latest Practicable Date and the Listing Date, having or be deemed or taken to have beneficial interests or short position in our Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, please see the section headed “Substantial Shareholders.”

4. Disclaimers

Save as disclosed in this document:

- (a) none of the Directors or the experts named in the section headed “— E. Other Information — 4. Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group;
- (b) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any Shares in or debentures of the Company within the two years ended on the date of this document;

- (c) none of the Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group taken as a whole;
- (d) taking no account of any Shares which may be allotted and issued pursuant to the Share Incentive Plans, so far as is known to any Director or chief executive of the Company, no other person (other than a Director or chief executive of the Company) will, immediately following completion of the Introduction, have interests or short positions in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or (not being a member of the Group), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group; and
- (e) none of the Directors or chief executive of the Company has any interests or short positions in the Shares, underlying Shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered into the register referred to therein, or will be required, pursuant to the Model Code for Securities Transaction by Directors of Listed Issuers, to be notified to the Company and the Stock Exchange once the Shares are listed thereon.

D. SHARE INCENTIVE PLANS

1. 2014 Plan

Summary

The Company will not issue any options under the 2014 Plan, which was approved by the Board in October 2014 and amended and reinstated on November 30, 2018, until the 2014 Plan is amended to comply with Chapter 17 of the Listing Rules. The Board is permitted to make the necessary amendments to the 2014 Plan under the terms of such plan to comply with Chapter 17 of the Listing Rules and, have approved such amendments to take effect immediately upon the Listing. The principal terms of the 2014 Plan, as amended, are as described below.

We have applied to the Stock Exchange for, a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of the Listing Rules and paragraph 27 of Appendix 1A to the Listing Rules. See “Waivers — Waiver in relation to the 2014 Plan and 2019 Plan” in this document for more information. We have also applied to the Stock Exchange for a waiver from strict compliance with Note (1) to Rule 17.03(9) of the

Listing Rules, so that the Company may, after the Listing, continue to grant options with exercise prices based on the market price of the ADSs as traded on the Nasdaq instead of the closing price of the Class A Ordinary Shares as stated in the Stock Exchange's daily quotation sheet. See "Waivers — Exercise price of options to be granted pursuant to the 2014 Plan and the 2019 Plan after the Listing" in this document for more information.

(a) Purpose

The purpose of the 2014 Plan is to attract and retain the best available personnel, provide additional incentives to employees, directors and consultants and promote the success of our business.

(b) Who may join

We may grant awards to, among others, our officers, employees, directors and consultants of our company.

(c) Maximum number of Class A Ordinary Shares

The maximum number of Ordinary Shares that may be delivered pursuant to Awards granted under the 2014 Plan will not exceed 135,032,132 shares in the aggregate. As of the Latest Practicable Date, the Company may issue awards representing a maximum number of 15,204,212 underlying Class A Ordinary Shares under the 2014 Plan, comprising (i) 10,386,058 underlying Class A Ordinary Shares of outstanding options granted but not yet exercised; and (ii) 4,818,154 underlying Class A Ordinary Shares which may be further issued under the 2014 Plan.

(d) Administration

Our Board or a committee of one or more members appointed by our Board or another committee within its delegated authority by our Board will administer the 2014 Plan. Subject to the terms of the 2014 Plan and in the case of the committee, the specific duties delegated by our Board to the committee, the plan administrator has the authority to determine the participants to receive awards, the type and number of awards to be granted to each participant, and the terms and conditions of each award, among others.

(e) Type of Awards

The 2014 Plan permits the awards of options approved by the plan administrator.

(f) Award agreement

Awards granted under the 2014 Plan are evidenced by an award agreement that sets forth terms, conditions and limitations for each award, which may include the term of the award, the provisions applicable in the event that the grantee's employment or service terminates, and our authority to unilaterally or bilaterally amend, modify, suspend, cancel or rescind the award.

(g) Vesting schedule

In general, the plan administrator determines the vesting schedule, which is specified in the relevant award agreement.

(h) Exercise of options

The plan administrator determines the exercise price for each award, which is stated in the award agreement. The vested portion of option will expire if not exercised prior to the time as the plan administrator determines at the time of its grant. However, the maximum exercisable term is ten years from the date of a grant.

(i) Transfer restrictions

Awards may not be transferred in any manner by the participant other than in accordance with the exceptions provided in the 2014 Plan, such as transfers by will or the laws of descent and distribution, or as provided in the relevant award agreement or otherwise determined by the plan administrator.

(j) Termination and amendment

Unless terminated earlier, the 2014 Plan has a term of ten years. In general, the plan administrator determines the vesting schedule, which is specified in the relevant award agreement.

Outstanding options granted

For the detailed information regarding outstanding options granted under the 2014 Plan, please see the sub-section headed “— Outstanding options and RSUs granted under the 2014 Plan and the 2019 Plan” below.

2. The 2019 Plan

Summary

The Company will not issue any options under the 2019 Plan, which was approved by the Board in December 2018, until the 2019 Plan is amended to comply with Chapter 17 of the Listing Rules. The Board is permitted to make the necessary amendments to the 2019 Plan under the terms of such plan to comply with Chapter 17 of the Listing Rules and have approved such amendments to take effect immediately upon the Listing. The principal terms of the 2019 Plan, as amended, are as described below.

We have applied to the Stock Exchange and the SFC, respectively for, a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of the Listing Rules and paragraph 27 of Appendix 1A to the Listing Rules. See “Waivers — Waiver in relation to the 2014 Plan and 2019 Plan” in this document for more information. We have also applied to the Stock Exchange for a waiver from strict compliance with Note (1) to Rule 17.03(9) of the Listing Rules, so that the Company may, after the Listing, continue to grant options with exercise prices based on the market price of the ADSs as traded on the Nasdaq instead of the closing price of the Class A Ordinary Shares as stated in the Stock Exchange’s daily quotation sheet. See the sub-section headed “Waivers — Exercise price of options to be granted pursuant to the 2014 Plan and the 2019 Plan after the Listing” in this document for more information.

(a) Purpose

The purpose of the 2019 Plan is to attract and retain the best available personnel, provide additional incentives to employees, directors and consultants and promote the success of our business.

(b) Who may join

We may grant awards to our employees, directors and consultants of our company. However, we may grant options that are intended to qualify as incentive share options only to our employees and employees of our parent companies and subsidiaries.

(c) Maximum number of Class A Ordinary Shares

The 2019 Plan contained an “evergreen” feature which provided that the aggregate number of Shares which may be issued pursuant to all awards is a number of up to 2% of the total number of shares issued and outstanding on September 29, 2019 as determined by the Board, plus an annual increase on each September 30 during the term of the 2019 Plan commencing on September 30, 2020, by an amount determined by the Board; provided, however, that (i) the total number of Shares increased in each year shall not be more than 2% of the total number of shares issued and outstanding on September 29 of the same year and (ii) the aggregate number of shares initially reserved and subsequently

increased during the term of the 2019 Plan shall not be more than 8% of the total number of shares issued and outstanding on September 29 immediately preceding the most recent increase (the “**Evergreen Feature**”). The Board approved the amendment of the relevant term of the 2019 Plan on December 21, 2022 such that the Evergreen Feature is removed with effect from the Listing.

The Board further approved that, upon the removal of the Evergreen Feature, the maximum aggregate number of Shares which may be issued pursuant to all awards (including options) under the 2019 Plan shall be 86,662,357 Class A Ordinary Shares, which was initially reserved and subsequently increased by the Board in accordance with the Evergreen Feature with reference to approximately 2% of the number of issued and outstanding Shares as of September 29, 2019, 2020, 2021 and 2022, respectively, and represented approximately 7.78% of the issued share capital of the Company as of the date of Listing (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date). Notwithstanding such maximum aggregate cap, the total number of Shares which may be issued in respect of all awards and options that may be granted under the 2019 Plan and any other share option or award scheme involving the issue or grant of options or award over Class A Ordinary Shares shall not in aggregate exceed 10% of the issued share capital of the Company as of the date of Listing, unless otherwise permitted by the applicable laws (including the Listing Rules) or the Company obtains the approval of its shareholders to refresh such scheme mandate limit in accordance with the relevant terms of the 2019 Plan. Based on the above and assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date, 85,560,949 Class A Ordinary Shares may be further issued under the 2019 Plan.

(d) Administration

Our Board or a committee designated by the Board will act as the plan administrator. The plan administrator will determine the participants who are to receive awards, the type or types of awards to be granted, the number of awards to be granted, and the terms and conditions of each award grant.

(e) Type of Awards

The 2019 Plan permits the awards of options, restricted shares, restricted share units (“**RSU**”), or any other type of awards that the committee decides.

(f) Award agreement

Awards granted under the 2019 Plan are evidenced by an award agreement that sets forth terms, conditions and limitations for each award, which may include the term of the award, the provisions applicable in the event that the grantee’s employment or service terminates, and our authority to unilaterally or bilaterally amend, modify, suspend, cancel or rescind the award.

(g) Vesting Schedule

In general, the plan administrator determines the vesting schedule, which is specified in the relevant award agreement.

(h) Transfer Restrictions

Awards may not be transferred in any manner by the recipient other than in accordance with the exceptions provided in the 2019 Plan, such as transfers by will or the laws of descent and distribution.

(i) Amendment and termination

Unless terminated earlier, the 2019 Plan has a term of ten years. Our Board has the authority to amend, modify or terminate the 2019 Plan. However, unless the Company decides to follow home country practice, shareholders' approval for amendment of the 2019 Plan is required (i) to the extent necessary and desirable to comply with applicable laws and regulations; or (ii) the number of Shares available under the Plan is increased (other than any adjustment permitted under the terms of the 2019 Plan).

Outstanding options and RSUs granted

For the detailed information regarding outstanding options and RSUs granted under the 2019 Plan, please see the sub-section headed “— Outstanding options and RSUs granted under the 2014 Plan and the 2019 Plan” below.

3. Outstanding options and RSUs granted under the 2014 Plan and the 2019 Plan***2014 Plan***

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding options granted under the 2014 Plan amounted to 10,386,058 Class A Ordinary Shares, representing approximately 0.93% of the total number of Shares in issue immediately after completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date). Of the 10,386,058 options, 1,987,918 have vested and 8,398,140 remain unvested as of the Latest Practicable Date. As at the Latest Practicable Date, we had conditionally granted options to 241 participants under the 2014 Plan. All the options under the 2014 Plan were granted between July 1, 2015 and July 1, 2021 (both days inclusive). The exercise price of all the options granted under the 2014 Plan is in the range of nil to US\$1.5 per Class A Ordinary Share.

2019 Plan

As of the Latest Practicable Date, there is no outstanding options granted under the 2019 Plan.

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding RSUs granted under the 2019 Plan amounted to 18,158,160 Class A Ordinary Shares, representing approximately 1.63% of the total number of Shares in issue immediately after completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date). Of the outstanding RSUs amounted to 18,158,160 Class A Ordinary Shares, none of them has vested and 18,158,160 remain unvested as of the Latest Practicable Date. The RSUs were granted to 866 participants on between October 5, 2020 and August 1, 2022 (both days inclusive).

As of the Latest Practicable Date, no restricted share has been granted under the 2019 Plan.

Assuming full vesting and exercise of all outstanding options and RSUs (as the case may be) granted under the 2014 Plan and 2019 Plan, the shareholding of our Shareholders immediately following completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date) will be diluted by approximately 2.5%. The dilution effect on our earnings per Share for the six months ended June 30, 2022 would be approximately 2.4%.

Upon the Listing, the Company may grant further awards representing a total of 72,220,943 Class A Ordinary Shares pursuant to the 2014 Plan and the 2019 Plan. Assuming full issue of all Shares reserved but not yet issued under the 2014 Plan and 2019 Plan, the shareholding of our Shareholders immediately following completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date) will be diluted by approximately 6.1%. The dilution effect on our earnings per Share for the six months ended June 30, 2022 would be approximately 5.9%.

In compliance with Rule 17.03 of the Listing Rules, among the Company's total issued capital of 1,114,054,359 Shares immediately following the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date), only up to 111,405,435, representing approximately 10% of the issued share capital of the Company immediately after completion of the Introduction, may be issued in respect of all options and awards to be granted under the 2014 Plan, the 2019 Plan and any other schemes of the Company (if any).

Below is a list of the grantee of the outstanding options under the 2014 Plan and the 2019 Plan who is the connected person of the Company. Other than the connected person of the Company listed below, none of the grantees under the 2014 Plan and the 2019 Plan is a connected person of the Company.

Name	Role	Address	Date of grant	Expiry date	Vesting period ⁽³⁾	Share Incentive Plans	Exercise	Number of	Approximate %	Approximate %
							price per	Class A	of issued shares	of voting rights
							Class A	Ordinary	immediately after completion	immediately after completion
							Share	Share	of the	of the
							Ordinary Share	outstanding	Introduction ⁽¹⁾	Introduction ⁽²⁾
(US\$)										
Mr. Arthur Yu Chen . . .	Chief Financial Officer	11/F, Bangkok Bank Building, No. 18 Bonham Strand West, Sheung Wan, Hong Kong	November 8, 2018	October 30, 2024	5 years	2014 Plan	0.3	1,000,000	0.09	0.03
Total: . . . One grantee								1,000,000	0.09%	0.03%

The table below shows the details of the outstanding options granted to other grantees (who are not connected persons of the Company) under the 2014 Plan and the 2019 Plan:

Category by number of underlying Class A Ordinary Shares	Number of grantees	Date of Grant	Expiry Date	Vesting period ⁽³⁾	Exercise price per Class A Ordinary Share (US\$)	Number of Class A Ordinary Share outstanding	Approximate % of issued shares immediately after completion of the Introduction ⁽¹⁾	Approximate % of voting rights immediately after completion of the Introduction ⁽²⁾
1 to 100,000 . . .	233	July 1, 2017 to July 1, 2021 (both days inclusive)	November 30, 2024 to June 30, 2031 (both days inclusive)	4-5 years	0~1.5	6,698,602	0.60%	0.20%
100,000 to 500,000	5	July 1, 2017 to July 1, 2021 (both days inclusive)	November 30, 2024 to June 30, 2031 (both days inclusive)	4-5 years	0~1.5	999,456	0.09%	0.03%
500,000 to 1,000,000 . . .	2	July 1, 2017 to July 1, 2021 (both days inclusive)	November 30, 2024 to June 30, 2031 (both days inclusive)	4-5 years	0~1.5	1,688,000	0.15%	0.05%
Total:	240					9,386,058	0.84%	0.29%

Notes:

- (1) The calculation is made assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date.
- (2) The calculation is made assuming that no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date, no Class B Ordinary Shares are converted into Class A Ordinary Shares. The percentage takes into account the weighted voting rights of the Class B Ordinary Shares, which carry ten votes per share in relation to resolutions at the general meetings of the Company upon the Listing, except for resolutions with respect to the Reserved Matters for which each Share entitles each Shareholder to one vote per share.
- (3) The exercise period of the options granted shall commence from the date on which the relevant options become vested and ended on the expiry date, subject to the terms of the relevant Share Incentive Plan and the share option award agreement signed by the grantee.

As at the Latest Practicable Date, RSUs granted to 866 grantees to subscribe for 18,158,160 Class A Ordinary Shares were outstanding, representing approximately 1.63% of our Company's total issued share capital immediately after completion of the Introduction (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date) for which the grantees include five Directors or connected persons of the Company (with respect to 766,080 underlying Class A Ordinary Shares) and 861 other employees of our Group (with respect to an aggregate of 17,392,080 underlying Class A Ordinary Shares).

Save as disclosed herein, no awards have been granted to any Directors, connected persons of our Company and other employees of our Group or their affiliates or other eligible persons pursuant to the 2019 Plan.

The table below shows the details of the outstanding RSUs granted to Directors and other grantee (who is not a Director or connected person of the Company) under the 2019 Plan:

Category by number of underlying Class A Ordinary Shares	Number of grantees	Date of Grant	Vesting period	Number of Class A Ordinary Share outstanding	Approximate % of issued shares immediately after completion of the Introduction ⁽¹⁾	Approximate % of voting rights immediately after completion of the Introduction ⁽²⁾
1 to 20,000	575	October 5, 2020 to August 1, 2022 (both days inclusive)	4 to 5 years	5,638,920	0.51%	0.17%
20,000 to 100,000 . . .	276	October 5, 2020 to August 1, 2022 (both days inclusive)	5 years	9,610,992	0.86%	0.29%
100,000 to 450,000 . .	15	October 5, 2020 to August 1, 2022 (both days inclusive)	5 years	2,908,248	0.26%	0.09%
Total:	866			18,158,160	1.63%	0.55%

Notes:

- (1) The calculation is made assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date.
- (2) The calculation is made assuming that no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date, no Class B Ordinary Shares are converted into Class A Ordinary Shares. The percentage takes into account the weighted voting rights of the Class B Ordinary Shares, which carry ten (10) votes per share in relation to resolutions at the general meetings of the Company upon Listing, except for resolutions with respect to the Reserved Matters for which each Share entitles each Shareholder to one vote per share.

E. OTHER INFORMATION**1. Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the listing of, and permission to deal in, (i) the Class A Ordinary Shares in issue; (ii) the Class A Ordinary Shares which may be issued pursuant to the Share Incentive Plans; and (iii) the Class A Ordinary Shares that are issuable upon conversion of the Class B Ordinary Shares on the Main Board of the Stock Exchange.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each Joint Sponsor will receive a fee of US\$1,500,000 for acting as the sponsor for the Listing.

4. Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

<u>Name</u>	<u>Qualification</u>
Goldman Sachs (Asia) L.L.C. . . .	A licensed corporation to conduct type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance), and type 9 (asset management) of the regulated activities as defined under the SFO

Name	Qualification
UBS Securities Hong Kong Limited	A licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) regulated activities as defined under the SFO
Han Kun Law Offices and CM Law Firm	Legal advisor to Company as to PRC law
Maples and Calder (Hong Kong) LLP	Legal advisor to Company as to Cayman Islands law
PricewaterhouseCoopers	Certified Public Accountant under the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong)
	Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
China Insights Industry Consultancy Limited	Industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries and Consolidated Affiliated Entities or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

5. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

6. Preliminary Expenses

The Company did not incur any material preliminary expenses.

7. Other Disclaimers

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or shares as fully or partly paid otherwise than in cash;
 - (ii) no commissions, discounts, brokerages or other special terms have been granted, have been paid or are payable in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries by our Company for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any shares in or debentures of our Company or any of our subsidiaries; and
 - (iii) taking no account of any Shares which may be allotted and issued pursuant to the Share Incentive Plans, so far as is known to any Director or chief executive of the Company, no other person (other than a Director or chief executive of the Company) will, immediately following completion of the Introduction (without taking into account any outstanding options under the Share Incentive Plans), have interests or short positions in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or (not being a member of the Group), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.
- (b) Save as disclosed in this document:
 - (i) we do not have any promoter and no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the Listing and the related transactions described in this document;
 - (ii) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
 - (iii) no share or loan capital or debenture of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

- (iv) none of the Directors or the experts named in the part headed “— Other information — Consents of experts” above has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group;
- (v) there is no arrangement under which future dividends are waived or agreed to be waived;
- (vi) our Company has no outstanding convertible debt securities or debentures;
- (vii) we do not have any issued and outstanding, authorized or otherwise created but unissued debt securities or term loans;
- (viii) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (ix) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position in the last 12 months preceding the date of this document; and
- (x) none of the Directors are materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.