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## IMPORTANT

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*IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*



### Futu Holdings Limited 富途控股有限公司

*(A company controlled through weighted voting rights and incorporated in the  
Cayman Islands with limited liability)*

#### LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock Code: 3588

#### Joint Sponsors



#### Sole Financial Advisor



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This document is published in connection with the listing by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited of the Class A ordinary shares of Futu Holdings Limited. This document contains particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to our Company, subsidiaries and consolidated affiliated entities.

**This document does not constitute an offer of, nor is it calculated to invite offers for, Class A ordinary shares or other securities of our Company, nor has any such Class A ordinary shares or other securities been allotted with a view to any of them being offered for sale to or subscription by members of the public. No new Shares will be allotted and issued in connection with, or pursuant to, this document.**

**Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document. Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Class A ordinary shares following the Introduction is set out in "Market Arrangements to Facilitate Dealings in Hong Kong" in this document.**

The Company is controlled through weighted voting rights. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiary, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders' resolution. For further information about the risks associated with our WVR structure, please refer to the section headed "Risk Factors — Risks Related to our Class A Ordinary Shares and ADSs." Prospective investors should make the decision to invest in the Company only after due and careful consideration.

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December 22, 2022